

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 05.08.2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub.: Outcome of the Board Meeting of "Shera Energy Limited" ("Company") pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Respected Sir,

The Board of Directors of the Company at their Board Meeting held on Tuesday, 05th Day of August, 2025 inter alia transacted the following businesses:

1. Considered and approve the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2025;
2. Considered and approved the Limited review report on Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2025;
3. Other Business Matters;

The Meeting of the Board of Directors Commenced at 12:30 P.M. and concluded at 01:00 P.M.

TRADING WINDOW: - Further, pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended and the Company's Code of Conduct to regulate, monitor and report trading by designated persons and immediate relatives of Designated Persons ("Code), the Trading Window for trading in the Securities of the Company has been closed from the 1st day of July, 2025 and will remain closed till 48 hours after the announcement of the financial results of the Company for all Designated Persons and immediate relatives of Designated Persons covered under the Code of the Company.

You are requested to take the same on record and inform all those concerned.

For Shera Energy Limited

SHEIKH Digitally signed by
SHEIKH NASEEM
Date: 2025.08.05
13:11:53 +05'30'
NASEEM

Sheikh Naseem
Chairman & Managing Director
DIN: 02467366

Registered Office & Works :

F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANC6187Q1Z6

Works-II :

G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-9351509564

E : sheraenergy@gmail.com
W : www.sheraenergy.com

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 05.08.2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Sub.: Submission of un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2025 of M/s Shera Energy Limited.

Respected Sir/Madam,

This is to inform you that the Board of Directors of the Company have considered and approved the Un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2025 and the Limited Review Report thereon in the Board Meeting held on August 5, 2025.

In terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015, we hereby enclosed the Un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2025 and the Limited Review Report thereon.

Request you to kindly take the information on record and oblige.

For Shera Energy Limited

SHEIKH Digitally signed by
SHEIKH NASEEM
NASEEM Date: 2025.08.05
13:12:15 +05'30'

Sheikh Naseem
Chairman Cum Managing Director
DIN: 02467366

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G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-9351509564

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**Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated
Financial Results of Shera Energy Limited for the Quarter ended 30th June, 2025, pursuant
to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and
Disclosure Requirements) Regulations, 2015.**

To,

The Board of Directors of
Shera Energy Limited

(CIN : L31102RJ2009PLC030434)

F-269B, Road No 13, V. K. Industrial Area,

Jaipur - 302013

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Shera Energy Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the Quarter ended 30th June, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons



responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Rajputana Industries Limited ("Subsidiary")
2. Shera Metal Private Limited ("Subsidiary")
3. Shera Zambia Limited ("Subsidiary")

Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the statement provided by the Management related to subsidiary, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance to applicable Indian Accounting Standards (Ind AS) and other recognized accounting policies, have failed to disclose the required information under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, or that it contains any material misstatement.

The accompanying Statement includes the unaudited interim financial results/financial information in respect of:

a) Subsidiary located in India, which has been reviewed by us, whose interim financial results reflect total revenue of Rs. 30,663.76 Lakhs, total profit after tax of Rs. 436.75 Lakhs and total comprehensive income of Rs. 420.43 Lakhs for the quarter ended 30th June, 2025, as considered in the Statement. These interim financial results have been reviewed by us.



Mohata Baheti & Associates
Chartered Accountants



303-304 Shri R.K Tower, Near Peetal Factory,
Jhotwara Road, Jaipur Rajasthan 302016.
Ph. 9314616464, 141-4016868.
E-Mail : Dilipmohataca@Yahoo.Com.

b) Subsidiary located in Zambia, which has not been reviewed by us, whose unaudited interim financial results reflect total revenue of Nil, total profit after tax of 12.43 Lakhs and total comprehensive income of 12.43 Lakhs for the quarter ended 30th June, 2025, as considered in the Statement.

Our conclusion on the statement is not modified in respect of the above matters.

In case of aforesaid subsidiaries located outside India, the interim financial results/financial information have been prepared in accordance with the accounting principles generally accepted in their respective countries. The Parent Company's management has converted the financial results/financial information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's Management. Our conclusion on the Statement, in so far as it relates to the financial results/financial information of such subsidiaries located outside India is based on the review report of other auditors and the conversion adjustments prepared by the Holding Company's Management and reviewed by us.

For Mohata Baheti & Associates

Chartered Accountants

FRN – 020006C

(FCA Dilip Kumar Mohata)

Partner

Membership No. 401695



Date: 05/08/2025

Place: Jaipur

UDIN: 25401695BMJUPK9582



SHERA

SHERA ENERGY LIMITED

(Formerly Known as SHERA ENERGY PRIVATE LIMITED)

Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India

Website: sheraenergy.com CIN:L31102RJ2009PLC030434

Statement Of Unaudited Consolidated Financial Results for the Quarter ended June 2025 (Amount in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months	Year ended
	June 30, 2025 Unaudited	March 31, 2025 Audited	ended June 30, 2024 Unaudited	March '25 Audited
I Income				
Revenue from operations	38,674.12	36,960.56	29,557.58	1,27,729.88
Other Income	107.33	45.18	14.56	175.43
Total Income	38,781.45	37,005.74	29,572.14	1,27,905.31
II Expenses				
a) Cost of materials consumed	38,263.61	33,985.78	30,093.64	1,22,103.92
b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(3,181.71)	(253.58)	(3,294.22)	(5,285.81)
c) Employee Benefit Expenses	524.58	469.39	366.05	1,684.26
d) Finance costs	846.29	637.95	904.27	2,428.45
e) Depreciation and amortization expense	165.74	165.09	141.43	600.11
f) Other Expenses	1,201.46	1,047.28	730.13	3,354.79
Total expenses	37,819.97	36,051.91	28,941.30	1,24,885.72
III Profit Before Exceptional Item (I-II)	961.48	953.83	630.84	3,019.59
IV Tax Expense				
a) Current tax	250.19	218.78	122.10	661.85
b) Deferred tax (Liability) / Assets	6.43	69.47	36.28	128.67
c) Income Tax (Prior Period)	0.00	(10.66)	0.00	(10.66)
Total Tax Expenses	256.62	277.59	158.38	779.86
V Profit After Tax for the Period/Year (PAT) (III-IV)	704.86	676.24	472.46	2,239.73
VI Other Comprehensive Income / (Expense)				
a) Items that will not be reclassified to Profit & Loss	(41.88)	6.81	47.81	(36.06)
Income tax in respect of above	10.82	(1.80)	(12.03)	9.00
b) Items that may be reclassified to Profit & Loss				
Income tax in respect of above				
Total Other Comprehensive Income	(31.06)	5.01	35.78	(27.06)
VII Total Comprehensive Income for the Year (V+VI)	673.80	681.25	508.24	2,212.67
Profit for the Period/Year attributable to:				
Owners of the Holding Co.	545.46	557.93	396.75	1,779.63
Non Controlling Interest	159.40	118.31	75.71	460.10
Other Comprehensive Income / (Expense) for the Period/Year attributable to:				
Owners of the Holding Co.	(25.66)	4.27	34.12	(25.01)
Non Controlling Interest	(5.40)	0.74	1.66	(2.05)
Total Comprehensive Income for the /Period Year attributable to:				
Owners of the Holding Co.	519.80	562.20	430.86	1,754.62
Non Controlling Interest	154.00	119.1	77.38	458.05
Net profit after taxes and non-controlling interests	545.46	557.93	396.75	1,779.63
X Earnings per equity share of Rs. 10/- each (in Rs.)				
a) Basic (not annualised for quarter ended)	2.24	2.44	1.74	7.80
b) Diluted (not annualised for quarter ended)	2.24	2.44	1.74	7.80



Notes:-

- [1] The above Unaudited Consolidated Financial Results of Shera Energy Limited (the company) for the Quarter ended on 30th June, '25 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on **05 August 2025**. These results have been subject to limited review by the Statutory Auditors.
- [2] The above Consolidated unaudited financial results for Quarter ended on 30th June, '25 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended).
- [3] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.
- [4] The above Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
- [5] The statement includes the results for the Quarter ended 31st March, 2025 being the balancing figure between audited figures in respect of for the year ended 31st March, 25 and the unaudited figures in respect of for the period ended 31st December, 24.
- [6] The Company is engaged in the activity of manufacturer of non-ferrous metal products and its alloy products and winding wires, hence looking into the nature of business company is operating under single segment due to which segment reporting is not applicable to company.

[7] List of Entities Consolidated in the Statement

Name of the Subsidiaries Companies	Principal Activities	% Shareholding
Rajputana Industries Limited	Manufacturer of Non-Ferrous Metal Products	51.01%
Shera Metal Pvt Ltd	Manufacturer of Non-Ferrous Metal Products	85.55%
Shera Zambia Limited	Manufacturer of Non-Ferrous Metal Products	99.50%

[8] The proceeds from preferential Allotment is RS. 3037.84 Lakhs and Utilization of the same is as follow:-

Particulars	Planned as Per prospectus	Utilization up to 30th June 25	Balance as at 30th June 25
Investment in material subsidiary company i.e Shera metal private limited fro expansion of manufacturing	1235.6	1,235.60	-
Investment in material subsidiary company i.e Shera zambia limited for expansion of manufacturing	1000	1,000.00	-
Working capital requirement of the company	802.24	802.24	-
Total	3037.84	3,037.84	-

[9] The Status of investor's complaints during the Quarter ended on 30th June, '25 as under:-

Complaints pending at the beginning of the period	Nil
Complaints received during the period	Nil
Complaints disposed during the period	Nil
Complaints resolved at the end of the period	Nil

Date :- 05th August '25
Place :- Jaipur

For, Shera Energy Limited

 Sheikh Naseem
 Chairman & Managing Director

 (DIN: 02467366)

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of Shera Energy Limited for the quarter ended 30th June 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of
Shera Energy Limited

(CIN: L31102RJ2009PLC030434)

F-269B, Road No 13, V. K. Industrial Area,

Jaipur – 302013

We have reviewed the accompanying statement of unaudited standalone financial results of Shera Energy Limited for the quarter ended June 30, 2025 attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company personnel and



Mohata Baheti & Associates
Chartered Accountants



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Jhotwara Road, Jaipur Rajasthan 302016.
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E-Mail: Dilipmohataca@Yahoo.Com.

analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that makes us believe that the accompanying unaudited financial results prepared according to applicable Indian Accounting Standards (Ind AS) and other recognized accounting policies, have failed to disclose the required information under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or contains any material misstatement.

For Mohata Baheti & Associates

Chartered Accountants

FRN – 020006C



(FCA Dilip Kumar Mohata)

Partner

Membership No. 401695

Date: 05/08/2025

Place: Jaipur

UDIN: 25401695BMJUPJ2552

SHERA**SHERA ENERGY LIMITED**

(Formerly Known as SHERA ENERGY PRIVATE LIMITED)

 Regd - Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan, India
 Website: sheraenergy.com CIN:L31102RJ2009PLC030434
Statement Of Unaudited Standalone Financial Results for the Quarter ended June 30, 2025

(Amount in Lakhs)

Particulars	3 months ended		Preceding 3 months		Corresponding 3 months		Year ended
	June 30, 2025	Unaudited	ended March 31, 2025	Audited	ended June 30, 2024	Unaudited	
I Income							
Revenue from operations	25,666.12		23,477.12		20,300.71		85,927.70
Other income	25.58		35.19		27.58		88.51
Total Income	25,691.70		23,512.31		20,328.29		86,016.21
II Expenses							
a) Cost of materials consumed	24,711.89		22,855.03		20,137.53		83,275.95
b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(676.53)		(757.80)		(1,179.31)		(2,340.80)
c) Employee Benefit Expenses	255.00		231.93		187.50		870.59
d) Finance costs	469.60		365.18		-520.99		1,431.48
e) Depreciation and amortization expense	35.71		36.42		26.49		123.83
f) Other Expenses	538.61		451.75		370.57		1,426.01
Total expenses	25,334.28		23,182.51		20,063.77		84,787.06
III Profit Before Exceptional Item (I-II)	357.42		329.80		264.52		1,229.15
Exceptional Item / Extra Ordinary Items	-		-		-		-
Profit Before Tax	357.42		329.80		264.52		1,229.15
IV Tax Expense							
a) Current tax	101.91		85.88		70.25		302.32
b) Deferred tax (Liability) / Assets	(6.40)		1.63		(12.16)		2.38
c) Income Tax (Prior Period)	0.00		(10.66)		0.00		(10.66)
Total Tax Expenses	95.51		76.85		58.09		294.04
V Profit After Tax for the Period/year (PAT) (III-IV)	261.91		252.95		206.43		935.11
VI Other Comprehensive Income / (Expense)							
a) Items that will not be reclassified to Profit & Loss	(19.70)		2.69		39.29		(31.01)
Income tax in respect of above	4.96		(0.68)		(9.89)		7.80
b) Items that may be reclassified to Profit & Loss							
Income tax in respect of above							
VII Total Other Comprehensive Income	(14.74)		2.01		29.40		(23.21)
VIII Earnings per equity share of Rs. 10/- each (in Rs.)							
a) Basic (not annualised for quarter ended)	1.07		1.11		0.91		4.10
b) Diluted (not annualised for quarter ended)	1.07		1.11		0.91		4.10



Notes:

- [1] The above Unaudited Standalone Financial Results of Shera Energy Limited (the company) for the Quarter ended on 30th June, '25 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on **05 August 2025**. These results have been subject to limited review by the Statutory Auditors.
- [2] The above Standalone unaudited financial results for Quarter ended on 30th June, '25 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended).
- [3] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.
- [4] The above Standalone Financial Results are prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
- [5] The statement includes the results for the Quarter ended 31st March, 2025 being the balancing figure between audited figures in respect of for the year ended 31st March, 25 and the unaudited figures in respect of for the period ended 31st December, 24.
- [6] The Company is engaged in the activity of manufacturer of non-ferrous metal products and its alloy products and winding wires, hence looking into the nature of business company is operating under single segment due to which segment reporting is not applicable to company.
- [7] The proceeds from preferential Allotment is RS. 3037.84 Lakhs and Utilization of the same is as follow:-

Particulars	Planned as Per	Utilization up to 30th	Balance as at 30th June
	prospectus	June 25	25
Investment in material subsidiary company i.e shera metal private limited fro expansion of manufacturing capacities	1235.6	1,235.60	-
Investment in material subsidiary company i.e shera zambia limited for expansion of manufacturing capacities	1000	1,000.00	-
Working capital requirement of the company	802.24	802.24	-
Total	3037.84	3,037.84	-

[8] The Status of investor's complaints during the Quarter ended on 30th June, '25 as under:-

Complaints pending at the beginning of the period	Nil
Complaints received during the period	Nil
Complaints disposed during the period	Nil
Complaints resolved at the end of the period	Nil

Date :- 05th August '25
Place :- Jaipur

For, Shera Energy Limited

 Sheikh Naseem
 Chairman & Managing Director
 (DIN: 02467366)



UTILIZATION CERTIFICATE

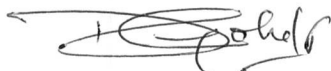
At the request of Shera Energy Limited, having it's registered office at F-269 B, Road No, 13 VKIA, Jaipur – 302013, We **Mohata Baheti and Associates, Chartered Accountants**, have examined the books of accounts and relevant records and document of the company produced for our verification in relation to the utilization of funds raised by issuance of 16,51,000 equity shares of Rs. 10/- each at the rate of Rs. 184/- per share.

We certify that the proceeds from IPO net off issue expense is Rs. 3037.84 Lacs and utilization of the same is as follows.

Rs. In Lacs

Particulars	Planned as per Prospectus	Utilization upto 30 th June 2025	Balance as at 30 th June 2025
Investment in material subsidiary company i.e. Shera Metal Private Limited for expansion of manufacturing capacities	1235.60	1235.60	0.00
Investment in material subsidiary company i.e. Shera Zambia Limited for expansion of manufacturing capacities	1000.00	1000.00	0.00
Working Capital Requirement of the company	802.24	802.24	0.00
Total	3037.84	3037.84	0.00

For Mohata Baheti & Associates
Chartered Accountants
FRN – 020006C



(FCA Dilip Kumar Mohata)
Partner
Membership No. 401695



Date: 05/08/2025

Place: Jaipur

UDIN: 25401695BMJUPL9027