SYMBOL: SHERA **Date: 02nd November, 2026**
ISIN: INE0MM001019

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held on 2nd November, 2026, has considered and approved the proposal for incorporation of a Wholly Owned Subsidiary in Dubai, United Arab Emirates (UAE), and to make an investment of up to USD 5 million (United States Dollars Five Million only) (approximately) in the proposed subsidiary.

The proposed incorporation and investment shall be undertaken subject to completion of applicable statutory and regulatory compliances, including requirements under the applicable overseas investment and foreign exchange laws.

The detailed information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended from time to time read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as **Annexure – 1**.

You are requested to take the same on record and inform all those concerned.

For Shera Energy Limited

Jyoti Goyal
Digitally signed by Jyoti Goyal
Date: 2026.11.02 14:57:03 +05'30'

Jyoti Goyal
Company Secretary & Compliance Officer
M. No. A57211

Annexure-1

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

1.1.A. Acquisition of 'to be incorporated' companies

Sr. No.	Particulars	Details
1.	Name of the entity, date & country of incorporation, etc.;	Name: The subsidiary shall be incorporated under a name approved by the Dubai International Financial Centre, subject to regulatory approvals and availability of the name, and the same shall be intimated in due course. Date: To be incorporated Country of incorporation: United Arab Emirates
2.	Name of holding company of the incorporated company and relation with the listed entity.	Shera Energy Limited (listed company) shall be the holding company of such incorporated company.
3.	Industry to which the entity being incorporated belongs	Non-Ferrous metals & electrical goods.
4.	Brief background about the entity incorporated in terms of products/line of business	Trading and warehousing of Non-ferrous metals and Electrical equipment and their raw materials and other related products.
5.	Brief details of any governmental or regulatory approvals required for the incorporation	The proposed incorporation and investment shall be subject to applicable statutory and regulatory approvals/compliances in India and the UAE, including applicable overseas investment and foreign exchange regulations.
6.	Nature of consideration - whether cash consideration or share swap and details of the same	The proposed investment shall be made in cash applicable statutory formalities.
7.	Cost of subscription/price at which the shares are subscribed	At Par
8.	Percentage of shareholding/control by the listed entity and/or number of shares allotted	The Company with this acquisition will hold 100% of the capital contribution in the incorporated Company