



16/SEL/MP/2026

March 14, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051.
NSE Symbol: SHEMAROO

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001.
Scrip Code: 538685

Dear Sir/Madam,

Re: Shemaroo Entertainment Limited - ISIN: INE363M01019

Sub: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

The Company sought shareholders' approval for the issuance of equity shares to the promoter/promoter group on a preferential basis through a postal ballot notice dated February 11, 2026. The e-voting period commenced on February 12, 2026 and concluded on March 13, 2026.

In the said postal ballot notice, the Company had disclosed the pre- and post-issue shareholding pattern (point (d) of the explanatory statement) pursuant to the proposed preferential issue. However, the potential dilution arising from outstanding ESOPs was not considered in the said shareholding pattern.

Accordingly, the revised pre-issue and post-issue shareholding pattern is now being disclosed after considering the potential dilution arising from the outstanding ESOPs.

Sr. No.	Category of shareholders	Pre Issue SHP*		Post Issue SHP	
		No. of Shares	% of Holding	No. of Shares	% of Holding
A	Promoter & Promoter Group				
A1	Indian				
	Individuals	1,60,84,080	58.87	1,74,94,080	58.92
A2	Foreign				
	Any Other - Body Corporate	18,22,840	6.67	18,22,840	6.14
	TOTAL (A)	1,79,06,920	65.54	1,93,16,920	65.06
B	Non-Promoters' holding:				
B1	Non-Institutions:				
	Key Managerial Personnel	6,695	0.02	2,39,270#	0.81
	Indian Public	73,81,333	27.02	81,10,744#	27.32
	Non-Resident Indians	4,89,603	1.79	4,89,603	1.65
B1	Institutions:				

SHEMAROO ENTERTAINMENT LIMITED

Shemaroo House, Plot No. 18, Marol Co - Op. Industrial Estate, Off Andheri Kurla Road, Andheri (E), Mumbai - 400 059.
Tel.: +91 - 22 4031 9911 | Fax: +91 - 22 2851 9770 | Email: shemaroo@shemaroo.com
shemarooent.com | CIN: L67190MH2005PLC158288



Investor Education and Protection Fund (IEPF)	940	0.00	940	0.00
Ltd Liability Partnership	3,39,607	1.24	3,39,607	1.14
Clearing Members	16,354	0.06	16,354	0.06
Hindu Undivided Family	3,01,639	1.10	3,01,639	1.02
Other Bodies Corporate	8,77,208	3.21	8,77,208	2.95
TOTAL (B)	94,13,379	34.46	1,03,75,365	34.94
TOTAL (A) + (B)	2,73,20,299	100.00	2,96,92,285	100.00

* Shareholding details have been taken from the Benpos of March 6, 2026.

ESOP dilution for Outstanding ESOPs has been included i.e. 961986.

The above information is for all the stakeholders of the Company.

This disclosure is being made under Regulation 30 of SEBI (LODR) Regulations, 2015, in the interest of transparency and to keep the stakeholders appropriately informed.

Thank you,

Yours faithfully,

For Shemaroo Entertainment Limited

Meenakshi A. Pansari
Company Secretary & Compliance Officer
ICSI Membership No. A53927

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