

Date: 29th September, 2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir / Madam,

Sub.: Outcome of Board Meeting held today i.e. Tuesday, 29th September, 2026

Ref.: Symbol: SHEETAL / Series: SM

With reference to the Board Meeting held on 1st May, 2026, and pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Tuesday, 29th September, 2026 at the Registered Office situated at Office No. 1508-1509, 15th Floor, Space Odyssey, Near KKV Chowk, 150 Feet Ring Road, Mota Mava, Rajkot, Gujarat, India, 360005, which commenced at 04:00 P.M. and concluded at 05:00 P.M. have considered, approved and take a note of the receipt of a further tranche of consideration against the 14,20,000 Convertible Warrants allotted at a price of Rs. 210.00/- (including a premium of Rs. 200.00/- each and face value of Rs. 10.00/- each), for cash consideration to the person(s)/entity(ies) belonging to the "Promoter Category and Non-Promoter" categories on a preferential basis, in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The Company has received further tranche of consideration against the convertible warrants allotted, amounting to Rs. 5,57,00,000/- (Rupees Five Crores Fifty-Seven Lakhs Only) from Mr. Hiren Vallabhbbhai Patel allottee, belonging to the Promoter Category.

Kindly take the same on your record and oblige us.

Thanking You.

For, Sheetal Universal Limited

HIREN
VALLABHBHAI
HAI PATEL
Hiren Vallabhbbhai Patel
Managing Director
DIN: 06961714

Digitally signed by HIREN VALLABHBHAI PATEL
DN: cn=HAI PATEL, o=Sheetal Universal Limited, ou=Sheetal Universal Limited, email=hiren.vallabhbbhai@sheetaluniversal.com, c=IN
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