SHEETAL UNIVERSAL LIMITED
Registered Office : 1508-1509, 15th Floor, Space Odyssey,
Nr. KKV Chowk,150 Ft. Ring Road, Rajkot-360 005,Gujarat,India
GSTIN : 24AAWCS1266P1ZJ

Date: 28th September, 2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir / Madam,

Sub.: Outcome of Board Meeting held today i.e. Monday, 28th September, 2026
Ref.: Symbol: SHEETAL / Series: SM

With reference to the Board Meeting held on 1st May, 2026, and pursuant to the Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Monday, 28th September, 2026 at the Registered Office situated at Office No. 1508-1509, 15th Floor, Space Odyssey, Near KKV Chowk, 150 Feet Ring Road, Mota Mava, Rajkot, Gujarat, India, 360005, which commenced at 02:00 P.M. and concluded at 03:00 P.M. have considered, approved and take a note of the receipt of a further tranche of consideration against the 14,20,000 Convertible Warrants allotted at a price of Rs. 210.00/- (including a premium of Rs. 200.00/- each and face value of Rs. 10.00/- each), for cash consideration to the person(s)/entity(ies) belonging to the "Promoter Category" on a preferential basis, in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The Company has received further tranche of consideration against the convertible warrants allotted, amounting to Rs. 4,23,00,000/- (Rupees Four Crores Twenty-three Lakhs Only) from Mr. Hiren Vallabhbhai Patel allottee, belonging to the Promoter Category.

Kindly take the same on your record and oblige us.

Thanking You.

For, Sheetal Universal Limited

HIREN VALLABHBHAI PATEL

Digitally signed by HIREN VALLABHBHAI PATEL
Date: 2026.09.28 15:03:42+05'30'

Hiren Vallabhbhai Patel
Managing Director
DIN: 06961714

Factory Add : Survey no. 502, Kalavad - Ranuja Road (State Highway no. 94), At: Haripar (Khandhera), Tal: Kalavad, Dist: Jamnagar
Email: hiren@sheetaluniversal.com | Web : www. sheetaluniversal.com | CIN L51219GJ2015PLC084270 | Mo.: 9099302638