

Date: 17th June, 2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Dear Sir / Madam,

Sub.: Outcome of Board Meeting held today i.e. Wednesday, 17th June, 2026
Ref.: Symbol: SHEETAL / Series: SM

With reference to the Board Meeting held on 1st May, 2026, and pursuant to the Regulation 30 (6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Wednesday, 17th June, 2026 at the Registered Office situated at Office No. 1508-1509, 15th Floor, Space Odyssey, Near KKV Chowk, 150 Feet Ring Road, Mota Mava, Rajkot, Gujarat, India, 360005, which commenced at 04:30 P.M. and concluded at 05:00 P.M. have considered and approved the receipt of the 2nd tranche of consideration for allotment of 14,20,000 Convertible Warrants ("Warrants") issued at a price of Rs. 210.00/- (including a premium of Rs. 200.00/- each and face value of Rs. 10.00/- each), for cash consideration to the person(s)/entity(ies) belonging to the "Non-Promoter Category" on a preferential basis, in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

The Company had received consideration for the 2nd Tranche of convertible warrants amounting to Rs. 45,00,000/- (Rupees Forty-Five Lakhs Only) from Mr. Joshi Mayur Arvindbhai.

Kindly take the same on your record and oblige us.

Thanking You.

For, Sheetal Universal Limited

Hiren Vallabhbhai Patel
Managing Director
DIN: 06961714