

Date: 14.10.2024

TO:
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Scrip Name: SHEETAL UNIVERSAL LIMITED
Trading Symbol: SHEETAL

Sub: Non-applicability of Regulation 27(2) of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

We would like to inform you that pursuant to Regulation 15(2) of SEBI (LODR) Regulations, 2015, the compliance with the corporate governance provisions as specified in Regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27 and clause (b) to (i) of Sub-Regulation (2) of Regulation 46 and Para C, D and E of Schedule V, shall not apply, in respect of:

- a) The listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year;
- b) The listed entity which has listed its specified securities on the SME Exchange.

It may further be noted that we fall into category b) as above because our equity shares (specified securities) listed on the NSE EMERGE Platform, therefore, Regulation 27(2) is not applicable to our Company. Hence, our Company is not required to submit Corporate Governance Report for the Quarter ended **September 30th, 2024**.

Thanking you,

FOR SHEETAL UNIVERSAL LIMITED

HIREN VALLABHBHAI PATEL
(MANAGING DIRECTOR)
DIN: 06961714