

Date: 9th February, 2026

To,
National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e., Monday, 9th February, 2026
Ref: Symbol: SHEETAL | Series: ST | ISIN: INE04VX01019

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e., Monday, 9th February, 2026, at the registered office of the Company situated at Office No. 1508-1509, 15th Floor, Space Odyssey, Near KKV Chowk, 150 Feet Ring Road, Mota Mava, Rajkot - 360 005, Gujarat, India, which commenced at 05:00 P.M. and concluded at 08:00 P.M., inter-alia has, considered and approved:

1. Increase in Authorised Share Capital of the Company from Rs. 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of Rs. 10.00/- (Rupees Ten Only) each to Rs. 13,00,00,000/- (Rupees Thirteen Crores Only) divided into 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of Rs. 10.00/- (Rupees Ten Only) and Alteration of the Capital clause in Memorandum of Association of the Company, subject to the approval of the shareholders at the ensuing General Meeting.
2. Raising of funds upto Rs. 29,82,00,000/- (Rupees Twenty-Nine Crores Eighty-Two Lakhs Only) through the issue of upto 14,20,000 (Fourteen Lakhs Twenty Thousand) Warrants, (hereinafter referred to as "**Convertible Warrants**"), each convertible into one equity share of the Company having face value of Rs. 10.00/- (Rupees Ten Only) each, at an issue price of Rs. 210.00/- (Rupees Two Hundred and Ten Only) each, (including a premium of Rs. 200.00/- (Rupees Two Hundred Only) to person(s)/ entity(ies) belonging to the "Promoter" and "Non-Promoter Category", on a preferential basis, in one or more tranches, subject to necessary shareholders' and other applicable approvals.

*Other requisite details/ disclosures regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is attached herewith as **Annexure - I**.*

In terms of the requirements of the Companies Act, 2013, a Valuation report from M/s. Procurve Valux Private Limited, Registered Valuer Entity having Registration No. IBBI/RV-E/02/2025/2018, Ahmedabad has been obtained.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 ("**ICDR Regulations**") for the preferential issue is Monday, 9th February, 2025.

3. Decision to hold Extra-Ordinary General Meeting ("EGM") of the Shareholders of the Company on Wednesday, 11th March, 2026 at 03:00 P.M. through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM").

Kindly take the same on your record and oblige.

For, Sheetal Universal Limited

Hiren Vallabhbbhai Patel
Managing Director
DIN: 06961714

Annexure – I

Disclosure regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars of securities	Details of securities
a)	Type of securities proposed to be issued (viz. Equity Shares, Convertible Warrants)	Warrants convertible into equal number of Equity Shares.
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment to person(s)/ entity(ies) belonging to “Promoter” and “Non-Promoter” Category.
c)	Total number of securities proposed to be Issued or the total amount for which the securities will be issued (approximately)	Issue of upto 14,20,000 (Fourteen Lakhs Twenty Thousand) Warrants, convertible in one or more tranches into Equity Shares, having a face value of Rs. 10.00/- (Rupees Ten Only) each, at an issue price of Rs. 210.00/- (Rupees Two Hundred and Ten Only) each, (including a premium of Rs. 200.00/- each), aggregating up to Rs. 29,82,00,000/- (Rupees Twenty-Nine Crores Eighty-Two Lakhs Only).
d)	Name of Investors	As per Annexure – A
e)	Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	As per Annexure – B
f)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid at the time of allotment of the Equity shares pursuant to exercise of option to convert the warrants into equity shares. In case the balance payment is not received within the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

Annexure - A

Sr. No.	Name of proposed allottee(s)	No. of Equity Shares to be allotted
1.	Vallabhbhai Khimjibhai Vasoya	28,000
2.	Urmilaben Vallabhbhai Vasoya	22,000
3.	Hiren Vallabhbhai Patel	7,13,000
4.	Kajal Hiren Patel	1,37,000
5.	Vista Axis VCC- Quant Fund	1,00,000
6.	Abundantia Capital VCC	1,00,000
7.	Mona Pradip Shah	50,000
8.	Shailesh Mulshanker Rajyaguru (HUF)	8,000
9.	Kavita Kalpesh Rajyaguru	8,000
10.	Kalpesh Mulshanker Rajyaguru (HUF)	20,000
11.	Rajyaguru Kalpesh Mulshankerbhai	8,000
12.	Saurin Mayankbhai Shah	5,000
13.	Jinesh Shah HUF	5,000
14.	Patel Tejas Vinubhai	5,000
15.	Tejas Arvindbhai Sanghvi	4,000
16.	Amees Tejaskumar Sanghvi	4,000
17.	Sanghvi Jyotsana A	4,000
18.	Devarsh Chintanbhai Vasani	4,000
19.	Sitaben Chaudhari	4,000
20.	Chaudhary Shubhamkumar Ishwarbhai	4,000
21.	Chavda Komalben Ronakkumar	4,000
22.	Tejalben Chavda	4,000
23.	Divyarajsinh Y Chudasma	25,000
24.	Mehta Himali Amit	25,000
25.	Jignesh Khusaldas Mehta	20,000
26.	Novy Archis Patankar	50,000
27.	Joshi Mayur Arvindbhai	59,000

Annexure - B

Sr. No.	Name of proposed allottee(s)	Pre-preferential		Number of Equity Shares proposed to be issued	*Post-Preferential	
		No. of Equity Shares held	% held		No. of Equity Shares held	% held
1.	Vallabhbhai Khimjibhai Vasoya	2,45,394	2.14	28,000	2,73,394	2.12
2.	Urmilaben Vallabhbhai Vasoya	1,89,299	1.65	22,000	2,11,299	1.64
3.	Hiren Vallabhbhai Patel	56,92,641	49.69	7,13,000	64,05,641	49.75
4.	Kajal Hiren Patel	11,68,383	10.20	1,37,000	13,05,383	10.14
5.	Vista Axis VCC- Quant Fund	0	0.00	1,00,000	1,00,000	0.78
6.	Abundantia Capital VCC	0	0.00	1,00,000	1,00,000	0.78
7.	Mona Pradip Shah	0	0.00	50,000	50,000	0.39
8.	Shailesh Mulshanker Rajyaguru (HUF)	0	0.00	8,000	8,000	0.06
9.	Kavita Kalpesh Rajyaguru	0	0.00	8,000	8,000	0.06
10.	Kalpesh Mulshanker Rajyaguru (HUF)	4,000	0.03	20,000	24,000	0.19
11.	Rajyaguru Kalpesh Mulshankerbhai	0	0.00	8,000	8,000	0.06
12.	Saurin Mayankbhai Shah	0	0.00	5,000	5,000	0.04
13.	Jinesh Shah HUF	0	0.00	5,000	5,000	0.04
14.	Patel Tejas Vinubhai	0	0.00	5,000	5,000	0.04
15.	Tejas Arvindbhai Sanghvi	0	0.00	4,000	4,000	0.03
16.	Amees Tejas Kumar Sanghvi	0	0.00	4,000	4,000	0.03
17.	Sanghvi Jyotsana A	0	0.00	4,000	4,000	0.03
18.	Devarsh Chintanbhai Vasani	0	0.00	4,000	4,000	0.03
19.	Sitaben Chaudhari	0	0.00	4,000	4,000	0.03
20.	Chaudhary Shubhamkumar Ishwarbhai	0	0.00	4,000	4,000	0.03
21.	Chavda Komalben Ronakkumar	0	0.00	4,000	4,000	0.03
22.	Tejalben Chavda	0	0.00	4,000	4,000	0.03
23.	Divyarajsinh Y Chudasma	0	0.00	25,000	25,000	0.19
24.	Mehta Himali Amit	0	0.00	25,000	25,000	0.19
25.	Jignesh Khusaldas Mehta	0	0.00	20,000	20,000	0.16
26.	Novy Archis Patankar	0	0.00	50,000	50,000	0.39
27.	Joshi Mayur Arvindbhai	2,000	0.02	59,000	61,000	0.47
Total		73,01,717	63.74	14,20,000	87,21,717	67.74