



Registered Office : 1508-1509, 15th Floor, Space Odyssey,  
Nr. KKV Chowk, 150 Ft. Ring Road, Rajkot-360 005, Gujarat, India  
GSTIN : 24AAWCS1266P1ZJ

**Date: 06<sup>th</sup> March, 2026**

To:  
National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex Bandra (E)  
Mumbai – 400 051

**Scrip Name: SHEETAL UNIVERSAL LIMITED**  
**Trading Symbol: SHEETAL**

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Incorporation of Wholly-owned Subsidiary**

Dear Sir(s) / Madam(s),

We refer to in continuation of our disclosure dated November 11, 2025, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), that as per the approval of Russian Federation, a wholly-owned subsidiary (WoS) of the company by the name "HELIOS GLOBAL LLC" has been incorporated in Russia on March 05, 2026.

The particulars of the disclosure required under Regulation 30 and Part A of Schedule III of the Listing Regulations are provided in **Annexure A**, enclosed herewith

You are requested to take the above information on your records.

**Thanking you,  
Yours sincerely,**

**FOR SHEETAL UNIVERSAL LIMITED**

**HIREN VALLABHBHAI PATEL  
(MANAGING DIRECTOR)  
DIN: 06961714**

**Annexure A**

**Disclosure under Part A of Schedule III to the Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 :**

<b>Sr. No</b>	<b>Particulars</b>	<b>Information</b>
<b>a)</b>	Name of the target entity, details in brief such as size, turnover etc.	<b>Name:</b> HELIOS GLOBAL LLC  <b>Charter Capital:</b> 10,000 (ten thousand) rubles  <b>Turnover:</b> Not Applicable, as the entity is yet to commence its business.
<b>b)</b>	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The entity is a Wholly-owned Subsidiary (WoS) of the Company and hence it will be a related party of the Company and other subsidiaries.  Save and except what is mentioned above, the Promoters /Promoter Group/ Directors/ Group Companies are not interested in the transaction.
<b>c)</b>	Industry to which the entity being acquired belongs	Food products
<b>d)</b>	Objects and impacts of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	WoS has been incorporated to Import and wholesale of food products
<b>e)</b>	Brief background about the entity incorporated in terms of products / line of business	WoS has been incorporated to Import and wholesale of food products
<b>f)</b>	Brief details of any governmental or regulatory approvals required for the acquisition/ incorporation	The Russian Federation has approved the incorporation of the WoS as Limited Liability Company.
<b>g)</b>	Indicative time period for completion of the acquisition	Not Applicable
<b>h)</b>	Nature of consideration – whether cash consideration or share swap and details of the same	100% subscription to initial charter capital of 10,000 (ten thousand) rubles is in cash.
<b>i)</b>	Cost of acquisition or the price at which the shares are acquired	100% subscription to initial charter capital of 10,000 (ten thousand) rubles.
<b>j)</b>	Percentage of shareholding/ control acquired and/ or number of shares acquired	100% subscription to the charter capital of the WoS.
<b>k)</b>	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The WoS is incorporated in Russia on March 05, 2026 and it is yet to commence its business hence details of turnover history is Not applicable.