To,

Date- 31-08-2026

Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

REF: COMPANY ISIN NSE: INE0YJV01017 (SHEEL BIOTECH LIMITED).

Subject: Outcome of the Meeting of the Board of Directors held on Monday, 31st August 2026

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Sheel Biotech Limited ("Company"), at its meeting held today i.e. Monday, 31st August 2026, has, inter alia, considered and approved the following matters:

1. Approval of Notice of the 35th Annual General Meeting

The Board considered and approved the Notice convening the 35th Annual General Meeting ("AGM") of the Company and finalised the AGM to be held on Thursday, 24th September 2026 at 11:30 A.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

2. Approval of Board's Report

The Board considered and approved the Board's Report of the Company for the financial year ended 31st March 2026, together with the annexures thereto, for placing before the Members at the ensuing AGM.

3. Approval of Annual Report

The Board considered and approved the Annual Report of the Company for the financial year 2025-26 for circulation to the Members and other statutory purposes.

4. Closure of Register of Members and Share Transfer Books

The Register of Members and Share Transfer Books of the Company shall remain closed from Friday, 18th September 2026 to Thursday, 24th September 2026, both days inclusive, for the purpose of the AGM.

5. Appointment of Scrutinizer

The Board approved the appointment of M/s. Gulista & Associates, Practising Company Secretaries, as the Scrutinizer to scrutinize the remote e-Voting and e-Voting at the AGM in a fair and transparent manner.

6. E-Voting Facility

The Board approved availing the e-Voting facility through CDSL for the ensuing AGM and authorised completion of the requisite formalities and submission of necessary documents to CDSL/NSDL, as applicable.

7. Dispatch and Publication of AGM Notice

The Board authorised the dispatch of the AGM Notice and Annual Report to the Members and publication of the AGM Notice in the newspapers in accordance with applicable provisions.

8. Authorisation for Statutory Filings

The Board authorised Mr. Anupam Pandey, Company Secretary & Compliance Officer, to make the requisite filings and submissions with the National Stock Exchange of India Limited, Registrar of Companies and other statutory authorities, as may be required.

9. Dividend

The Board decided defer dividend for the said financial year, with a view to retain and utilise the funds for the Company's profitability, growth and business requirements.

10. Secretarial Auditor

The Board took on record the appointment of M/s. Gulista & Associates as Secretarial Auditor of the Company and noted the Secretarial Audit Report for the financial year 2025-26, as forming part of the Annual Report.

11. Audited Financial Statements

The Board noted the Audited Financial Statements of the Company for the financial year ended 31st March 2026, together with the Auditors' Report and Board's Report thereon, which had been approved at the Board Meeting held on 28th May 2026, for being laid before the Members at the ensuing AGM.

12. Re-appointment of Director Retiring by Rotation

The Board considered and recommended for approval of the Members the re-appointment of Mr. Sanjay Chandak (DIN: 03459807), Director, who retires by rotation at the ensuing AGM and, being eligible, has offered himself for re-appointment, in accordance with Section 152 of the Companies Act, 2013.

13. Record Date / Cut-off Date and E-Voting Period

The Board fixed Thursday, 17th September 2026 as the Record Date / Cut-off Date for determining the Members entitled to vote through remote e-Voting / e-Voting at the AGM. The remote e-Voting period shall commence on Saturday, 19th September 2026 at 9:00 A.M. IST and end on Wednesday, 23rd September 2026 at 5:00 P.M. IST.

14. Annual Return

The Board took note of the Annual Return of the Company for the financial year 2025-26 and authorised the same to be placed on the Company's website pursuant to Section 92(3) of the Companies Act, 2013.

15. Sale / Transfer / Disposal of Land / Immovable Property

The Board considered and approved/recommended, as applicable, the proposal for sale, transfer or otherwise disposal of the specified land / immovable property of the Company and approved placing the requisite Special Resolution before the Members at the ensuing AGM pursuant to Section 180(1)(a) of the Companies Act, 2013.

16. Related Party Transactions

The Board considered the Related Party Transactions entered into during the financial year 2025-26 and approved/recommended, as applicable, placing the requisite Ordinary Resolution before the Members for ratification and approval to the extent required under Section 188 of the Companies Act, 2013.

17. Managerial Remuneration

The Board considered and approved/recommended, as applicable, placing the requisite Special Resolution before the Members for approval of managerial remuneration pursuant to Section 197, Schedule V and other applicable provisions of the Companies Act, 2013.

18. Internal Audit Report – Q1

The Board took note of the Internal Audit Report for the First Quarter, which was reported to be without qualification.

The Board considered and approved the above matters. The meeting concluded with a vote of thanks to the Chair.

For and on behalf of the Board of Directors

Sheel Biotech Limited

SHEEL BIOTECH LTD. NEW DELHI

Date	31st August 2026
Place	Delhi
Anupam Pandey	Company Secretary & Compliance Officer