To,

24th September, 2026

Manager – Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
SYMBOL: SHEEL, ISIN – INE0YJV01017

Sub: Proceedings of the 35th Annual General Meeting ('AGM') of the Company pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a summary of the proceedings of the 35th Annual General Meeting of the Company held on Thursday, 24th September, 2026, at the Registered Office of the Company situated at 2nd Floor, Tower C, Guru Ravidas Marg, 8 Balaji Estate, Kalkaji, New Delhi – 110019, commencing at 11:44 A.M. and concluding at 12:16 P.M. through Video Conferencing / Other Audio Visual Means.

The same is also made available on the Company's website at https://www.sheelbiotech.com.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For and on behalf of Sheel Biotech Limited

SHEEL BIOTECH LTD. NEW DELHI

Anupam Pandey
Company Secretary & Compliance Officer

Summary of the proceedings of the 35th Annual General Meeting

The 35th Annual General Meeting ('AGM') of the Members of Sheel Biotech Limited was convened on Thursday, 24th September, 2026 at 11:30 A.M. The meeting was conducted in compliance with the applicable provisions of the Companies Act, 2013 (the 'Act'), the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, and the applicable circulars issued by the Ministry of Corporate Affairs ('MCA Circulars') and the circulars issued under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), permitting participation through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM').

Mr. Sanjay Chandak, Director of the Company, chaired the proceedings of the Meeting.

The following Directors were present and participated, in person and/or through VC/OAVM:

Sl. No.	Name	Designation & Chairmanship of Committee
1	Mr. Sanjay Chandak (DIN: 03459807)	Director; Chairman of the 35th AGM
2	Mr. Divye Chandak (DIN: 07100902)	Managing Director
3	Mrs. Mini Chadha (DIN: 10742674)	Non-Executive Director
4	Mr. Shyamsundar Bang (DIN: 00011327)	Non-Executive Independent Director
5	Mr. Ramesh Chandra Srivastava (DIN: 09497683)	Non-Executive Independent Director and Chairman, Stakeholder Relationship Committee
6	Mr. Atul Kumar (DIN: 10749155)	Non-Executive Independent Director and Chairman, Audit Committee and Chairman, Nomination and Remuneration Committee

In attendance, the following persons were also present, in person and/or through VC/OAVM:

Sl. No.	Name	Designation
1	Mr. Satbir Singh	Chief Financial Officer
2	Mr. Anupam Pandey	Company Secretary & Compliance Officer
3	M/s Shyam Sunder Mangla & Co LLP, Chartered Accountants, represented by Mr. Shyam Mangla	Statutory Auditor
4	M/s Gulista & Associates, Practising Company Secretaries, represented by Ms. Gulista Saifi	Secretarial Auditor and Scrutinizer of the AGM

All the Directors, Key Managerial Personnel and Statutory Auditor of the Company attended the Meeting.

In terms of the applicable MCA Circulars and SEBI Circulars requisite quorum was present, the requirement of appointing a proxy was not applicable to the Meeting.

The Members attending the Meeting who had the right to vote but had not cast their votes through remote e-Voting were given the opportunity to vote using the e-Voting platform provided by Skyline Financial Services Private Limited (i-Vote), which was activated from the beginning of the Meeting and kept open till 15 minutes after the conclusion of the proceedings.

Mr. Anupam Pandey, Company Secretary & Compliance Officer, welcomed and introduced all the Directors, invitees and the Members of the Company and informed the Members that the Meeting was being held in compliance with the applicable circulars and guidelines issued by the MCA and SEBI. He further briefed the Members on certain points relating to participation at the Meeting as well as voting during the AGM.

The requisite quorum for the Meeting being present, the Chairman called the Meeting to order. Statutory Registers under the Act, and other relevant documents required to be kept open in terms of the resolutions set out in the AGM Notice, were made available for inspection by the Members.

The Company Secretary informed the Members that the Report of the Board of Directors and the Audited Financial Statements for the financial year ended 31st March, 2026 were taken as read, as the same had already been circulated to the Members. As there were no qualifications in the Statutory Auditor's Report and the Secretarial Audit Report, they are taken to be as read. The Notice convening the Meeting, together with the text of the resolutions and the explanatory statements, was also taken as read.

In his opening remarks, the Chairman provided a brief overview of the working of the Company and the overall economic environment in which the Company operates, and outlined the Company's performance during FY 2025-26.

The Company Secretary also informed the Members that, pursuant to the provisions of the Companies Act, 2013 read with the MCA Circulars and the applicable SEBI Circulars, the Company had provided its Members the facility to exercise their right to vote by electronic means, i.e., by remote e-Voting, in respect of the businesses transacted at the Meeting. The remote e-Voting commenced on Saturday, 19th September, 2026 at 9:00 A.M. (IST) and ended on Wednesday, 23rd September, 2026 at 5:00 P.M. (IST), with Thursday, 17th September, 2026 as the cut-off date. The Company also provided the facility for e-Voting during the AGM to facilitate the Members who had not cast their votes earlier through remote e-Voting.

The following resolutions, as set out in the Notice convening the AGM, were put to vote by remote e-Voting and e-Voting at the Meeting:

Ordinary Business:

1) To receive, consider and adopt the Audited Financial Statements of the Company for the year ended 31st March, 2026, together with the Reports of the Board of Directors and the Auditors thereon. (Ordinary Resolution)

2) To appoint a Director in place of Mr. Sanjay Chandak (DIN: 03459807), who retires by rotation at this Annual General Meeting and, being eligible, offers himself for re-appointment. (Ordinary Resolution)

Special Business:

SHEEL BIOTECH LIMITED
An ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 Certified Company
CIN-U24239DL1991PLC046531 ESTD. 1991
Tissue Culture, Organic Farming, Planting & Landscaping, FPO, Hortiprojects, Berry Cultivation
Registered Office - 8 Balaji Estate, Tower C, 2nd Floor, Guru Ravidas Marg, Kalkaji, New Delhi, India - 110019
Phone : +91 8882260863, E-mail : info@sheelbiotech.com, Website : www.sheelbiotech.com

3) Approval for Sale / Transfer / Disposal of Land / Immovable Property of the Company under Section 180(1)(a) of the Companies Act, 2013. (Special Resolution)

4) Approval of Material Related Party Transactions of the Company for the financial year 2026-27. (Ordinary Resolution)

5) Approval of Managerial Remuneration. (Special Resolution)

The chairman then invited the Members to express their views, suggestions and questions on the operations and financial performance of the Company and related matters. Members present were given the opportunity to speak, and the Chairman appropriately responded to the queries raised.

M/s Gulista & Associates, Practising Company Secretaries, being Scrutinizer to scrutinize the votes cast at the Meeting and through the remote e-Voting process. Upon receipt of the consolidated Scrutinizer's Report, the Company Secretary will declare the final consolidated voting results within two working days of the conclusion of the Meeting. The results will be uploaded on the Company's website and simultaneously intimated to the Stock Exchange.

The Chairman thanked the Members for their continued support and for attending and participating in the Meeting, and also thanked the Board Members, the Statutory Auditor and the Secretarial Auditor for joining the Meeting.

The voting results, pursuant to Regulation 44(3) of the SEBI Listing Regulations, and the Report of the Scrutinizer, pursuant to Section 108 of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014, will be submitted in due course.

The Meeting concluded at 12:16 P.M (including 15 minutes allowed to Members to cast their votes).

Thanking you,

Yours faithfully,

For and on behalf of Sheel Biotech Limited

SHEEL BIOTECH LTD. NEW DELHI

Anupam Pandey
Company Secretary & Compliance Officer