



SHEEL BIOTECH LIMITED

An ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 Certified Company
CIN-U24239DL1991PLC046531 ESTD. 1991

Tissue Culture, Organic Farming, Planting & Landscaping, FPO, Hortiprojects, Berry Cultivation
Registered Office - 8 Balaji Estate, Tower C, 2nd Floor, Guru Ravidas Marg, Kalkaji, New Delhi, India - 110019
Phone : +91 8882260863, E-mail : info@sheelbiotech.com, Website : www.sheelbiotech.com

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(East), Mumbai-400051

Dated: 06.05.2026

SYMBOL: SHEEL
ISIN: INE0YJV01017

Subject: Structured Digital Database (SDD) Compliance Certificate under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 for the year ended 31st March 2025.

Dear Sir/Madam,

Pursuant to provisions of Regulation 3(5), 3(6) and other applicable provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the Structured Digital Database (SDD) Compliance Certificate for the year ended 31st March 2026, issued by Gulista & Associates, Practicing Company Secretaries.

You are requested to kindly take the above on your records

Thanking you,
Yours faithfully,
For Sheel Biotech Limited.



Divye Chandak
Managing Director
DIN No- 07100902



GULISTA & ASSOCIATES

Practicing Company Secretary

COMPLIANCE CERTIFICATE FOR THE FINANCIAL YEAR ENDED ON MARCH 31ST 2026

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Gulista of M/s Gulista & Associates, Practising Company Secretary appointed by Sheel Biotech Limited aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that:

1. The Company has a Structured Digital Database in place.
2. Control exists as to who can access the SDD.
3. All the UPSI disseminated in the previous quarter or year have been captured in the Database.
4. The system has captured nature of UPSI along with date and time.
5. The database has been maintained internally and an audit trail is maintained
6. The database is non- tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 04 (Four) number of events during the financial year ended 2025-26 and has captured all the number of the said required events.

I would like to report that the following noncompliance(s) was observed in the previous financial year ended 2025-26 and the remedial action(s) taken along with timelines in this regard: - NIL

Note: Sheel Biotech Limited is a newly listed company and listed its equity shares on Emerge Platform of National Stock Exchange of India Limited on October 08, 2025.

Place: New Delhi

Date: 30.04.2026

For Gulista & Associates

Company Secretaries

GULISTA Digitally signed by
GULISTA
Date: 2026.04.30
14:29:57 +05'30'

Gulista

(Proprietor)

ACS No.: 49402

C.P. No.: 24089

UDIN: A049402H000242936

Peer Review Certificate No.5552/2024