



June 08, 2015

The Corporate Relationship Department
BSE Ltd
Floor 25 , P J Towers,
Dalal Street,
Mumbai - 400 001.

The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sirs,

Sub: Notice pursuant to the Listing Agreement – reg.
Ref.: Our letter dated June 01, 2015

With reference to the above, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. on June 08, 2015 has approved the conversion of 71,00,000 convertible warrants into equity shares of the Company, which were issued on May 30, 2014 to M/s. Sequent Scientific Limited, Mumbai, on preferential basis at a price of Rs 110 per share including premium of Rs 108 per share.

Kindly take the above on record.

Thanking you,

Yours faithfully
For Shasun Pharmaceuticals Limited


S. Murali Krishna
Company Secretary

SCGA/F-001/K/14

Shasun Pharmaceuticals Limited

"Batra Centre"

No. 28, Sardar Patel Road, Post Box 2630, Guindy, Chennai-600 032, India.

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TIN No. 33191540153, CST No.39072 / 06.09.76

CIN : L24117TN1976PLC007122