

**Shashwat Goenka**

Goenka Nivas  
19, Dr. Rama Prasad Goenka Sarani  
Alipore  
Kolkata - 700 027

5<sup>th</sup> April 2018

The Secretary  
National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051

Dear Sir,

Sub: **Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

This has reference to the above mentioned regulations.

I would like to inform you that I am holding 111408 equity Shares of M/s CESC Limited as a Promoter of that Company as on 31<sup>st</sup> March 2018.

The necessary disclosure as per the Regulations is enclosed.

Thanking you,

Yours faithfully,



+ Shashwat Goenka

Encl: as above.

cc:

The Secretary  
Bombay Stock Exchange Limited  
P.J. Towers, Dalal Street  
Mumbai - 400 023

The Secretary  
Calcutta Stock Exchange  
7 Lyons Range  
Kolkata - 700 001

The Company Secretary  
CESC Limited  
CESC House  
Chowringhee Square  
Kolkata - 700 001

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**Part A – Details of Shareholding**

| 9. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>CESC LIMITED</b>                                                                                                                                                                                                                                                                                                         |                                                                                       |                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| 10. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Bombay Stock Exchange, National Stock Exchange &amp; Calcutta Stock Exchange</b>                                                                                                                                                                                                                                         |                                                                                       |                                                                                       |
| <p>11. Particulars of the shareholder(s):</p> <p>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.</p> <p>or</p> <p>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</p>                                 | Rainbow Investments Limited<br>Phillips Carbon Black Limited<br>Dotex Merchandise Private Limited<br>STEL Holdings Limited<br>Saregama India Limited<br>Integrated Coal Mining Limited<br>Kolkata Metro Network Limited<br>Castor Investments Limited<br>Avarna Goenka<br>Preeti Goenka<br>Sanjiv Goenka<br>Shashwat Goenka |                                                                                       |                                                                                       |
| 12. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Number of Shares                                                                                                                                                                                                                                                                                                            | % w.r.t. total share/voting capital wherever applicable                               | % of total share/voting capital of TC (*)                                             |
| <p>As of March 31<sup>st</sup> of the year, holding of:</p> <p>a) Shares</p> <ul style="list-style-type: none"> <li>• Rainbow Investments Limited</li> <li>• Phillips Carbon Black Limited</li> <li>• Dotex Merchandise Private Limited</li> <li>• STEL Holdings Limited</li> <li>• Saregama India Limited</li> <li>• Integrated Coal Mining Limited</li> <li>• Kolkata Metro Network Limited</li> <li>• Castor Investments Limited</li> <li>• Avarna Goenka</li> <li>• Preeti Goenka</li> <li>• Shashwat Goenka</li> </ul> | 58796632<br>1686198<br>41335<br>2493470<br>1259988<br>1075364<br>285000<br>250000<br>501<br>25223<br>111408                                                                                                                                                                                                                 | 44.37<br>1.27<br>0.03<br>1.88<br>0.95<br>0.81<br>0.22<br>0.19<br>0.00<br>0.02<br>0.08 | 44.37<br>1.27<br>0.03<br>1.88<br>0.95<br>0.81<br>0.22<br>0.19<br>0.00<br>0.02<br>0.08 |

|                                                                                                                                                                                                                                                                                    |                 |              |              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|--------------|--------------|
| <ul style="list-style-type: none"> <li>• <b>Sanjiv Goenka</b></li> <li>b) Voting Rights (otherwise than by shares)</li> <li>c) Warrants,</li> <li>d) Convertible Securities</li> <li>e) Any other instrument that would entitle the holder to receive shares in the TC.</li> </ul> | <b>147090</b>   | <b>0.11</b>  | <b>0.11</b>  |
| <b>Total</b>                                                                                                                                                                                                                                                                       | <b>66172209</b> | <b>49.93</b> | <b>49.93</b> |

*[Signature]*

*[Signature]* [Shashwat Goenka]

Place: Kolkata

Date: 5<sup>th</sup> April 2018

#### Note

3. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.