

SHARP CHUCKS AND MACHINES LIMITED

Formerly SHARP CHUCKS AND MACHINES PVT.LTD.
Regd. Office : A- 12, Industrial Development Colony, Jalandhar - 144 012 (Pb.)
E-mail : dispatch@sharpchucks.com accounts@sharpchucks.com

GSTIN : 03AACCS0690M1ZB
CIN: L27106PB1994PLC014701

Tel. 0181-2610341 , 2611763
Telefax : 0181-2610344
Website : www.sharpchucks.com

Date: 17.11.2025

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: SCML

Subject: Outcome of the Board Meeting held today i.e. 17.11.2025

This is to inform that the Board of Directors of the Company, in its meeting held today i.e. 17.11.2025, inter alia, has considered and approved the allotment of 24,12,000 fully paid equity shares of face value of Rs. 10/- each, pursuant to conversion of warrant into said equal number of equity shares to the following Allottees belonging to Promoter and Non-Promoter /Public Category, upon receipt of balance 75% of the issue price of warrants:

S NO.	NAME	CATEGORY	SHARES ALLOTTED
1.	Anubha Dusad	Non-Promoter /Public Category	10,000
2.	Shammi Khanna	Non-Promoter /Public Category	1,45,000
3.	Oregano Life Pvt Ltd	Non-Promoter /Public Category	80,000
4.	Manish Grover	Non-Promoter /Public Category	75,000
5.	WCA Services Pvt Ltd	Non-Promoter /Public Category	1,45,000
6.	Noida Holdings Pvt Ltd	Non-Promoter /Public Category	20,000
7.	Hridya Cars Pvt Ltd	Non-Promoter /Public Category	20,000
8.	Amita Goel	Non-Promoter /Public Category	10,000
9.	Shifali Mehta	Non-Promoter /Public Category	1,00,000
10.	Gagandeep Kaur	Non-Promoter /Public Category	1,50,000
11.	Ramanpreet Singh Chawla	Non-Promoter /Public Category	1,50,000
12.	Pritpal Singh	Non-Promoter /Public Category	2,00,000
13.	Vasu Gupta	Non-Promoter /Public Category	2,50,000
14.	Sidharth Gupta	Non-Promoter /Public Category	2,50,000
15.	Ajay Sikka	Promoter	13,75,000
16.	Rahul Sharma	Non-Promoter /Public Category	5,000
17.	Rajat Kathpalia	Non-Promoter /Public Category	2000
		TOTAL	24,12,000



MANUFACTURERS & EXPORTERS OF
"SHARP" PRECISION SELF CENTERING LATHE CHUCKS, DRILL CHUCKS,
INDEPENDENT CHUCKS & CUSTOMISED CASTING

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Consequently, w.e.f. 17.11.2025, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 14,49,67,920 consisting of 1,44,96,792 Equity Shares of Rs. 10/- each. The aforementioned shares rank pari-passu with the existing Equity Shares of the Company.

Kindly find enclosed detailed disclosure enclosed as Annexure I, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 read with SEBI Circular dated September 9, 2015.

The Board Meeting Commenced at 6:30 P.M. and concluded at 7:00 P.M.

You are requested to take the aforesaid information on your record.

Yours Sincerely,

For Sharp Chucks and Machines Limited

Ajay Sikka
Managing Director
DIN-00665858



MANUFACTURERS & EXPORTERS OF
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Annexure I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 read with SEBI Circular dated September 9, 2015) are as under:

SR. NO	PARTICULARS	DESCRIPTION																																	
1.	Type of securities Issued	Equity Shares pursuant to conversion of warrants.																																	
2.	Type of issuance	Preferential Allotment																																	
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 24,12,000 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 76.12/- each upon receipt of balance 75% amount.																																	
Additional information in case of preferential issue:																																			
4.	Name of the Investors	<table><tr><th>S NO.</th><th>NAME</th><th>CATEGORY</th></tr><tr><td>1.</td><td>Anubha Dusad</td><td>Non-Promoter /Public Category</td></tr><tr><td>2.</td><td>Shammi Khanna</td><td>Non-Promoter /Public Category</td></tr><tr><td>3.</td><td>Oregano Life Pvt Ltd</td><td>Non-Promoter /Public Category</td></tr><tr><td>4.</td><td>Manish Grover</td><td>Non-Promoter /Public Category</td></tr><tr><td>5.</td><td>WCA Services Pvt Ltd</td><td>Non-Promoter /Public Category</td></tr><tr><td>6.</td><td>Noida Holdings Pvt Ltd</td><td>Non-Promoter /Public Category</td></tr><tr><td>7.</td><td>Hridya Cars Pvt Ltd</td><td>Non-Promoter /Public Category</td></tr><tr><td>8.</td><td>Amita Goel</td><td>Non-Promoter /Public Category</td></tr><tr><td>9.</td><td>Shifali Mehta</td><td>Non-Promoter /Public Category</td></tr><tr><td>10.</td><td>Gagandeep Kaur</td><td>Non-Promoter /Public Category</td></tr></table>	S NO.	NAME	CATEGORY	1.	Anubha Dusad	Non-Promoter /Public Category	2.	Shammi Khanna	Non-Promoter /Public Category	3.	Oregano Life Pvt Ltd	Non-Promoter /Public Category	4.	Manish Grover	Non-Promoter /Public Category	5.	WCA Services Pvt Ltd	Non-Promoter /Public Category	6.	Noida Holdings Pvt Ltd	Non-Promoter /Public Category	7.	Hridya Cars Pvt Ltd	Non-Promoter /Public Category	8.	Amita Goel	Non-Promoter /Public Category	9.	Shifali Mehta	Non-Promoter /Public Category	10.	Gagandeep Kaur	Non-Promoter /Public Category
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5.	<p>Post allotment of securities- Outcome of the Subscription</p> <p>Issue price/Allotted price (in case of Convertibles)</p> <p>Number of Investors</p>	<p>Pursuant to this allotment, the paidup share capital of the Company is increased to Rs. 14,49,67,920 consisting of 1,44,96,792 Equity Shares of Rs. 10/- each.</p> <p>Warrants were allotted to the warrant holders on 17.11.2025 at an issue price of Rs. 76.12/-.</p> <p>17</p>																					
6.	In case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p>																					



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		In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
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Yours Sincerely,

For Sharp Chucks and Machines Limited

Ajay Sikka
Managing Director
DIN-00665858



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