



October 01, 2026

**To,
National Stock Exchange of India Limited**

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: SCML

ISIN: INE460Q01014

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. Thursday, October 01, 2026 have inter alia considered and approved the following proposals, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. To create, issue, offer and allot from time to time, in one or more tranches, up to 40,00,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- (Rupees Ten) each at a price of Rs. 81/- (Rupees Eighty-One), aggregating up to Rs. 32,40,00,000 (Rupees Thirty Two Crore Forty Lakhs Only) for cash consideration to certain identified promoters (including members of promoter group) and non-promoter persons/entities (as mentioned in Annexure-A of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("Preferential Issue of Warrants"). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% of the issue price, i.e. Rs. 20.25 per Warrant aggregating to Rs. 8,10,00,000 shall be payable upfront at the time of subscription and allotment of the Warrants.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as Annexure I.

2. Convening an Extraordinary General Meeting ("EGM") (Serial No. EGM/02/2026-27) of the members of the Company through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek necessary approval of the shareholders for the above proposal.
3. The Board considered and approved the proposal for Migration of the Equity Shares of the Company from the NSE EMERGE Platform to the Main Board of National Stock Exchange

of India Limited (“NSE”) as in terms of Chapter IX of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018. The proposed migration is subject to approval of the Members of the Company in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, approval of NSE and such other statutory and regulatory approvals as may be required.

4. Approved the Notice of Postal Ballot for migration of Company's present listing of Equity Shares from Emerge platform of National Stock Exchange of India Limited to Main Board of National Stock Exchange of India Limited.
5. Appointment of CS Sunnykumar Narwani, Designated Partner of M/s VTSN & Associates LLP, Practicing Company Secretaries, (COP No. 27211) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM and Postal Ballot of the Company.

The Board meeting commenced at 06:00 p.m. and concluded at 08:00 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Sharp Chucks and Machines Limited

AJAY
SIKKA

Digitally signed by AJAY SIKKA
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Date: 2026.10.01 21:03:40 +05'30'

Ajay Sikka
Managing Director
DIN 00665858



GSTIN : 03AACC50690M1ZB

CIN : L27106PB1994PLC014701

SHARP CHUCKS AND MACHINES LIMITED

Formerly SHARP CHUCKS AND MACHINES PVT. LTD.

Regd. Office : A-12, Industrial Development Colony, Jalandhar 144 012 (Pb.)

Email : dispatch@sharpchucks.com, accounts@sharpchucks.com

Tel. :0181-2610341, 2611763, 80546 04005 Website : www.sharpchucks.com

Annexure - I

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr No	Particulars	Information																								
1.	Type of Security	Equity warrants i.e. fully convertible warrants carrying a right to subscribe 1 (One) equity share per warrant.																								
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto. 40,00,000 equity warrants i.e. Fully Convertible Warrants (“Warrants”), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- each at a price of Rs 81/-per Warrant, aggregating up to Rs. 32,40,00,000/-.																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details																									
i.	Name of the Investors	Refer Annexure A																								
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Outcome of Subscription <table><tr><th rowspan="2">Category</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post Preferential Issue*</th></tr><tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr><tr><td>Promoters and Promoter Group (A)</td><td>92,30,542</td><td>63.67</td><td>1,12,30,542</td><td>60.72</td></tr><tr><td>Public (B)</td><td>52,66,250</td><td>36.33</td><td>72,66,250</td><td>39.28</td></tr><tr><td>Total (A)+ (B)</td><td>1,44,96,792</td><td>100.00</td><td>1,84,96,792</td><td>100.00</td></tr></table> (*the post-preferential shareholding is on a fully diluted basis assuming full conversion of proposed warrants) Issue Price: Rs. 81/- per Warrant, determined in accordance with Chapter V of the SEBI ICDR Regulations. An amount equivalent to 25% of the Issue Price i.e. Rs. 20.25 (“Warrant Subscription Price”) shall be payable at the time of subscription and allotment of each warrant and the balance 75% of the Issue Price i.e. Rs. 60.75/- (“Warrant	Category	Pre-Preferential Issue		Post Preferential Issue*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	92,30,542	63.67	1,12,30,542	60.72	Public (B)	52,66,250	36.33	72,66,250	39.28	Total (A)+ (B)	1,44,96,792	100.00	1,84,96,792	100.00
Category	Pre-Preferential Issue			Post Preferential Issue*																						
	No of Shares	%	No of Shares	%																						
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Public (B)	52,66,250	36.33	72,66,250	39.28																						
Total (A)+ (B)	1,44,96,792	100.00	1,84,96,792	100.00																						



GSTIN : 03AACC50690M12B

CIN : L27106PB1994PLC014701

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		Exercise Price”) shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). Consideration: Cash. Number of Investors: 27 Change in control: The proposed preferential issue will not result in any change in the control or management of the Company. Lock-in: The Warrants and equity shares arising upon conversion thereof shall be subject to lock-in in accordance with the applicable provisions of the SEBI ICDR Regulations.
7.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted or lapsed.

AJAY
SIKKA

Digitally signed by AJAY SIKKA
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Annexure A
Name of Proposed Allottee(s)

Sr No	Name of Proposed Allottee(s)	Category	No. of Warrants to be Allotted
1.	Ajay Sikka	Promoter	500,000
2.	Gopika Sikka	Promoter	500,000
3.	Arav Sikka	Promoter Group	500,000
4.	Aryan Sikka	Promoter Group	500,000
5.	Monica Bhatia	Non-Promoter / Public	500,000
6.	Pramilaben Padya	Non-Promoter / Public	35,000
7.	Pankaj Kanani	Non-Promoter / Public	30,000
8.	Jayshree Pipalava	Non-Promoter / Public	35,000
9.	Pankil Arvindkumar Shah	Non-Promoter / Public	58,000
10.	Snehaben Pankil Shah	Non-Promoter / Public	58,000
11.	Pankil Arvindbhai Shah Huf	Non-Promoter / Public	58,000
12.	Arvind Chotalal Shah	Non-Promoter / Public	58,000
13.	Dipikaben Arvindbhai Shah	Non-Promoter / Public	58,000
14.	Shah Veer Pankil	Non-Promoter / Public	58,000
15.	Shah Akshi Pankil	Non-Promoter / Public	58,000
16.	Parag Abhaybhai Shah	Non-Promoter / Public	58,000
17.	Dipakkumar Mohanlal Thakkar	Non-Promoter / Public	58,000
18.	Anjaniben Dipakkumar Thakkar	Non-Promoter / Public	58,000
19.	Abhimanyu Dipakkumar Thakkar	Non-Promoter / Public	58,000
20.	Praful Hasmukhbhai Thakkar	Non-Promoter / Public	58,000
21.	Trushali Vaibhav Shah	Non-Promoter / Public	100,000
22.	Shah Daxesh Balvantray	Non-Promoter / Public	100,000
23.	Shah Udit Vijay Bhai	Non-Promoter / Public	104,000
24.	Meetaben Vijaybhai Shah	Non-Promoter / Public	100,000
25.	Shah Imeshkumar	Non-Promoter / Public	100,000
26.	Shah Darpita Imeshkumar	Non-Promoter / Public	100,000
27.	Gaurav K Khatsuriya	Non-Promoter / Public	100,000

AJAY SIKKA

Digitally signed by AJAY SIKKA,
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