

**UNAUDITED STANDALONE FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER  
ENDED DECEMBER 31, 2011.**

(Rs. In Lacs)

| SR. NO | PARTICULARS                                                                                                     | Quarter Ended    |                  |                  | Six Months Ended |                  | Year Ended<br>30/06/2011<br>(Audited) |
|--------|-----------------------------------------------------------------------------------------------------------------|------------------|------------------|------------------|------------------|------------------|---------------------------------------|
|        |                                                                                                                 | 31/12/2011       | 30/09/2011       | 31/12/2010       | 31/12/2011       | 31/12/2010       |                                       |
| 1      | Net Sales / Income from Operations                                                                              | 19,684.62        | 17,436.49        | 14,963.17        | 37,121.11        | 28,705.13        | 60,604.66                             |
|        | Total Income                                                                                                    | <b>19,684.62</b> | <b>17,436.49</b> | <b>14,963.17</b> | <b>37,121.11</b> | <b>28,705.13</b> | <b>60,604.66</b>                      |
| 2      | <b>Total Expenditure</b>                                                                                        |                  |                  |                  |                  |                  |                                       |
|        | a) Increase/(Decrease) in Stock in Trade                                                                        | (810.71)         | (792.63)         | (792.40)         | (1,603.34)       | (1,385.57)       | (3,854.76)                            |
|        | b) Consumption of Materials                                                                                     | 13,123.11        | 12,335.66        | 11,196.28        | 25,458.77        | 21,062.43        | 44,510.33                             |
|        | c) Purchases of Trading Goods                                                                                   | 4,200.95         | 2,890.35         | 2,319.25         | 7,091.30         | 4,535.07         | 9,824.55                              |
|        | d) Employees Cost                                                                                               | 369.11           | 362.89           | 303.42           | 732.00           | 604.61           | 1,291.82                              |
|        | e) Depreciation                                                                                                 | 241.89           | 246.92           | 198.04           | 488.81           | 393.08           | 824.40                                |
|        | f) Other Expenditure                                                                                            | 438.66           | 418.78           | 231.12           | 857.44           | 457.63           | 1,776.37                              |
|        | Total                                                                                                           | <b>17,563.01</b> | <b>15,461.97</b> | <b>13,455.71</b> | <b>33,024.98</b> | <b>25,667.25</b> | <b>54,372.71</b>                      |
| 3      | Profit from Operations before Exchange Rate Difference,<br>Other Income, Interest & Exceptional Items ( 1 - 2 ) | 2,121.61         | 1,974.52         | 1,507.46         | 4,096.13         | 3,037.88         | 6,231.95                              |
| 4      | Other Income                                                                                                    | 20.12            | 18.60            | 35.18            | 38.72            | 54.35            | 112.18                                |
| 5      | Profit from Operations before Interest & Exceptional<br>Items ( 3 + 4 )                                         | 2,141.73         | 1,993.12         | 1,542.64         | 4,134.85         | 3,092.23         | 6,344.13                              |
| 6      | Interest                                                                                                        | 865.90           | 821.52           | 651.73           | 1,687.42         | 1,262.01         | 2,680.81                              |
| 7      | Profit after Interest but before Exception items (5-6)                                                          | 1,275.83         | 1,171.60         | 890.91           | 2,447.43         | 1,830.22         | 3,663.32                              |
| 8      | Exception Items                                                                                                 | -                | -                | -                | -                | 140.36           | 16.10                                 |
| 9      | Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)                                                     | 1,275.83         | 1,171.60         | 890.91           | 2,447.43         | 1,689.86         | 3,647.22                              |
| 10     | Tax Expenses                                                                                                    | 293.03           | 202.81           | 160.00           | 495.84           | 310.00           | 530.57                                |
| 11     | Net Profit before ordinary activities ( 8 - 9 )                                                                 | 982.80           | 968.79           | 730.91           | 1,951.59         | 1,379.86         | 3,116.65                              |
| 12     | Extra Ordinary Items (Net of Tax)                                                                               | -                | -                | -                | -                | -                | -                                     |
| 13     | Net Profit after Taxes ( 10 - 11 )                                                                              | 982.80           | 968.79           | 730.91           | 1,951.59         | 1,379.86         | 3,116.65                              |
| 14     | Paid up Equity Share Capital<br>(Face value of Rs.10/- each)                                                    | 1,055.69         | 1,055.69         | 1,055.69         | 1,055.69         | 1,055.69         | 1,055.69                              |
| 15     | Reserves excluding Revaluation Reserves                                                                         | -                | -                | -                | -                | -                | 13,298.92                             |
| 16     | <b>Earning Per Shares</b>                                                                                       |                  |                  |                  |                  |                  |                                       |
|        | i) before extra ordinary items                                                                                  | 9.31             | 9.18             | 6.92             | 18.49            | 13.07            | 29.52                                 |
|        | ii) after extra ordinary items                                                                                  | 9.12             | 9.02             | 6.74             | 18.14            | 12.95            | -                                     |
| 17     | Aggregate of Public Shareholdings                                                                               |                  |                  |                  |                  |                  |                                       |
|        | No. of Shares                                                                                                   | 4,144,325        | 4,144,325        | 4,144,325        | 4,144,325        | 4,144,325        | 4,144,325                             |
|        | Percentage of Shareholdings                                                                                     | 39.26%           | 39.26%           | 39.26%           | 39.26%           | 39.26%           | 39.26%                                |
| 18     | Promoters & promoter group Shareholding                                                                         |                  |                  |                  |                  |                  |                                       |
|        | <b>a) Pledged / Encumbered</b>                                                                                  |                  |                  |                  |                  |                  |                                       |
|        | - Number of Shares                                                                                              | 1,300,800        | 883,800          | NIL              | 1,300,800        | NIL              | 277,800                               |
|        | - Percentage of Shares                                                                                          | 20.29%           | 13.78%           | NIL              | 20.29%           | NIL              | 4.33%                                 |
|        | (as a % of the total shareholding of promoter & promoter group)                                                 |                  |                  |                  |                  |                  |                                       |
|        | - Percentage of Shares                                                                                          | 12.32%           | 8.37%            | NIL              | 12.32%           | NIL              | 2.63%                                 |
|        | (as a % of the total share capital of the Company)                                                              |                  |                  |                  |                  |                  |                                       |
|        | <b>b) Non-encumbered</b>                                                                                        |                  |                  |                  |                  |                  |                                       |
|        | - Number of Shares                                                                                              | 5,111,775        | 5,528,775        | 6,412,575        | 5,111,775        | 6,412,575        | 6,134,775                             |
|        | - Percentage of Shares                                                                                          | 79.71%           | 86.22%           | 100%             | 79.71%           | 100%             | 95.67%                                |
|        | (as a % of the total shareholding of promoter & promoter group)                                                 |                  |                  |                  |                  |                  |                                       |
|        | - Percentage of Shares                                                                                          | 48.42%           | 52.37%           | 60.74%           | 48.42%           | 60.74%           | 58.11%                                |
|        | (as a % of the total share capital of the Company)                                                              |                  |                  |                  |                  |                  |                                       |

**NOTES :-**

1. Unaudited Standalone Statement of Assets and Liabilities as at 31st December, 2011

(Rs. in Lacs)

|  |                                                                  | Six months<br>ended<br>31/12/2011 | Six months<br>ended<br>31/12/2010 |
|--|------------------------------------------------------------------|-----------------------------------|-----------------------------------|
|  | Particulars                                                      |                                   |                                   |
|  | <b>Shareholders' funds</b>                                       |                                   |                                   |
|  | (a) Capital                                                      | 1,055.69                          | 1,055.69                          |
|  | (b) Reserves and Surplus                                         | 21,876.07                         | 11,820.69                         |
|  | <b>Loan Funds</b>                                                | 38,508.45                         | 36,936.36                         |
|  | <b>Deferred tax liabilities (net)</b>                            | 465.72                            | 335.15                            |
|  | <b>Total</b>                                                     | <b>61,905.93</b>                  | <b>50,147.89</b>                  |
|  | <b>Fixed Assets</b>                                              | 21,896.17                         | 21,374.41                         |
|  | <b>Investments</b>                                               | 388.24                            | 376.24                            |
|  | <b>Current assets, loans and advances</b>                        |                                   |                                   |
|  | (a) Inventories                                                  | 17,635.83                         | 12,155.72                         |
|  | (b) Sundry debtors                                               | 24,712.36                         | 16,988.57                         |
|  | (c) Cash and bank balance                                        | 385.49                            | 230.36                            |
|  | (d) Loans and advances                                           | 1,021.50                          | 1,552.61                          |
|  |                                                                  | 43,755.18                         | 30,927.26                         |
|  | <b>Less: Current Liabilities and Provisions</b>                  |                                   |                                   |
|  | (a) Liabilities                                                  | 3,218.64                          | 2,003.82                          |
|  | (b) Provisions                                                   | 915.02                            | 526.20                            |
|  |                                                                  | 4,133.66                          | 2,530.02                          |
|  | <b>Net Current Assets</b>                                        | 39,621.52                         | 28,397.24                         |
|  | <b>Miscellaneous Expenditure</b><br>(not writtenoff or adjusted) | -                                 | 0.75                              |
|  | <b>PROFIT AND LOSS ACCOUNT</b>                                   | -                                 | -                                 |
|  | <b>Total</b>                                                     | <b>61,905.93</b>                  | <b>50,147.89</b>                  |
|  |                                                                  | -                                 | -                                 |

1) The above results for the quarter ended December 31, 2011 have been reviewed by the Audit Committee and were taken on record by the Board of Directors in its meeting held on February 14, 2012.

2) The "Limited Review" required under clause 41 of listing agreement has been done by statutory auditors of the Company.

3) The Company has provided for Foreign Exchange (Loss)/Gains under Exception Items due to exchange differences arising during the period(s) on foreign currency contracts and borrowings including Foreign Currency Convertible Bonds.

4) Previous years figures have been regrouped and recast wherever necessary.

5) Information on investor complaints for the quarter ended December 31, 2011 ( In Nos.)

| Opening Balance of Complaints | Received during<br>the Quarter | Disposed off<br>during the<br>Quarter | Closing<br>Balance |
|-------------------------------|--------------------------------|---------------------------------------|--------------------|
| NIL                           | 0                              | 0                                     | NIL                |

For Sharon Bio-Medicine Ltd.

Sd/-

Place : Mumbai.

Date : 14.02.2012

Savita Gowda  
Managing Director.