



Date : 01.04.2015

Place : Mumbai

To,

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001.

Fax : 022-22723121/2041/ 1072

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,

Plot No. C/1, G block,

Bandra-Kurla Complex,

Bandra (E)

Mumbai - 400 051.

Fax : 022-26598237/38

Ref:- Scrip Code - 532908

Scrip ID - SHARONBIO

Dear Sir/Madam,

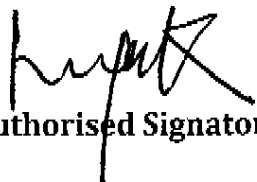
This is to inform that the proposal for restructuring of the debts of Sharon Bio-Medicine Limited has been accepted by all its bankers, accordingly the Master Restructuring Agreement has been executed by all the bankers.

The Board of Directors have already intimated regarding the restructuring of debts to the concerned stock exchanges on 16th March, 2015.

This is for your record. Please make the note of same.

Thanking You.

For Sharon Bio-Medicine Ltd


Authorised Signatory