

Date: 20th February, 2024

To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai - 400001
Scrip Code: 540725

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, BandraKurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA

Sub: Disclosure under sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir,

Pursuant to sub-regulation 6 of regulation 10 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the disclosure by the promoter(s) in respect to acquisition of equity shares of Share India Securities Limited.

You are requested to kindly take the same on your records.

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta
(on behalf of promoters & Promoters Group)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Share India Securities Limited.			
2.	Name of the acquirer(s)		Rajesh Gupta and others [#]			
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited & National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Transferor: Share India Securities Limited. Date of Transfer: 17.02.2024 No. of shares: 9,22,760* equity shares Percentage of Share Capital: 2.63% Rationale: Conversion of Convertible Warrants (issued pursuant to Rights Issue) into Equity shares.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(4)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		No			
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	NA		NA	
	b.	Date of acquisition	NA		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer				
	1.	Sachin Gupta	10,17,377	2.90	10,93,377	3.12

	2.	Tripti Gupta	9,09,698	2.59	9,80,698	2.80
	3.	Saroj Gupta	17,97,181	5.13	20,07,181	5.72
	5.	Rajesh Gupta	22,81,068	6.51	24,58,149	7.01
	6.	Rekha Gupta	14,62,639	4.17	15,10,639	4.31
	7.	Rachit Gupta	7,71,131	2.20	8,27,131	2.36
	8.	Agam Gupta	5,44,251	1.55	6,31,570	1.80
	9.	Rohin Gupta	2,51,195	0.72	4,30,195	1.23
	10.	Sonam Gupta	61,254	0.17	79,614	0.23
	b	Each Seller	NA	NA	NA	NA

For and on behalf of
Promoter Group of Share India Securities Limited

Rajesh Gupta

Place: Noida

Date: 20.02.2024

Note: #The acquisition is executed pursuant to conversion of Convertible warrants (allotted under the Rights Issue) into Equity shares. The Complete list of the Acquisition and the Acquirers (Promoters Group) is annexed as **Annexure-1** to the disclosure.