

November 12, 2020

**To,
Department of Corporate Services
BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai -400001
Scrip Code: 540725**

**To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai 400051
SYMBOL: SHAREINDIA**

Subject: Press Release of Un-audited Financial Results for the Quarter and Half Year ended on 30th September, 2020

Dear Sir/Madam,

Please find enclosed herewith a copy of a press release of un-audited financial results for the second quarter and half year ended 30.09.2020 considered and approved at the meeting of the Board of Directors of the Company at their meeting held on Wednesday, November 11, 2020.

We request you to take the same on your records.

Thanking You

**For Share India Securities Limited
Sd/-
Vikas Aggarwal
Company Secretary & Compliance officer
M. No.: FCS5512
Contact No.:- 9971199700**

PRESS RELEASE

SHARE INDIA SECURITIES LIMITED DELIVERS STELLAR FINANCIAL RESULTS FOR Q2 FY 21

(PAT UP BY 89% (YoY) & REVENUE FROM OPERATION GREW BY 86% (YoY) ON CONSOLIDATED BASIS)

KEY HIGHLIGHTS OF Q2FY21 (CONSOLIDATED)

- Overall Revenue for Q2FY21 stood at Rs. 1056.38 Mn, grew 85.25% as compared to Q2FY20
- EBITDA for the period stood at Rs. 244.43 Mn, up 86.84% as compared to Q2FY20
- PAT for the period stood at Rs. 138.71 Mn, up by 89.22% as against Rs. 73.31 Mn in Q2FY 20
- Company's equity shares got listed on NSE platform
- The revenue from Share broking & algo trading segment grew by over 87.26% (YoY)
- Achieved market share of 8.35% in options market and 8.12% in currency derivatives
- Basic EPS stood at Rs. 4.35 per share (up by 89.13% as compared to Q2FY20)
- PAT Margin for the period increased by around 28 bps and stood at 13.13% as against 12.85% in Q2FY20
- An Interim dividend of Rs. 0.50/- per share were paid during Q2 FY 21.

Wednesday, November 12, 2020:

Share India Securities Limited (NSE: SHAREINDIA | BSE : SISL) ("Company") announced its financial results for the first half year and quarter ended September 30, 2020.

The Company continues its growth trajectory with another quarter of strong performance. In the first half year of FY 21 the Company achieved a PAT of Rs. 272.54 Mn, which is 111.38% above as compared to H1 FY20. Due to the robust increase in the PAT of the Company, the basic EPS of the company improved from Rs. 4.04 in H1 FY20 to Rs. 8.54 in H1 FY21, which depicts strong growth in the bottom-line.

The overall revenue from operations of the Company stood at Rs. 2010.83 Mn in H1FY21 vs. Rs. 1087.32 Mn in the corresponding half year of last year. The EBITDA for H1FY21 grew by over 83.9% to Rs. 473.24 Mn vs. Rs. 257.32 Mn in H1FY 20. The PAT Margin for H1FY21 was at 13.55%, higher by 170 basis points as compared to H1FY20.

Stock Broking & algo trading Business

The Stock broking and algo trading segment lead the show with another strong quarterly and half yearly numbers. In H1 FY21, revenue from stock broking & trading segment increased by 87.26% to Rs. 1010.93 Mn vs. Rs. 539.84 Mn in H1 FY20 and the segment profit expanded exponentially to Rs. 211.43 Mn v/s Rs. 67.21 Mn in H1FY20.

The market share of the Company in commodity segment stood at 5% (aprox.) and remained 20% (aprox.) in IFSC segment.

Other Business Highlights

- Got listed on NSE w.e.f. from Sept. 21, 2020
- Count of active client trading accounts stood at 15,796 as of Sept. 30, 2020
- Mutual Funds AuM as on Sept. 30, 2020 stood at Rs. 1323.45 Mn
- Loan book stood at Rs. 130 crores as on Sept. 30, 2020



SPEAKING ON THE FINANCIAL RESULTS,

Mr. Kamlesh Vadilal Shah, MD
Share India Securities Limited, said:

"We are delighted to report another strong financial and operational performance in terms of revenue & profitability during the first half year of F.Y. 2020-21. Most of our businesses have performed well, with the equity and allied business leading the way.

Our quarterly revenues witnessed growth of 85.25% over the corresponding year quarter on consolidated basis. With such strong set of results, our EPS for H1 FY21 has been increased by over 100% to Rs. 8.54 per share in comparison to Rs. 4.04 per share in H1 FY20.

We had a strong quarter with broad based revenue growth and an improvement in operating margin performance, in line with what we had guided. Our PAT margin in the 2nd quarter remained to 13.13% as compared to 12.85% in last financial year quarter representing a growth of 28bps.

Increase in momentum and flow of liquidity in the market led to the growth in the share broking & algo trading business. Also, the rally in the global and Indian markets and also new IPO's hitting the market, supported the company in both topline and bottom-line.

Going forward, with expectation of good inflows in the market due to hope of vaccine, US election outcome and gradually improving conditions, we are confident of maintaining positive momentum in the coming months.

KNOW MORE ABOUT

Share India Securities Limited

Share India Securities Limited (SISL) is one of India's leading diversified financial services companies, providing a broad range of financial products and services to a substantial and diversified client base that includes corporations, HNI's and individuals. The company has grown from a traditional stockbroker firm to a hi-tech broking Company. Over the years we have expanded our operation to be a complete financial service provider including NBFC business, insurance broking, merchant banking and mutual funds distribution services. SISL is also the holding company for the financial services businesses of the Share India Group. With subsidiaries that have a strong presence across Protecting, Investing and Financing solutions, SISL is a financial solutions group that caters to diverse needs of its customers across their life cycle.

POWERED WITH

+1300

Experienced
Workforce

CONNECTED WITH

+587

Branches

SPREAD ACROSS

+14

States & UT of
India

Disclaimer: Certain statements in this "Press Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This "Press Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest Rs. one Million. The financial results are consolidated financials unless otherwise specified.

Share India Securities Limited

CIN: L67120GJ1994PLC115132 **Reg. Office:** Unit No 604A-B 605A-B 6th Floor, Tower A World Trade Centre, Gift City Block-51 zone-5 road 5E Gift City Gandhinagar, Gujarat - 382355

Email: abhinav@shareindia.com | **Website:** www.shareindia.com

