



Sharda Motor Industries Ltd.

SMIL: LISTING: 24-25/2907/01

July 29, 2024

BSE Limited

Department of Corporate Services

Pheroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

(SCRIP CODE - 535602)

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, G Block

Bandra - Kurla Complex, Mumbai - 400 051

(Symbol - SHARDAMOTR) (Series - EQ)

Subject: - Submission of Copy of Newspaper Advertisement

Ref: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith copies of the newspaper advertisement dated Saturday, July 27, 2024 published in Financial Express (English Language) and Vir Arjun (Hindi Regional Language).

This is for your information and record.

Thanking you,

Yours faithfully,

For **Sharda Motor Industries Limited**

Iti Goyal

**Assistant Company Secretary
& Compliance Officer**

Encl. as above

Regd. Office : D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020 (INDIA)

Tel.: 91-11-47334100, Fax : 91-11-26811676

E-mail : smil@shardamotor.com, Website : www.shardamotor.com

CIN NO-L74899DL1986PLC023202



Shree Digvijay Cement Company Limited

Regd. Office: Digvijaygram 361140 (Gujarat)
 Phone: 0288-2344272-75 Fax: 0288-2344092, Email: investors.sdcl@digvijaycement.com
 CIN: L26940GJ1944PLC000749, Website: www.digvijaycement.com

STATEMENT OF STANDALONE AND CONSOLIDATED RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

Particulars	Standalone				Consolidated			
	Quarter ended		Year Ended		Quarter ended		Year Ended	
	30/06/2024 (Unaudited)	31/03/2024 (Unaudited)	30/06/2023 (Unaudited)	31/03/2024 (Audited)	30/06/2024 (Unaudited)	31/03/2024 (Unaudited)	30/06/2023 (Unaudited)	31/03/2024 (Audited)
Total income from operations (net)	17,897.48	22,752.81	19,457.91	80,097.34	17,900.76	22,763.57	19,472.37	80,144.61
Profit / (loss) for the period (before tax)	1,502.46	4,295.18	2,281.63	11,820.67	1,502.48	4,295.93	2,283.04	11,824.21
Profit / (loss) for the period	1,127.23	3,172.93	1,723.95	8,775.71	1,127.25	3,173.49	1,725.36	8,778.36
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive Income (after tax)]	1,101.87	3,257.21	1,720.58	8,763.57	1,101.89	3,257.78	1,721.99	8,766.22
Equity Share Capital	14,740.75	14,740.75	14,532.60	14,740.75	14,740.75	14,740.75	14,532.60	14,740.75
Other equity excluding revaluation reserves				23,379.91				23,414.66
Earnings Per share (of Rs.10/- each) (not annualised)								
Basic earning per Share (In Rs.)	0.76	2.17	1.19	6.01	0.76	2.17	1.19	6.01
Diluted earning per Share (In Rs.)	0.76	2.17	1.17	6.00	0.76	2.17	1.17	6.00

The above is an extract of the detailed format of standalone and consolidated Statement of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The detailed format of the standalone and consolidated statement of financial results are available on the Stock Exchange websites at www.bseindia.com, www.nseindia.com and at company's website at www.digvijaycement.com.

For Shree Digvijay Cement Company Limited
 Sd/-
Krishna kumar Ramanujan
 CEO & Managing Director
 (DIN: 10412896)

Place: Digvijaygram
 Date : July 26, 2024

SHARDA MOTOR INDUSTRIES LIMITED
 (CIN: L74899DL1986PLC023202)
 Registered Office: D-188, Okhla Industrial Area, Phase-I, New Delhi-110020
 Tel: +91 11 4733 4100 ; Fax: +91 11 2881 1676, Email: investorrelations@shardamotor.com
 Website: www.shardamotor.com

NOTICE
 Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, Notice is hereby given that next Board Meeting of the Company is scheduled to be held on Friday, 2nd August, 2024, inter-alia, to consider and approve the Un-audited Financial Results of the Company for the first quarter ended 30th June, 2024.

The said notice is also available on the Company's website www.shardamotor.com and may also be accessed on the website of the stock exchanges i.e. www.bseindia.com and www.nseindia.com.

For Sharda Motor Industries Limited
 Sd/-
 Nitin Vishnoi
 Executive Director & Company Secretary

Date: 26th July 2024
 Place : Delhi

C B MANAGEMENT SERVICES (P) LIMITED
 Regd. Office: P-22, Bondel Road, Kolkata - 700 019
 Website: www.cbmsl.com
 CIN: U74140WB1994PTC062959

ATTENTION INVESTORS
 We are happy to announce the shifting of our Business Operations to New Office effective from: 29/07/2024 to:

CB Management Services (P) Ltd
 Rasoi Court 5th floor
 20, Sir R N Mukherjee Road, Kolkata – 700001
 Tel No: 033-4011 6700
 Email: rt@cbmsl.com

NOTICE OF SALE

Offers are invited by **The Administrator of the Specified undertaking of the Unit Trust of India (SUUTI)**, for the sale of Commercial Premises at Bhopal, Nashik and Nagpur, through e-auction. The intending bidders are advised to visit the website www.suutiproperty.com for viewing scanned copies of the documents of the property and www.utiitsl.com or www.suutiproperty.com for the detailed Notice of sale and tender document and thereafter visit <https://eauction.auctiontiger.net> for completing the user registration and participating in the e-auction process.

For queries please contact Senior Manager, UTIITSL at Tel. No. 8451053365/ 8451009211 (Monday to Friday – 9.30 am – 5.30 pm)

The sale of properties will be on "as is where is basis" and will not be sold below the reserve price, as mentioned in the tender document.

The online tender should be submitted latest by **16.08.2024 till 5.00 P.M.**
 Place: Mumbai
 Date: 26.07.2024

TRANSCORP INTERNATIONAL LIMITED
 CIN : L51909DL1994PLC235697

Registered office:- Plot No. 3, HAF Pocket, Sec. 18A, Dwarka, Phase-II, New Delhi-110075
 Website: www.transcorpint.com, E-mail: grievance@transcorpint.com
 Phone: 91-11-30418901-05, Fax: 91-11-30418906

Extract of unaudited Financial Results for the quarter ended 30th June 2024
 (Rs. in Lakhs except per share data)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter		Year		Quarter		Year	
		Ended 30.06.2024 (Un-Audited)	Ended 31.03.2024 (Audited)	Ended 30.06.2023 (Un-Audited)	Ended 31.03.2024 (Audited)	Ended 30.06.2024 (Un-Audited)	Ended 31.03.2024 (Audited)	Ended 30.06.2023 (Un-Audited)	Ended 31.03.2024 (Audited)
1	Total Income from Operations	40,040.27	36,308.54	64,159.63	214,176.36	40,214.26	36,164.50	64,314.29	214,470.35
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	33.53	51.54	24.61	108.54	102.80	(241.35)	71.82	(63.03)
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	33.53	51.54	24.61	108.54	1,056.08	(240.84)	71.82	88.91
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	25.09	12.55	18.41	55.20	1,038.28	(286.32)	56.67	6.00
5	Total Comprehensive Income for the period [(Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	25.25	7.56	20.48	59.26	1,073.52	(272.07)	89.60	63.47
6	Equity Share Capital (of Rs. 2/- per share)	637.14	637.14	636.71	637.14	637.14	636.71	637.14	637.14
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	4,527.63	4,493.49	4,503.40	4,493.49	6,153.92			5,079.50
8	Earnings Per Share (of Rs.2/- each) (for continuing and discontinued operations)-								
	1. Basic:	0.08	0.04	0.06	0.17	3.26	(0.90)	0.18	0.02
	2. Diluted:	0.08	0.04	0.06	0.17	3.25	(0.89)	0.18	0.02

Note:
 1 The above standalone financial results have been reviewed and recommended by the Audit Committee in its meeting held on 26th July 2024. The same have been approved and taken on record by the Board of Directors of the company in its meeting held on 26th July 2024. The Statutory Auditor of the company has expressed an unmodified opinion on these financial results.
 2 The Whole Time Director & CFO of the Company have certified in terms of Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015 that the above financial results do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.
 3 The company is engaged in the business of forex and remittance and hence there is no separate reportable segment within the criteria defined under Ind AS 108 "Operating Segments".
 4 Figures for the quarter ended 31 March 2024 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the first quarter of the previous financial year.
 5 Previous year/period figures have been recast and regrouped wherever necessary.
 6 The above Results are available on the website of BSE Limited <http://www.bseindia.com> and on the website of the Company <http://www.transcorpint.com>.

For Transcorp International Limited
 Sd/-
Harender Prashar
 DIN: 08467993
 Whole Time Director

Date: 26.07.2024
 Place: Jaipur

EQUITAS SMALL FINANCE BANK LIMITED
 Regd. Office: 4th Fir, Phase II, Spencer Plaza, No. 769, Mount Rd, Anna Salai, Chennai-2
 CIN: L65191TN1993PLC025280 | Ph: + 91 44 4299 5000 | www.equitasbank.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024 (₹ in Lakh)

Sl. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	170,965.70	168,510.81	142,532.67	628,507.40
2	Net Profit for the Period / Year Before Tax, Exceptional and / or Extraordinary items	3,576.08	26,815.34	25,205.12	106,312.47
3	Net Profit for the Period / Year Before Tax after Exceptional and / or Extraordinary items	3,576.08	26,815.34	25,205.12	106,312.47
4	Net Profit for the Period / Year After Tax after Exceptional and / or Extraordinary items	2,575.73	20,762.08	19,120.05	79,896.02
5	Total Comprehensive Income for the Period [(Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)	Refer Note (ii)
6	Paid up Equity Share Capital	113,607.15	113,488.73	111,323.20	113,488.73
7	Reserves excluding Revaluation Reserves (as per Balance Sheet of Previous Accounting Year)				483,381.46
8	Securities Premium Account	275,840.85	275,240.44	269,560.55	275,240.44
9	Net worth (excluding Revaluation Reserve & Intangibles)	551,999.05	553,737.24	496,944.60	553,737.24
10	Outstanding redeemable preference shares	-	-	-	-
11	Debt Equity Ratio	0.10	0.11	0.24	0.11
12	Earnings Per Share (Face Value of ₹ 10 each) for continuing & discontinued Operations, (for three months & year ended, not annualised)				
	(i) Basic (₹)	0.23	1.83	1.72	7.12
	(ii) Diluted (₹)	0.22	1.81	1.69	7.01
13	Capital Redemption Reserve	-	-	-	-
14	Total debts to total assets	3.02%	3.95%	9.60%	3.95%

Notes:
 (i) The above is an extract of the detailed format of the quarter / year ended financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the quarter / year ended financial results are available on the websites of the Stock Exchange viz., www.bseindia.com and www.nseindia.com and also on the bank's website www.equitasbank.com.
 (ii) Information related to the total comprehensive Income for the period and other comprehensive Income are not furnished as IndAS is not yet made applicable to Bank.

For Equitas Small Finance Bank Limited
 Sd. YASUDEVAN PN
 Managing Director and Chief Executive Officer

Place : Chennai
 Date : July 26, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

Senores
 Committed to Global Wellness!

(Please scan this QR Code to view the DRHP)

SENORES PHARMACEUTICALS LIMITED

Our Company was originally incorporated as "Senores Pharmaceuticals Private Limited" a private limited company under the Companies Act, 2013 through a certificate of incorporation dated December 26, 2017, issued by the Registrar of Companies, Central Registration Centre. Thereafter, the name of the Company was changed to "Senores Pharmaceuticals Limited" upon conversion to a public limited company pursuant to a Board resolution dated August 1, 2023 and a special resolution passed in the general meeting of the Shareholders held on August 24, 2023 and the approval of the central government dated September 4, 2023, and consequently a fresh certificate of incorporation dated September 4, 2023, was issued by the Registrar of Companies, Ahmedabad at Gujarat ("RoC") to reflect the change in name. For further details, see "History and Certain Corporate Matters – Brief History of our Company" on page 227 of the draft red herring prospectus dated July 26, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered and Corporate Office: 1101 to 1103, 11th floor, South Tower, ONE 42 opposite Jayantilal Park, Ambali Bopal Road, Ahmedabad, Gujarat, India, 380054
 Contact Person: Nidhi Dilipbhai Kapadia , Company Secretary and Compliance Officer; Tel: +91-79-29999857
 E-mail: cs@senorespharma.com; Website: www.senorespharma.com; Corporate Identity Number: U24290GJ2017PLC100263

OUR PROMOTERS: SWAPNIL JATINBHAI SHAH AND ASHOKKUMAR VIJAYSINH BAROT.

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SENORES PHARMACEUTICALS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UPTO [•] EQUITY SHARES BY OUR COMPANY AGGREGATING UPTO ₹5,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,700,000 EQUITY SHARES (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER FOR SALE"), COMPRISING UP TO 850,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY SWAPNIL JATINBHAI SHAH, UP TO 550,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY ASHOKKUMAR VIJAYSINH BAROT, UP TO 300,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY SANGAETA MUKUR BAROT AND UP TO 1,000,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION BY PRAKASH M SANGHVI (THE "SELLING SHAREHOLDERS"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE OFFER INCLUDES A RESERVATION OF UP TO [•] EQUITY SHARES, AGGREGATING UP TO ₹ [•] MILLION (NOT EXCEEDING 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [•] % OF THE OFFER PRICE (EQUIVALENT OF ₹ [•] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT") THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] %, RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT (IF ANY) AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•]. AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [•] EDITIONS OF [•]. A GUJARATI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(2) of the SEBI ICDR Regulations, through the Book Building Process wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company, in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-institutional Investors and not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 433 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP dated July 26, 2024 with SEBI and thereafter with Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the websites of the BRLMs, i.e. Equirus Capital Private Limited at www.equirus.com, Ambit Private Limited at www.ambit.co, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) at www.nuvama.com and the website of our Company at www.senorespharma.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of BSE and NSE. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 227 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER

