Sharda Cropchem Limited

Tel. : +91 22 66782800
FAX : +91 22 66782828 / 66782808
E-mail : office@shardaintl.com
Regd. Office : Prime Business Park, Dashrathlal Joshi Road, Vile Parle (W),
Mumbai - 400056, India.
www.shardacropchem.com

ISO 9001: 2015 Reg. No: 702949
CIN: L51909MH2004PLC145007

30th October, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Trading Symbol: SHARDACROP**	**BSE Limited** Phiroze Jeejeebhoi Tower, Dalal Street, Mumbai – 400 001 **Scrip Code: 538666**

Dear Sir/Madam,

Re.: Media Release on Unaudited Financial Results for the quarter and half year ended September 30, 2026

In continuation of our letter of today's date on the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended September 30, 2026, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROPCHEM LIMITED

Jetkin Gudhka

Digitally signed by Jetkin Gudhka
DN: c=IN, o=Personal, postalCode=400049, l=Mumbai, st=Maharashtra, street=E-2, juhu apartments, juhu road, Juhu S.O, Maharashtra India- 400049- juhu koliwada, revadankar marg, title=5293, 2.5.4.20=2ed7db12c75e594a8a6cedda1434b872a7f73c48c734ffb55fbafc1ef2f32021, serialNumber=61103cdda8512f3aae0ec87641ba84afd395c81fa6ae55be27537a86453bde15, email=jetkingutka@gmail.com, cn=Jetkin Gudhka
Date: 2026.10.30 13:48:23 +05'30'

JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above

Sharda Cropchem Limited

Strong Q2 FY27 Performance; Revenue Up 13%, EBITDA Up 18%

- **Revenue growth of 13% YoY to Rs. 1,052 crores;**
- **EBITDA growth of 18% to Rs. 164 crores;**
- **Product registrations increased to 3,044, with 946 registrations in pipeline;**
- **Debt-free with Cash, Bank and Liquid Investments of Rs. 846 crores**

Mumbai, 30th October 2026

Sharda Cropchem Limited, one of the leading player in the crop protection chemicals industry has announced its unaudited financial results for the quarter and half year ended 30th September 2026

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue	**1,052**	929	*+13%*	**2,125**	*1,914*	*+11%*
Gross Profit	**378**	321	*+18%*	**772**	*670*	*+15%*
Gross Profit Margin (%)	***35.9%***	*34.5%*	*+140 bps*	***36.3%***	*35.0%*	*+130 bps*
EBITDA	**164**	139	*+18%*	**343**	*281*	*+22%*
EBITDA Margin (%)	***15.6%***	*15.0%*	*+70 bps*	***16.1%***	*14.7%*	*+140 bps*
Profit Before Tax (excl. forex gains)	**108**	92	*+17%*	**219**	188	*+16%*
Profit Before Tax*	**107**	86	*+25%*	***226***	*255*	*(11%)*
Profit After Tax*	**92**	74	*+23%*	**180**	217	*(17%)*

** Profit Before Tax & Profit After Tax growth was due to higher forex gains in H1 FY26*

Segment Wise Revenue Break up

Particulars (in Rs. Crs.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Agrochemical Segment	**840**	803	*+5%*	**1,755**	1,649	*+6%*
Non-Agro Segment	**212**	126	*+68%*	**371**	265	*+40%*

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Herbicides	**432**	438	*(1%)*	**890**	859	*+4%*
Insecticides	**263**	223	*+18%*	**496**	428	*+16%*
Fungicides	**144**	142	*+2%*	**369**	362	*+2%*

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Europe	**429**	463	*(7%)*	**896**	985	*(9%)*
NAFTA	**227**	214	*+6%*	**567**	469	*+21%*
LATAM	**128**	71	*+81%*	**199**	118	*+69%*
RoW	**55**	55	*0%*	**93**	76	*+22%*

Sharda Cropchem Limited

Region Wise Revenue Break up (Non Agrochemical Business)

Particulars (in Rs. Crs.)	Q2 FY27	Q2 FY26	*Y-o-Y*	H1 FY27	H1 FY26	*Y-o-Y*
Europe	**29**	25	*+16%*	**48**	47	*+3%*
NAFTA	**152**	78	*+94%*	**273**	171	*+60%*
LATAM	**12**	11	*+6%*	**17**	23	*(28%)*
RoW	**19**	12	*+59%*	**33**	24	*+36%*

Key Business Highlights for Q2 FY27

- Agrochemical Segment contributes 80%; Non-Agrochemical Segment contributes 20%

Key Business Highlights for H1 FY27

- Agrochemical Segment contributes 83%; Non-Agrochemical Segment contributes 17%
- Capex in H1 FY27 stands at Rs. 419 crores
- Product Registrations stand at 3,044 with 946 applications pending at various stages as on 30th September 2026
- The Company remains Debt free with cash, bank and liquid investments of Rs. 846 crores

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

"I am pleased to report another quarter of healthy growth. In Q2 FY27, revenue grew 13% year-on-year to Rs. 1,052 crores. Gross margins expanded by 140 basis points to 35.9%, and EBITDA rose 18% to Rs. 164 crores. Profit after tax grew 23% to Rs. 92 crores.

NAFTA was the standout this quarter. Revenue from the region grew about 30% year-on-year, with significantly better margins. LATAM also did well, with agrochemical revenue up over 80%. Together, these regions more than made up for a softer quarter in Europe.

Europe, our largest market, saw a slight moderation this quarter, coming off an exceptionally strong FY26. The weather challenges we highlighted last quarter continued through the September quarter, with extended heat and drought conditions in parts of central and eastern Europe. As a result, distributors have taken a cautious approach to restocking. We see this as a temporary, weather-led impact rather than any change in underlying demand. Our registration portfolio and customer relationships in Europe remain strong, and as conditions normalise, we expect the region to do well in the second half, which is seasonally our stronger period.

We continue to maintain our FY27 revenue growth guidance of 10–15%. We also expect EBITDA margins to improve through the year and remain between 18% and 20% for FY27, supported by a better product mix and operating leverage in the second half.

We remain focused on strengthening our long-term growth platform. We invested Rs. 419 crores in capex during the first half, in product registrations. We now hold 3,044 registrations, with 946 more in the pipeline. Our balance sheet remains robust: we are debt-free, with cash, bank balances and liquid investments of Rs. 846 crores."

Sharda Cropchem Limited

About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company : Sharda Cropchem Limited

Sharda Cropchem Limited

CIN: L51909MH2004PLC145007

Mr. Shailesh Mehendale, CFO - cfo@shardaintl.com / finance@shardaintl.com

Tel: +91 22 6678 2800

Investor Relations : Strategic Growth Advisors

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

Mr. Deven Dhruva / Mr. Ronak Jain – deven.dhruva@sgapl.net / ronak.jain@sgapl.net

Tel: +91 98333 73300 / +91 98209 50544