



Sharda Motor Industries Ltd.

SMIL: LISTING: 25-26/1206/01

June 12, 2025

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
(SCRIP CODE – 535602)

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra - Kurla Complex, Mumbai - 400 051
(SYMBOL - SHARDAMOTR) (Series - EQ)

Sub: Disclosure under Regulations 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

This is to inform you that the Company has received disclosures under Regulations 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the interse transfer of equity shares of Sharda Motor Industries Limited between the Promoters of the Company.

We request you to kindly take the above on record.

Thanking you,

For **Sharda Motor Industries Limited**

Iti Goyal
Assistant Company Secretary
& Compliance Officer

Regd. Office : D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020 (INDIA)

Tel.: 91-11-47334100, Fax : 91-11-26811676

E-mail : smil@shardamotor.com, Website : www.shardamotor.com

CIN NO-L74899DL1986PLC023202

Dated: 12/06/2025

BSE Limited Department of Corporate Services Pheroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051	Sharda Motor Industries Limited D-188, Okhla Industrial Area, Phase - I, New Delhi - 110020
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Ref: Sharda Motor Industries Limited (SCRIP CODE - 535602) (Symbol - SHARDAMOTR) (Series - EQ)

Sub: Disclosure under Regulations 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the acquisition of shares of Sharda Motor Industries Limited.

Request you to please take the same on records.

Thanking You.
Yours Sincerely,

For SMIL Trust


Ajay Relan
Trustee

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Sharda Motor Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SMIL Trust (through its trustees)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	1,32,03,773	46.00	46.00
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	1,32,03,773	46.00	46.00

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,32,03,773	46.00	46.00
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,32,03,773	46.00	46.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter se transfer to the Acquirer pursuant to SEBI exemption letter No. WTM/AB/CFD/04/2025-26 vide section 11(1) and 11(2)(h) of the SEBI Act, 1992 read with Regulation 11(5) of the SAST Regulations 2011		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each		

Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SMIL Trust	Yes	ABJTS8827P

Signature of the acquirer

For **SMIL Trust**


Ajay Relan
Trustee

Place: Delhi

Date: 12/06/2025

Note:

¹ Shares held by Ajay Relan (as first holder) jointly with Mala Relan (as second holder).

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

BSE Limited Department of Corporate Services Pheroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051	Sharda Motor Industries Limited D-188, Okhla Industrial Area, Phase - I, New Delhi - 110020
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Ref: Sharda Motor Industries Limited (SCRIP CODE - 535602) (Symbol - SHARDAMOTR) (Series - EQ)

Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the disposal of shares of Sharda Motor Industries Limited.

Request you to please take the same on records.

Thanking You.
Yours Sincerely,


Ajay Relan
Promoter

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sharda Motor Industries Limited		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer/ seller	Ajay Relan		
Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes, the seller belongs to Promoter and promoters Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited - National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	1,67,21,017	58.25	58.25
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,67,21,017	58.25	58.25
Details of acquisition/ disposal:			
a) Shares carrying voting rights acquired/sold	1,32,03,773	46.00	46.00
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,32,03,773	46.00	46.00

After the acquisition / disposal, holding of:			
a) Shares carrying voting rights	35,17,244	12.25	12.25
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	35,17,244	12.25	12.25

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-setransfer etc).	Inter se transfer by the Transferor pursuant to SEBI exemption letter No. WTM/AB/CFD/04/2025-26 vide section 11(1) and 11(2)(h) of the SEBI Act, 1992 read with Regulation 11(5) of the SAST Regulations 2011
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 11, 2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,74,07,776/- divided into 2,87,03,853 equity shares of Rs. 2 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller


Ajay Relan

Place: New Delhi

Date: 12/06/2025