

30th October, 2019

To,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051

Subject: FILING REVISED CERTIFICATE UNDER REGULATION 40(10) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AND RECONCILIATION OF SHARE CAPITAL AUDIT UNDER REGULATION 55A OF THE SEBI (DEPOSITORY AND PARTICIPANTS) REGULATIONS, 1996

Reference: - Scrip Code: SHANTI

Dear Sir/ Madam,

With reference to the above subject, please find attached revised certificate under Regulation 40(10) of the SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015 and Reconciliation of Share Capital Audit Under Regulation 55A of the SEBI (Depositories And Participants) Regulations, 1996 for quarter and half year ended on 30th September, 2019

Kindly take this on record and update the same.

Thanking you,

Yours faithfully,

For Shanti Overseas (India) Limited


Mukesh Kacholia
Managing Director
DIN:- 00376922



**CERTIFICATE UNDER CLAUSE 40(10) OF THE SEBI(LISTING
OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2019

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Shanti Overseas (India) Limited** maintained by **Link Intime India Pvt. Ltd.** pertaining to transfer of equity shares of the Company for the period from **1st April, 2019 to 30th September, 2019** for the purpose of issuing a Certificate as per Clause 40(9) of the SEBI (Listing Obligations and Disclosure Requirements), 2015 entered into by, **Shanti Overseas (India) Limited** with NSE Emerge and based on the information provided by the Company, we hereby certify that the Company has delivered during the half year ended on **30th September, 2019**:

- A) Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from **1st April, 2019 to 30th September, 2019** have been issued within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed except those rejected on technical grounds.
- B) Any other information, if applicable.

Date: 23rd October, 2019

Place: Indore

For Archna Maheshwari & Co.

Company Secretaries

Archna Maheshwari
Archna Maheshwari

Proprietor

M.No.F9436

C.P.No.12034

UDIN: F009436A000150170

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended

30th September, 2019

2. ISIN :

INE933X01016

3. Face Value :

Rs.10/- Per Share

4. Name of the Company

SHANTI OVERSEAS (INDIA) LIMITED

5. Registered Office Address

215-216, Vikram Tower, 1st Floor, Indore MP 452001 IN

6. Correspondence Address

215-216, Vikram Tower, 1st Floor, Indore MP 452001 IN

7. Telephone & Fax Nos.

Tel : (0731) 4250595

8. Email Address

cs@shantioverseas.com

9. Names of the Stock Exchanges where the Company's securities are listed :

1. National Stock Exchange of India
Limited

10. Issued Capital*

No. of Shares	% of Total Issued
74,04,000	100.00

11. Listed Capital (Exchange-wise)
(as per company records)

74,04,000	100.00
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12. Held in dematerialised form in CDSL

64,80,000	87.52
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13. Held in dematerialised form in NSDL

9,24,000	12.48
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14. Physical

0	0
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15. Total No. of shares (12+13+14)

74,04,000	100.00
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Archana Maheshwari
ARCHANA MAHESHWARI & CO.
INDORE
COMPANY SECRETARIES

16. Reasons for difference if any, between (10&11), (10&15), (11&15): N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No)
If not, updated upto which date

Yes

N.A

19. Reference of previous quarter with regard to excess of dematerialised shares, if any

N. A.

20. Has the Company resolved the matter mentioned in point no.19 above in the current Quarter? If not, reason why?

N.A

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 31 days	0	N.A.....	N.A.....
Pending for more than 31 days	0	N.A.....	N.A.....

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Ms. Ramita Otmani
Ph. No. (0731) 4250595

Pooja Maheshwari
Pooja Maheshwari
Company Secretaries

23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor

M/s. Archana Maheshwari & Co., Company Secretaries

Kamal Kripa, 97, Jaora Compound,
Indore- 452001
Ph. No.0731-2700940
C.P.No.: 12034
Membership No. F 9436

24. Appointment of common agency for share registry work

M/s. Link Intime India Private Limited
C-101, 247 Park, L.B.S.Marg, Vikhroli (West),
Mumbai-400 083

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.)

N.A



For Archana Maheshwari & Co.
Company Secretaries

Archana Maheshwari

Archana Maheshwari
(Sole Proprietor)

M. No.: F-9436

CP No.: 12034

UDIN: F009436A000150390

Date: 23rd October, 2019
Place: Indore