

Date: 18.04.2026

To,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Submission of Reconciliation of Share Capital Audit Report for Quarter and Year ended March 31, 2026

SYMBOL: SHANTI / ISIN: INE933X01016

Dear Sir/ Madam,

With reference to the above-mentioned subject, we are enclosing herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, for the Quarter and Year ended March 31, 2026.

Kindly take the same on your record.

Thanking You.
Yours Faithfully,
For Shanti Overseas (India) Limited

Manish Harishankar Dubey
Managing Director
(DIN:09582612)
Place: Mumbai

Encl: As above



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

Registered Office: 312, Kalpataru Avenue CHS LTD, Opp. Employees State Insurance Scheme Hospital, Akurli Road, Kandivali (East), Mumbai - 400 101, Maharashtra, India

☎: 022 - 4516 5109 ✉: mihenhalani@mha-cs.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2026

To,
The Board of Directors,
Shanti Overseas (India) Limited
CIN: L74110MP2011PLC025807

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s. Shanti Overseas (India) Limited having its Registered Office situated at 10 Khajuri Bazar, Indore- 452002, India (“the Company”) and its Registrar and Share Transfer Agent, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited), having its office situated at C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, for issuing Reconciliation of Share Capital Audit Report, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India (“SEBI”) read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

1.	For Quarter Ended	March 31, 2026	
2.	ISIN	INE933X01016	
3.	Face Value	Rs. 10/- per Share	
4.	Name of the Company	Shanti Overseas (India) Limited	
5.	Registered Office of the Company	10 Khajuri Bazar, Indore- 452002	
6.	Correspondence Address	Office-042 Kalpataru Avenue Premises, Co Op S Akurli Road Opposite ESIS Hospital, Mumbai, Kandivali East, Maharashtra, India, 400101	
7.	Telephone No and Fax Nos	Tel No: - +91-731-4020586/+91-731-4020587 Fax:- NA	
8.	E-mail Address	cs@shantioverseas.com	
9.	Name of the Stock Exchanges where the Company’s Securities are listed	(i) National Stock Exchange of India Limited (“NSE”)	
		No. of Shares	% Of Total Issued Capital
10.	Issued Capital	1,11,06,000	100%
11.	Listed Capital (Exchange-wise) (as per company records)	1,11,06,000	100%
12.	Held in dematerialized form in CDSL	81,18,359	73.10%
13.	Held in dematerialized form in NSDL	29,87,641	26.90%
14.	Physical	NIL	

15.	Total No. Of shares (12+13+14)	1,11,06,000	100.00%														
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	NOT APPLICABLE															
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:																	
<table border="1"> <thead> <tr> <th>Particulars</th> <th>No. of Shares</th> <th>Applied / Not Applied For listing</th> <th>Listed on stock Exchanges (Specify Names)</th> <th>Whether Intimated to CDSL</th> <th>Whether Intimated to NSDL</th> <th>In principle Approval Pending for SE (specify names)</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">NOT APPLICABLE</td> </tr> </tbody> </table>				Particulars	No. of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In principle Approval Pending for SE (specify names)	NOT APPLICABLE						
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NOT APPLICABLE																	
18.	Register of Members is updated (Yes / No) If not, updated up to which date.	Yes															
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	Nil															
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why?	N.A.															
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay																	
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Confirmed after 21 days	0	0	N.A.														
Pending for more than 21 days	0	0	N.A.														
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Jankhana Gala, ACS: 70675 Company Secretary & Compliance Officer Tel No: - +91-731-4020586 Fax No: - NA E-mail ID : cs@shantioverseas.com															
23.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor	Mr. Mihen Halani (Proprietor) FCS No. 9926, COP No. 12015 M/s. Mihen Halani & Associates Practicing Company Secretaries Address: 312, Kalpataru Avenue CHS Ltd., Opp. Employees State Insurance Scheme Hospital, Akurli Road, Kandivali (East), Mumbai - 400 101, Maharashtra, India Tel: - 022-45165109 Email Id: - mihenhalani@mha-cs.com															
24.	Appointment of common agency for share Registry work (if yes, name and address)	MUFG Intime India Private Limited															

		<p>(Formerly known as Link Intime India Private Limited) SEBI registration no.: INR000004058 Address: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083 Tel : 022-4918 6000 Fax: 022-4918 6060 Email: mumbai@linkintime.co.in</p>
25.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name, etc.)	NIL

Date: 18.04.2026
Place: Mumbai
UDIN: F009926H000139418

For Mihen Halani & Associates
Practicing Company Secretaries

Mihen Halani
Proprietor
FCS No. 12015
CP No. 9926