SHANTI GOLD International Ltd.
CIN: L74999MH2013PLC249748

Date: July 31, 2026

To,
Listing/Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
BSE Scrip Code: 544459

To,
Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
NSE Symbol: SHANTIGOLD

Subject: Outcome of Board Meeting held on Friday, July 31, 2026
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Madam,

Further to the in-principle approval received from National Stock Exchange of India Limited and BSE limited vide their letters dated July 23, 2026, we wish to inform you that the Board of Directors of Shanti Gold International Limited ('the Company') at its meeting held today i.e. on July 31, 2026, has, *inter alia*, considered and approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹10/- each ("Rights Equity Shares")
2	Type of issuance	Rights Issue of fully paid-up Equity Shares
3	Total number of securities proposed to be issued	46,43,471 fully paid-up Equity Shares of face value of ₹ 10/- each
4	Issue Price	₹215/- per Rights Equity Share (including premium of ₹205/- per Rights Equity Share and face value of ₹10/- each)
5	Issue Size	₹99,83,46,265 (assuming full subscription)
6	Terms of Payment	The full amount of the Issue Price being ₹215/- will be payable on application
7	Record Date	August 06, 2026, for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("Eligible Equity Shareholders")

8	Rights Issue Period	**Rights Issue Opening Date**: Friday, August 14, 2026 **Last Date for On Market Renunciations of Rights Entitlement**: Tuesday, August 18, 2026 ***Last date for Off Market Renunciation of Rights Entitlements**: Thursday, August 20, 2026 ****Rights Issue Closing Date**: Friday, August 21, 2026 **Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.* ***Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*
9	Rights Entitlement ISIN	INE06ZD20017
10	Rights Entitlement Ratio	19 (Nineteen) Rights Equity Shares of ₹10/- each for every 295 (Two hundred and ninety-five) Equity Shares of ₹10/- each of the Company held by the Eligible Equity Shareholders in the Company as on the record date, with the right to renounce
11	Outstanding Equity Shares prior to the Rights Issue	7,20,96,000 Equity Shares of ₹10/- each
12	Outstanding Equity Shares post Rights Issue (assuming full subscription)	7,67,39,471 Equity Shares of ₹10/- each (assuming full subscription)

For Rights Equity Shares being offered on a rights basis under the Issue, if the shareholding of any Eligible Equity Shareholder is less than 295 Equity Share(s) or is not in a multiple of 295, the fractional entitlement of such Eligible Equity Shareholder shall be ignored in the computation of the Rights Entitlement. Such Eligible Equity Shareholders whose fractional entitlements are being ignored will be given preferential consideration for the Allotment of one additional Rights Equity Share each, if they apply for additional Rights Equity Shares over and above their Rights Entitlement. Eligible Equity Shareholders holding less than 295 Equity Share(s) as on the Record Date shall have 'zero' entitlement in the Issue and shall be dispatched an Application Form with zero entitlement; such shareholders shall not be entitled to renounce the same in favour of third parties, and the Application Form shall be non-negotiable.

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In accordance with terms of the SEBI circular(s) - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 read with SEBI circular bearing reference number SEBI / HO / CFD / SSEP / CIR / P / 2022 / 66 dated May 19, 2022 and SEBI Master Circular No. SEBI / HO / CFD / PoD2 / CIR / P / 2023 / 120 dated July 11, 2023 ("SEBI Rights Issue Circulars"), the Company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders.

Further the Board of Directors have adopted the Letter of Offer to be filed with BSE Limited, National Stock Exchange of India Limited and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the record date in due course.

The Board Meeting commenced at 12:30 p.m. IST and concluded at 01:30 p.m. IST.

This intimation is also being uploaded on the Company's website at www.shantigold.in.

We request you to take the same on record.

Thanking you,

For Shanti Gold International Limited

Vrushti Parag Shah
Digitally signed by Vrushti Parag Shah
Date: 2026.07.31 13:31:54 +05'30'

Vrushti Shah
Company Secretary & Compliance Officer

Plot No A 51, 2nd - 7th Floor, Road No. 1, MIDC, Marol Industrial Estate, Near Tunga International Hotel, Andheri East, Mumbai-400093.
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