SHANTI GOLD International Ltd.
CIN: L74999MH2013PLC249748

Date: August 24, 2026

To,
Listing/Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
BSE Scrip Code: 544459

To,
Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
NSE Symbol: SHANTIGOLD

Subject: Outcome of Board Meeting held on Monday, August 24, 2026
Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir / Madam,

This is with reference to our earlier intimation dated July 31, 2026, in connection to the Rights Issue of up 46,43,471 (Forty-six lakh Forty-three thousand Four hundred and seventy-one) fully paid-up equity shares of face value of ₹10/- (Rupees Ten Only) each, for an amount aggregating up to ₹ 99,83,46,265 (the "Rights Issue").

We intend to inform you that the Rights Issue opened on August 14, 2026 and closed on August 21, 2026.

This is to inform that in terms of the Letter of Offer dated July 31, 2026 and in accordance with the finalisation of Basis of Allotment of the said Issue in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager i.e. Aryaman Financial Services Limited, the Registrar to the Issue i.e. Bigshare Services Private Limited and the Board of Directors of the Company, has at its meeting held today, i.e., August 24, 2026, approved the allotment of 46,43,471 (Forty-six lakh Forty-three thousand Four hundred and seventy-one) fully paid-up equity shares of face value of ₹ 10/- (Rupees Ten Only) each at an issue price of ₹ 215/- per Rights Equity Share, including a premium of ₹ 205 per Equity share on rights basis. ("Allotment"). These Rights Equity Shares shall rank *pari-passu* with the existing Equity Shares of the Company.

Consequent to the said allotment, the paid-up equity share capital of the Company stands increased from ₹ 72,09,60,000/- (consisting of 7,20,96,000 Equity Shares of ₹ 10/- each) to ₹ 76,73,94,710/- (consisting of 7,67,39,471 Equity Shares of ₹ 10/- each).

The Company will initiate the necessary corporate actions for credit of shares to the respective demat accounts of the allottees in due course.

The Board Meeting commenced at 04:45 p.m. IST and concluded at 05:55 p.m. IST.

This intimation is also being uploaded on the Company's website at www.shantigold.in.

We request you to take the same on record.

Thanking you,

For Shanti Gold International Limited

Vrushti Parag Shah
Digitally signed by Vrushti Parag Shah
Date: 2026.08.24 18:16:42 +05'30'

Vrushti Shah
Company Secretary & Compliance Officer