SHANTI GOLD International Ltd.
CIN: L74999MH2013PLC249748

Date: August 11, 2026

To,
Listing/Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001
BSE Scrip Code: 544459

To,
Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
NSE Symbol: SHANTIGOLD

Dear Sir/ Madam,

Subject: Newspaper Advertisement for Rights Issue of the Company

We refer to the captioned subject and our earlier intimation(s) dated June 30, 2026 and July 31, 2026 with respect to the offer and issue of Equity Shares of the Company by way of Rights Issue to the eligible Equity Shareholders of the Company as on Record date i.e. August 06, 2026, for an aggregate amount of ₹99,83,46,265 (assuming full subscription).

In this regard, please find enclosed herewith the Newspaper Advertisements published today i.e. Tuesday, August 11, 2026, in compliance with Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, in the newspapers as mentioned below:

1. Business Standard (English) - National Daily - All Editions
2. Business Standard (Hindi) - National Daily - All Editions
3. Pratahkal (Marathi) - Mumbai Edition

A copy of advertisement is also available on the Company's website at www.shantigold.in.

We request you to take the same on record.

Thanking you,

For Shanti Gold International Limited

Vrushti Parag Shah
Digitally signed by Vrushti Parag Shah
Date: 2026.08.11 14:50:40 +05'30'

Vrushti Shah
Company Secretary & Compliance Officer
Encl: As above

[This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 31, 2026 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and National Stock Exchange of India Limited (" NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)].

SHANTI GOLD INTERNATIONAL LIMITED

CORPORATE IDENTIFICATION NUMBER: L74999MH2013PLC249748

Shanti Gold International Limited ("Company" or "Issuer") was originally formed as a partnership firm in the name and style of "M/s Shanti Gold" pursuant to a partnership deed dated August 05, 2003 with Pankajkumar H Jagawat and Manojkumar N Jain as its partners. Subsequently, by way of a restated partnership deed dated July 13, 2013, Mukesh Shantilal Jain, Rakesh Shantilal Jagawat, Shashank Bhawarlal Jagawat, Llalet Gulab Jagasia and Vikramsingh Prakash Verma joined as partners and the name of the firm was changed to "M/s. Shanti Gold International". In accordance with the provisions of Part IX of the Companies Act, 1956, the partnership firm was converted into a public limited company under the name and style of 'Shanti Gold International Limited', and a fresh certificate of incorporation dated November 01, 2013 was issued by the Registrar of Companies, Mumbai ("RoC"). Our Company was granted the certificate of commencement of business on November 22, 2013 by the RoC.

Registered Office: Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093, Maharashtra;
Tel: +91 22 4824 9647 **E-mail:** cs@shantigold.in; **Website:** www.shantigold.in;
Contact Person: Vrushti Parag Shah, Company Secretary & Compliance Officer,

PROMOTERS OF OUR COMPANY: MR. PANKAJKUMAR JAGAWAT, MR. MANOJKUMAR JAIN AND MR. SHASHANK JAGAWAT

ISSUE PROGRAMME

ISSUE OPENS ON	** LAST DATE FOR ON MARKET RENUNCIATION	* ISSUE CLOSES ON
Friday, August 14, 2026	Tuesday, August 18, 2026	Friday, August 21, 2026

*** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*
** The Board of Directors or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.*

ISSUE OF UP TO 46,43,471 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹215 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹205 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹998.35 MILLION# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 RIGHTS EQUITY SHARE(S) FOR EVERY 295 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, AUGUST 6, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 110 OF THE LETTER OF OFFER.

Assuming full subscription.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details, read the section on ASBA below.**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, as amended by SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2025/31 dated March 11, 2025 (collectively, "SEBI Rights Issue Circulars"), and SEBI circular bearing reference number SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 (collectively, "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Kindly note that Non-Resident Investors will have to apply through the ASBA mode only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e. Thursday, August 6, 2026, are requested to provide the relevant details of their demat account containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery Big Share Services Private Limited, Office No S6 2 6th Floor Pinnacle Business Park Mahakali Caves Road Andheri East Mumbai 400093 to the Registrar to the Issue at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, in order to be eligible to apply for this Issue. They may also communicate with the Registrar at their e-mail address: **rightsissue@bigshareonline.com**.

Prior to the Issue Opening Date, the Rights Entitlement of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited to a demat suspense escrow account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, shall lapse.

PROCEDURE FOR APPLICATION

Facility for Application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Procedure for Application through the ASBA Process: Eligible Shareholders desiring to make an Application in this Issue through the ASBA process may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Eligible Shareholders should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB via electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, at the time of submission of the Application. For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details of Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar at www.bigshareonline.com, at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their e-mail address (rightsissue@bigshareonline.com). The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date shall lapse.

IN ACCORDANCE WITH THE SEBI RIGHTS ISSUE CIRCULARS, THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form only: Eligible Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialised form and to the same depository account in which the Rights Entitlements are held by such Applicant as on the Issue Closing Date. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders as set out in "Application on Plain Paper under the ASBA Process" on page 120 of the Letter of Offer.

Dispatch of the Letter of Offer ("LOF") and Application Form: The LOF and Application Form for the Issue shall be dispatched by the Registrar to the Issue, i.e., Bigshare Services Private Limited, to the Eligible Equity Shareholders of the Company whose names appear in the Register of Members/list of Beneficial Owners of the Company as on the Record Date, i.e. Thursday, August 6, 2026, through electronic dispatch to shareholders who have registered their e-mail IDs, and physically through speed/registered post, as applicable, in accordance with the SEBI ICDR Regulations.

a) Eligible Shareholders can access the Letter of Offer and the Application Form (provided the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.shantigold.in; the Registrar to the Issue at www.bigshareonline.com; website of BSE Limited at www.bseindia.com; website of National Stock Exchange of India Limited at www.nseindia.com; and the Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

b) Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.bigshareonline.com by entering their DP ID and Client ID and PAN.

Availability of Application Form: The Registrar shall electronically dispatch an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.shantigold.in) and the Stock Exchanges (www.bseindia.com and www.nseindia.com).

Credit of rights entitlements in the demat accounts: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Shareholders holding Equity Shares in dematerialised form; (ii) a demat suspense escrow account opened by our Company for Eligible Shareholders whose Rights Entitlements were unable to be credited to their demat accounts; (iii) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; (iv) Equity Shares held in the account of the IEPF authority; (v) demat accounts of Eligible Equity Shareholders which are frozen, or details of which are unavailable with our Company or the Registrar, as on the Record Date; (vi) credit of Rights Entitlements returned/reversed/failed; (vii) ownership of Equity Shares currently under dispute, including any court proceedings, as applicable; (viii) Eligible Equity Shareholders who have not provided their Indian addresses; and (ix) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by such Eligible Equity Shareholders to our Company or the Registrar.

Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar, i.e., www.bigshareonline.com, by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. A link for the same shall also be available on the website of our Company at www.shantigold.in.

Application on plain paper under the ASBA process: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form from our Company, the Registrar to the Issue, the Lead Manager or the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through the ASBA process. Eligible Equity Shareholders shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the Application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that Eligible Equity Shareholders making an Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is subsequently received. The Application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with their bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Shanti Gold International Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on the Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 215/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an Application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and, in case of joint names, of each Eligible Equity Shareholder, irrespective of the total value of the Rights Equity Shares applied for;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).

In case an Investor makes an Application on plain paper as well as an Application Form, the Application is liable to be rejected.

Last date for application: The last date for submission of the duly filled-in Application Form is the Issue Closing Date, i.e. Friday, August 21, 2026. Our Board or any committee thereof may extend the said date for such period as it may determine, subject to the provisions of the Articles of Association and subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application, along with the amount payable, is either (i) not blocked with an SCSB, or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date, or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined, and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, August 14, 2026 to Tuesday, August 18, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and National Stock Exchange of India Limited under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE06ZD20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Listing and trading of the Equity Shares to be issued pursuant to this Issue: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges"). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated July 22, 2026, respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE Limited.

Disclaimer clause of BSE (the Designated Stock Exchange) and National Stock Exchange of India Limited: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 105 of the Letter of Offer.

Availability of the Letter of Offer: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.shantigold.in; b) the Registrar to the Issue at www.bigshareonline.com; c) the Stock Exchanges at www.bseindia.com and www.nseindia.com; d) SEBI at www.sebi.gov.in; and e) Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

Notice to overseas shareholders: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction, including, but not limited to, Australia, Bahrain, Canada, the European Economic Area, Ghana, Hong Kong, Indonesia, Japan, Kenya, Kuwait, Malaysia, New Zealand, the Sultanate of Oman, the People's Republic of China, Qatar, Singapore, South Africa, Switzerland, Thailand, the United Arab Emirates, the United Kingdom and the United States. Receipt of the Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. For more details, see "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 104 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States, and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in reliance on Regulation S under the Securities Act ("Regulation S") and the applicable laws of the jurisdictions where those offers and sales are made. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 104 of the Letter of Offer.

The Application Form along with the Letter of Offer and the Rights Entitlement Letter shall be sent through e-mail to the e-mail address of the Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under the laws of such jurisdictions.

Banker to the Issue and Refund Bank: ICICI Bank Limited.

Monitoring Agency: Acuité Ratings & Research Limited.

For risk factors and other details, kindly refer to page no. 21 of the Letter of Offer.

Other important links and helpline:

a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by Investors: www.bigshareonline.com
b) Updation of Indian address/e-mail address/mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
d) Request letter to be sent by non-resident Eligible Equity Shareholders to the Registrar at rightsissue@bigshareonline.com for updating their Indian address, accompanied by their PAN card and address proof. Non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

REGISTRAR TO THE ISSUE	LEAD MANAGER TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Telephone:** +91 22 6263 8200 **E-mail:** rightsissue@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance:** investor@bigshareonline.com **Contact Person:** Mr. Rajesh Kumawat **SEBI Registration No.:** INR000001385 **Validity of Registration:** Permanent	**ARYAMAN FINANCIAL SERVICES LIMITED** 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001 **Tel No.:** +91 22 6216 6999 **E-mail:** ipo@afsl.co.in **Website:** www.afsl.co.in **Investor Grievance E-mail:** feedback@afsl.co.in **Contact Person:** Vatsal Ganatra **SEBI Registration No.:** INM000011344 **Validity of Registration:** Permanent	**SHANTI GOLD INTERNATIONAL LIMITED** Vrushti Parag Shah Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093 **Telephone:** +91 22 4824 9647 **E-mail:** cs@shantigold.in **Website:** www.shantigold.in Investors may contact the Registrar to the Issue / Company Secretary in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit, etc.

For SHANTI GOLD INTERNATIONAL LIMITED
Sd/-
Vrushti Parag Shah
Company Secretary & Compliance Officer

Place: Mumbai
Date: August 11, 2026

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer and Letter of Offer with BSE Limited and National Stock Exchange of India Limited. The Letter of Offer will be available on the websites of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares of our Company are listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of our Company at www.shantigold.in. Investors should note that investment in equity shares involves a high degree of risk, and are requested to refer to the Letter of Offer, including the section "Risk Factors" beginning on page 21 of the Letter of Offer, before making an investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of the Equity Shares in the United States.

[This is an Advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 31, 2026 (the "Letter of Offer" or "LOF") filed with the BSE Limited ("BSE"), and National Stock Exchange of India Limited (" NSE") and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations)].

SHANTI GOLD International Ltd.

SHANTI GOLD INTERNATIONAL LIMITED

CORPORATE IDENTIFICATION NUMBER: L74999MH2013PLC249748

Shanti Gold International Limited ("Company" or "Issuer") was originally formed as a partnership firm in the name and style of "M/s Shanti Gold" pursuant to a partnership deed dated August 05, 2003 with Pankajkumar H Jagawat and Manojkumar N Jain as its partners. Subsequently, by way of a restated partnership deed dated July 13, 2013, Mukesh Shantilal Jain, Rakesh Shantilal Jagawat, Shashank Bhawarlal Jagawat, Llalet Gulab Jagasia and Vikramsingh Prakash Verma joined as partners and the name of the firm was changed to "M/s. Shanti Gold International". In accordance with the provisions of Part IX of the Companies Act, 1956, the partnership firm was converted into a public limited company under the name and style of 'Shanti Gold International Limited', and a fresh certificate of incorporation dated November 01, 2013 was issued by the Registrar of Companies, Mumbai ("RoC"). Our Company was granted the certificate of commencement of business on November 22, 2013 by the RoC.

Registered Office: Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093, Maharashtra;
Tel: +91 22 4824 9647 **E-mail:** cs@shantigold.in; **Website:** www.shantigold.in;
Contact Person: Vrushti Parag Shah, Company Secretary & Compliance Officer,

PROMOTERS OF OUR COMPANY: MR. PANKAJKUMAR JAGAWAT, MR. MANOJKUMAR JAIN AND MR. SHASHANK JAGAWAT

ISSUE PROGRAMME

ISSUE OPENS ON	** LAST DATE FOR ON MARKET RENUNCIATION	* ISSUE CLOSES ON
Friday, August 14, 2026	Tuesday, August 18, 2026	Friday, August 21, 2026

*** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*
** The Board of Directors or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.*

ISSUE OF UP TO 46,43,471 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹215 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹205 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹998.35 MILLION# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 RIGHTS EQUITY SHARE(S) FOR EVERY 295 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, AUGUST 6, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 110 OF THE LETTER OF OFFER.

Assuming full subscription.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details, read the section on ASBA below.**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, as amended by SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2025/31 dated March 11, 2025 (collectively, "SEBI Rights Issue Circulars"), and SEBI circular bearing reference number SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 (collectively, "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Kindly note that Non-Resident Investors will have to apply through the ASBA mode only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e. Thursday, August 6, 2026, are requested to provide the relevant details of their demat account containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery Big Share Services Private Limited, Office No S6 2 6th Floor Pinnacle Business Park Mahakali Caves Road Andheri East Mumbai 400093 to the Registrar to the Issue at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, in order to be eligible to apply for this Issue. They may also communicate with the Registrar at their e-mail address: **rightsissue@bigshareonline.com**.

Prior to the Issue Opening Date, the Rights Entitlement of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited to a demat suspense escrow account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, shall lapse.

PROCEDURE FOR APPLICATION

Facility for Application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Procedure for Application through the ASBA Process: Eligible Shareholders desiring to make an Application in this Issue through the ASBA process may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Eligible Shareholders should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB via electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, at the time of submission of the Application. For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details of Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar at www.bigshareonline.com, at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their e-mail address (rightsissue@bigshareonline.com). The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date shall lapse.

IN ACCORDANCE WITH THE SEBI RIGHTS ISSUE CIRCULARS, THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form only: Eligible Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialised form and to the same depository account in which the Rights Entitlements are held by such Applicant as on the Issue Closing Date. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders as set out in "Application on Plain Paper under the ASBA Process" on page 120 of the Letter of Offer.

Dispatch of the Letter of Offer ("LOF") and Application Form: The LOF and Application Form for the Issue shall be dispatched by the Registrar to the Issue, i.e., Bigshare Services Private Limited, to the Eligible Equity Shareholders of the Company whose names appear in the Register of Members/list of Beneficial Owners of the Company as on the Record Date, i.e. Thursday, August 6, 2026, through electronic dispatch to shareholders who have registered their e-mail IDs, and physically through speed/registered post, as applicable, in accordance with the SEBI ICDR Regulations.

a) Eligible Shareholders can access the Letter of Offer and the Application Form (provided the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.shantigold.in; the Registrar to the Issue at www.bigshareonline.com; website of BSE Limited at www.bseindia.com; website of National Stock Exchange of India Limited at www.nseindia.com; and the Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

b) Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.bigshareonline.com by entering their DP ID and Client ID and PAN.

Availability of Application Form: The Registrar shall electronically dispatch an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.shantigold.in) and the Stock Exchanges (www.bseindia.com and www.nseindia.com).

Credit of rights entitlements in the demat accounts: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Shareholders holding Equity Shares in dematerialised form; (ii) a demat suspense escrow account opened by our Company for Eligible Shareholders whose Rights Entitlements were unable to be credited to their demat accounts; (iii) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; (iv) Equity Shares held in the account of the IEPF authority; (v) demat accounts of Eligible Equity Shareholders which are frozen, or details of which are unavailable with our Company or the Registrar, as on the Record Date; (vi) credit of Rights Entitlements returned/reversed/failed; (vii) ownership of Equity Shares currently under dispute, including any court proceedings, as applicable; (viii) Eligible Equity Shareholders who have not provided their Indian addresses; and (ix) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by such Eligible Equity Shareholders to our Company or the Registrar.

Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar, i.e., www.bigshareonline.com, by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. A link for the same shall also be available on the website of our Company at www.shantigold.in.

Application on plain paper under the ASBA process: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form from our Company, the Registrar to the Issue, the Lead Manager or the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through the ASBA process. Eligible Equity Shareholders shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the Application in their bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that Eligible Equity Shareholders making an Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is subsequently received. The Application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with their bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Shanti Gold International Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on the Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 215/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an Application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and, in case of joint names, of each Eligible Equity Shareholder, irrespective of the total value of the Rights Equity Shares applied for;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).

In case an Investor makes an Application on plain paper as well as an Application Form, the Application is liable to be rejected.

Last date for application: The last date for submission of the duly filled-in Application Form is the Issue Closing Date, i.e. Friday, August 21, 2026. Our Board or any committee thereof may extend the said date for such period as it may determine, subject to the provisions of the Articles of Association and subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application, along with the amount payable, is either (i) not blocked with an SCSB, or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date, or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined, and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, August 14, 2026 to Tuesday, August 18, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and National Stock Exchange of India Limited under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE06ZD20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Listing and trading of the Equity Shares to be issued pursuant to this Issue: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges"). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated July 22, 2026, respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE Limited.

Disclaimer clause of BSE (the Designated Stock Exchange) and National Stock Exchange of India Limited: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 105 of the Letter of Offer.

Availability of the Letter of Offer: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.shantigold.in; b) the Registrar to the Issue at www.bigshareonline.com; c) the Stock Exchanges at www.bseindia.com and www.nseindia.com; d) SEBI at www.sebi.gov.in; and e) Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

Notice to overseas shareholders: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction, including, but not limited to, Australia, Bahrain, Canada, the European Economic Area, Ghana, Hong Kong, Indonesia, Japan, Kenya, Kuwait, Malaysia, New Zealand, the Sultanate of Oman, the People's Republic of China, Qatar, Singapore, South Africa, Switzerland, Thailand, the United Arab Emirates, the United Kingdom and the United States. Receipt of the Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. For more details, see "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 104 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States, and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in reliance on Regulation S under the Securities Act ("Regulation S") and the applicable laws of the jurisdictions where those offers and sales are made. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 104 of the Letter of Offer.

The Application Form along with the Letter of Offer and the Rights Entitlement Letter shall be sent through e-mail to the e-mail address of the Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under the laws of such jurisdictions.

Banker to the Issue and Refund Bank: ICICI Bank Limited.

Monitoring Agency: Acuité Ratings & Research Limited.

For risk factors and other details, kindly refer to page no. 21 of the Letter of Offer.

Other important links and helpline:

a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by Investors: www.bigshareonline.com
b) Updation of Indian address/e-mail address/mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
d) Request letter to be sent by non-resident Eligible Equity Shareholders to the Registrar at rightsissue@bigshareonline.com for updating their Indian address, accompanied by their PAN card and address proof. Non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

REGISTRAR TO THE ISSUE	LEAD MANAGER TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Telephone:** +91 22 6263 8200 **E-mail:** rightsissue@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance:** investor@bigshareonline.com **Contact Person:** Mr. Rajesh Kumawat **SEBI Registration No.:** INR000001385 **Validity of Registration:** Permanent	ARYAMAN FINANCIAL SERVICES LTD **ARYAMAN FINANCIAL SERVICES LIMITED** 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001 **Tel No.:** +91 22 6216 6999 **E-mail:** ipo@afsl.co.in **Website:** www.afsl.co.in **Investor Grievance E-mail:** feedback@afsl.co.in **Contact Person:** Vatsal Ganatra **SEBI Registration No.:** INM000011344 **Validity of Registration:** Permanent	SHANTI GOLD International Ltd. **SHANTI GOLD INTERNATIONAL LIMITED** Vrushti Parag Shah Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093 **Telephone:** +91 22 4824 9647 **E-mail:** cs@shantigold.in **Website:** www.shantigold.in Investors may contact the Registrar to the Issue / Company Secretary in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit, etc.

For SHANTI GOLD INTERNATIONAL LIMITED
Sd/-
Place: Mumbai **Vrushti Parag Shah**
Date: August 11, 2026 **Company Secretary & Compliance Officer**

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer and Letter of Offer with BSE Limited and National Stock Exchange of India Limited. The Letter of Offer will be available on the websites of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares of our Company are listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of our Company at www.shantigold.in. Investors should note that investment in equity shares involves a high degree of risk, and are requested to refer to the Letter of Offer, including the section "Risk Factors" beginning on page 21 of the Letter of Offer, before making an investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of the Equity Shares in the United States.

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SHANTI
GOLD
International Ltd.

SHANTI GOLD INTERNATIONAL LIMITED

CORPORATE IDENTIFICATION NUMBER: L74999MH2013PLC249748

Shanti Gold International Limited ("Company" or "Issuer") was originally formed as a partnership firm in the name and style of "M/s Shanti Gold" pursuant to a partnership deed dated August 05, 2003 with Pankajkumar H Jagawat and Manojkumar N Jain as its partners. Subsequently, by way of a restated partnership deed dated July 13, 2013, Mukesh Shantilal Jain, Rakesh Shantilal Jagawat, Shashank Bhawarlal Jagawat, Llalet Gulab Jagasia and Vikramsingh Prakash Verma joined as partners and the name of the firm was changed to "M/s. Shanti Gold International". In accordance with the provisions of Part IX of the Companies Act, 1956, the partnership firm was converted into a public limited company under the name and style of 'Shanti Gold International Limited', and a fresh certificate of incorporation dated November 01, 2013 was issued by the Registrar of Companies, Mumbai ("RoC"). Our Company was granted the certificate of commencement of business on November 22, 2013 by the RoC.

Registered Office: Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093, Maharashtra;

Tel: +91 22 4824 9647 **E-mail:** cs@shantigold.in; **Website:** www.shantigold.in;

Contact Person: Vrushti Parag Shah, Company Secretary & Compliance Officer,

PROMOTERS OF OUR COMPANY: MR. PANKAJKUMAR JAGAWAT, MR. MANOJKUMAR JAIN AND MR. SHASHANK JAGAWAT

ISSUE PROGRAMME

ISSUE OPENS ON	** LAST DATE FOR ON MARKET RENUNCIATION	* ISSUE CLOSES ON
Friday, August 14, 2026	Tuesday, August 18, 2026	Friday, August 21, 2026

*** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*

** The Board of Directors or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date.*

ISSUE OF UP TO 46,43,471 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹215 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹205 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹998.35 MILLION# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 19 RIGHTS EQUITY SHARE(S) FOR EVERY 295 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, AUGUST 6, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 110 OF THE LETTER OF OFFER.

Assuming full subscription.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!

***Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. Investors can avail the same. For further details, read the section on ASBA below.**

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, as amended by SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-1/P/CIR/2025/31 dated March 11, 2025 (collectively, "SEBI Rights Issue Circulars"), and SEBI circular bearing reference number SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular SEBI/HO/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022 (collectively, "ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Kindly note that Non-Resident Investors will have to apply through the ASBA mode only. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e. Thursday, August 6, 2026, are requested to provide the relevant details of their demat account containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery Big Share Services Private Limited, Office No S6 2 6th Floor Pinnacle Business Park Mahakali Caves Road Andheri East Mumbai 400093 to the Registrar to the Issue at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, in order to be eligible to apply for this Issue. They may also communicate with the Registrar at their e-mail address: **rightsissue@bigshareonline.com**.

Prior to the Issue Opening Date, the Rights Entitlement of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose demat account details are not available with our Company or the Registrar, shall be credited to a demat suspense escrow account opened by our Company. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026, shall lapse.

PROCEDURE FOR APPLICATION

Facility for Application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Eligible Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 120 of the Letter of Offer.

Procedure for Application through the ASBA Process: Eligible Shareholders desiring to make an Application in this Issue through the ASBA process may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block the Application Money payable on the Application in their respective ASBA Accounts. Eligible Shareholders should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB via electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, at the time of submission of the Application. For the list of banks notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details of Designated Branches of SCSBs collecting the Application Form, please refer to the above-mentioned link.

Application by Eligible Equity Shareholders holding Equity Shares in physical form: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar at www.bigshareonline.com, at least two Working Days prior to the Issue Closing Date, i.e. Wednesday, August 19, 2026. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their e-mail address (rightsissue@bigshareonline.com). The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date shall lapse.

IN ACCORDANCE WITH THE SEBI RIGHTS ISSUE CIRCULARS, THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR DEMAT ACCOUNT TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

Allotment of rights equity shares in dematerialised form only: Eligible Shareholders may please note that the Rights Equity Shares in the Issue can be allotted only in dematerialised form and to the same depository account in which the Rights Entitlements are held by such Applicant as on the Issue Closing Date. Such Eligible Equity Shareholders must check the procedure for Application by the Physical Shareholders as set out in "Application on Plain Paper under the ASBA Process" on page 120 of the Letter of Offer.

Dispatch of the Letter of Offer ("LOF") and Application Form: The LOF and Application Form for the Issue shall be dispatched by the Registrar to the Issue, i.e., Bigshare Services Private Limited, to the Eligible Equity Shareholders of the Company whose names appear in the Register of Members/list of Beneficial Owners of the Company as on the Record Date, i.e. Thursday, August 6, 2026, through electronic dispatch to shareholders who have registered their e-mail IDs, and physically through speed/registered post, as applicable, in accordance with the SEBI ICDR Regulations.

a) Eligible Shareholders can access the Letter of Offer and the Application Form (provided the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of: our Company at www.shantigold.in; the Registrar to the Issue at www.bigshareonline.com; website of BSE Limited at www.bseindia.com; website of National Stock Exchange of India Limited at www.nseindia.com; and the Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

b) Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.bigshareonline.com by entering their DP ID and Client ID and PAN.

Availability of Application Form: The Registrar shall electronically dispatch an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.shantigold.in) and the Stock Exchanges (www.bseindia.com and www.nseindia.com).

Credit of rights entitlements in the demat accounts: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlement and Allotment of Rights Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Shareholders holding Equity Shares in dematerialised form; (ii) a demat suspense escrow account opened by our Company for Eligible Shareholders whose Rights Entitlements were unable to be credited to their demat accounts; (iii) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; (iv) Equity Shares held in the account of the IEPF authority; (v) demat accounts of Eligible Equity Shareholders which are frozen, or details of which are unavailable with our Company or the Registrar, as on the Record Date; (vi) credit of Rights Entitlements returned/reversed/failed; (vii) ownership of Equity Shares currently under dispute, including any court proceedings, as applicable; (viii) Eligible Equity Shareholders who have not provided their Indian addresses; and (ix) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date where details of demat accounts are not provided by such Eligible Equity Shareholders to our Company or the Registrar.

Eligible Equity Shareholders can obtain details of their Rights Entitlements from the website of the Registrar, i.e., www.bigshareonline.com, by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. A link for the same shall also be available on the website of our Company at www.shantigold.in.

Application on plain paper under the ASBA process: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form from our Company, the Registrar to the Issue, the Lead Manager or the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through the ASBA process. Eligible Equity Shareholders shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block an amount equivalent to the amount payable on the Application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that Eligible Equity Shareholders making an Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose, including renunciation, even if it is subsequently received. The Application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with their bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Shanti Gold International Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on the Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 215/- per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an Application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and, in case of joint names, of each Eligible Equity Shareholder, irrespective of the total value of the Rights Equity Shares applied for;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB).

In case an Investor makes an Application on plain paper as well as an Application Form, the Application is liable to be rejected.

Last date for application: The last date for submission of the duly filled-in Application Form is the Issue Closing Date, i.e. Friday, August 21, 2026. Our Board or any committee thereof may extend the said date for such period as it may determine, subject to the provisions of the Articles of Association and subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application, along with the amount payable, is either (i) not blocked with an SCSB, or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date, or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined, and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

a. On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, August 14, 2026 to Tuesday, August 18, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and National Stock Exchange of India Limited under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b. Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE06ZD20017, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Listing and trading of the Equity Shares to be issued pursuant to this Issue: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges"). Our Company has received 'in-principle' approvals from BSE and NSE for listing the Rights Equity Shares to be allotted pursuant to this Issue vide their letters dated July 22, 2026, respectively. For the purpose of this Issue, the Designated Stock Exchange is BSE Limited.

Disclaimer clause of BSE (the Designated Stock Exchange) and National Stock Exchange of India Limited: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 105 of the Letter of Offer.

Availability of the Letter of Offer: A copy of the Letter of Offer can be downloaded from the website of a) our Company at www.shantigold.in; b) the Registrar to the Issue at www.bigshareonline.com; c) the Stock Exchanges at www.bseindia.com and www.nseindia.com; d) SEBI at www.sebi.gov.in; and e) Lead Manager, i.e. Aryaman Financial Services Limited, at www.afsl.co.in.

Notice to overseas shareholders: No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except in India. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction, including, but not limited to, Australia, Bahrain, Canada, the European Economic Area, Ghana, Hong Kong, Indonesia, Japan, Kenya, Kuwait, Malaysia, New Zealand, the Sultanate of Oman, the People's Republic of China, Qatar, Singapore, South Africa, Switzerland, Thailand, the United Arab Emirates, the United Kingdom and the United States. Receipt of the Letter of Offer will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer ("Restricted Jurisdictions") and, in those circumstances, the Letter of Offer must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed. For more details, see "Other Regulatory and Statutory Disclosures – Selling Restrictions" on page 104 of the Letter of Offer.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States, and may not be offered or sold in the United States of America, its territories and possessions, any State of the United States and the District of Columbia ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements and Equity Shares are being offered and sold only outside the United States in reliance on Regulation S under the Securities Act ("Regulation S") and the applicable laws of the jurisdictions where those offers and sales are made. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Other Regulatory and Statutory Disclosures - Selling Restrictions" on page 104 of the Letter of Offer.

The Application Form along with the Letter of Offer and the Rights Entitlement Letter shall be sent through e-mail to the e-mail address of the Eligible Equity Shareholders who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under the laws of such jurisdictions.

Banker to the Issue and Refund Bank: ICICI Bank Limited.

Monitoring Agency: Acuité Ratings & Research Limited.

For risk factors and other details, kindly refer to page no. 21 of the Letter of Offer.

Other important links and helpline:

a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by Investors: www.bigshareonline.com

b) Updation of Indian address/e-mail address/mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com

d) Request letter to be sent by non-resident Eligible Equity Shareholders to the Registrar at rightsissue@bigshareonline.com for updating their Indian address, accompanied by their PAN card and address proof. Non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

REGISTRAR TO THE ISSUE	LEAD MANAGER TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 **Telephone:** +91 22 6263 8200 **E-mail:** rightsissue@bigshareonline.com **Website:** www.bigshareonline.com **Investor Grievance:** investor@bigshareonline.com **Contact Person:** Mr. Rajesh Kumawat **SEBI Registration No.:** INR000001385 **Validity of Registration:** Permanent	ARYAMAN FINANCIAL SERVICES LTD **ARYAMAN FINANCIAL SERVICES LIMITED** 60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001 **Tel No.:** +91 22 6216 6999 **E-mail:** ipo@afsl.co.in **Website:** www.afsl.co.in **Investor Grievance E-mail:** feedback@afsl.co.in **Contact Person:** Vatsal Ganatra **SEBI Registration No.:** INM000011344 **Validity of Registration:** Permanent	SHANTI GOLD International Ltd. **SHANTI GOLD INTERNATIONAL LIMITED** Vrushti Parag Shah Plot No. A-51, 2nd Floor to 7th Floor, MIDC, Marol Industrial Area, Road No.-1, Near Tunga International Hotel, Andheri (E), Chakala MIDC, Mumbai - 400093 **Telephone:** +91 22 4824 9647 **E-mail:** cs@shantigold.in **Website:** www.shantigold.in Investors may contact the Registrar to the Issue / Company Secretary in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit, etc.

For SHANTI GOLD INTERNATIONAL LIMITED
Sd/-
Vrushti Parag Shah
Company Secretary & Compliance Officer

Place: Mumbai
Date: August 11, 2026

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer and Letter of Offer with BSE Limited and National Stock Exchange of India Limited. The Letter of Offer will be available on the websites of SEBI at www.sebi.gov.in and the Stock Exchanges where the Equity Shares of our Company are listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, and on the website of our Company at www.shantigold.in. Investors should note that investment in equity shares involves a high degree of risk, and are requested to refer to the Letter of Offer, including the section "Risk Factors" beginning on page 21 of the Letter of Offer, before making an investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States, and any Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of the Equity Shares in the United States.