

SGL-21/Sec/2026-27

30th July, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No.C-1, Block G
Bandra-Kurla Complex
Bandra (E),
Mumbai 400 051

Stock Code: SHANTIGEAR
Through NEAPS

BSE Limited

1st Floor
New Trading Ring, Rotunda Building
P J Towers, Dalal Street
Fort,
Mumbai 400 001

Stock Code: 522034
Through BSE Listing Centre

Dear Ma'am/ Sir,

Sub: Intimation under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Extract of the Unaudited Financial Results for the quarter ended 30th June, 2026 has been published in Dinamani (Thamizh) and Business Line (English) Newspapers on 30th July, 2026.

This is for your kind information and records.

Thanking you,

Yours faithfully,

For Shanthi Gears Limited

Walter Vasanth P J
Company Secretary & Compliance Officer

Low stocks may halt sugar exports, ethanol diversion early next season

SUPPLY CHECK. Govt may curb cane juice diversion for ethanol in Q1 of 2026-27 season to safeguard domestic supplies

Prabhudatta Mishra
New Delhi

After consistently allocating lower sugar for sales in the domestic market, the Indian government has allotted a 22.5 lakh tonnes (lt) quota for August, which is the same as the year-ago period. This is seen as a move to check any further price rise. However, with the depleting stock of sugar in the country and limited option available for the government to augment supply, the festival demand during October-November will have to largely depend on fresh production.

SALES TOP QUOTA
Historically sugarcane crushing peaks up after Diwali when labour returns to work in sugarcane field and since this year the festival is



QUOTA WATCH. The Food Ministry's August sugar sales quota takes the cumulative allocation for October 2025-August 2026 to 245.5 lt, down 2.6 per cent from 252 lt a year ago.

to be celebrated November 8, the government may have to curb diversion of sugarcane juice for ethanol at least for first three months of the 2026-27 season to make sure domestic market gets adequate sugar, sources said.

With the Food Ministry announcing the sugar sales quota for August, the total allocation for October 2025-August 2026 has reached 245.5 lakh tonnes (lt), 2.6 per cent lower than the 252 lt allocated during the corres-

ponding period last year. Industry sources said that some mills have been selling more sugar in the market than their allotted quotas, for which the government has also been cutting their entitlements. Against 201 lt sugar allocated by the government during October 2025-June 2026, as much as 214 lt was sold, industry sources said.

SETTING STOCK LIMIT
Sensing that there may be lower sugar available with mills, the government on July 24 has already announced it would conduct physical verification of stock in every mill in the first fortnight of August. Besides, a stock limit has been imposed. "All these steps show a panic reaction after allowing sugar for export and ethanol without ensuring adequate reserve for

the domestic market," an industry veteran said. If sugarcane juice is curbed, only B- and C-heavy molasses are the other two options for ethanol feedstock and allowing B-heavy molasses means reduced sugar production and C-heavy molasses production can be about 300 crore litres, he said. Asked on the sugar scenario in India, GK Sood, a former India head of a global trading firm, said that even if 35 lt opening stock as on October 1, 2026 is presumed to be available, historically production in the first month does not cross 5 lt, making availability at most 40 lt in October. "If the government maintains domestic sales quota for October 2026 at the same level as a year ago, 24 lt sugar will be needed, leaving a surplus of 16 lt for November," said Sood.

Cotton imports likely to rise to a record 60 lakh bales

Vishwanath Kulkarni
Bengaluru

Trade body Cotton Association of India (CAI) has raised the import projections of the fibre crop for the 2025-26 season ending September by 13 lakh bales to a new high of 60 lakh bales (of 170 kg each). This is in view of the consuming sector, taking advantage of the 11 per cent duty exemption, making record overseas purchases. Earlier, the trade body projected the imports at 47 lakh bales for the year. The CAI, which released the latest pressing estimate on Wednesday, said cotton imports during 2025-26 will be higher by 19 lakh bales over the previous year. Till end-June, about 51 lakh bales are estimated to have arrived at the Indian ports, said Vinay N Kotak, President, CAI, and Atul S Ganatra, Chairman, CAI Crop Committee, in a statement.

CAI reduced the export estimate for the 2025-26 season by 3 lakh bales to 15 lakh bales from its earlier projections of 18 lakh bales

Currently, the cotton imports are duty-free for the June-October period. Ganatra said another 10-15 lakh bales of imports are expected by September-end. Mills are importing more and don't want to miss out on the 11 per cent duty-free advantage, he said. While projecting higher imports, CAI reduced the export estimate for the 2025-26 season by 3 lakh bales to 15 lakh bales from its earlier projections of 18 lakh bales. Last year, cotton exports were 18 lakh bales. Till the end of June in the current season to September 30, about 11.25 lakh bales have

been shipped in. Based on the arrivals, CAI has raised the pressing estimate by 3 lakh bales to 337 lakh bales of 170 kg each.

CONSUMPTION UP
Based on the report of the Confederation of Indian Textile Industry (CITI), CAI has increased India's total cotton consumption during 2025-26 by 10 lakh bales to 348 lakh bale, from the earlier estimate of 338 lakh bales. Till June 30, the consumption was estimated at 261 lakh bales. CAI estimates the total cotton supply for the 2025-26 season at 452.59 lakh bales against 393.59 lakh bales last year. Total supply for 2025-26 comprises an opening stock of 55.59 lakh bales, pressing of 337 lakh bales and imports of 60 lakh bales. The opening stock has been cut by 5 lakh bales following the decision to reconcile stock with a corresponding increase in consumption for the 2024-25 season.

'Diamond jewellery sales gathering momentum in India'

Rohan Das
Chennai



Saumen Bhaumik, MD, Caratlane

At a time when gold prices have remained volatile, the appetite for diamond jewellery among Indians is rising rapidly, according to Saumen Bhaumik, MD, Caratlane. In an interview with *businessline*, Bhaumik said India already processes nearly 90 per cent of the world's diamonds, but it has only recently emerged as a major consumer market. He added that despite diamond consumption increasing, the penetration remains fairly low with significant growth opportunity for organised retailers in the segment. "India is now the second largest consumer of diamond in the world. But only 10-12 per cent is the penetration of diamond jewellery in India. So there is room to grow," he said. The buoyancy comes at a time when India has overtaken China to emerge as the

second largest diamond market in the world with a 12 per cent market share. It now trails only the United States with a 53 per cent share, ahead of China and Japan with 5 per cent each. Per industry estimates, the domestic natural diamonds market in India is about \$8 billion, nearly a tenth of the \$80-90 billion jewellery market. For Caratlane, natural diamond studded jewellery contributes over 90 per cent of the brand's sales. Bhaumik added that changing con-

sumer preferences, particularly among the younger generations is also contributing to the increase in demand for the king of gems.

INCREASED DEMAND
Meanwhile, as gold prices continue to remain volatile Caratlane is seeing strong demand for lower-carat light weight jewellery. Bhaumik mentioned that the brand, which a year ago launched its 9-carat jewellery range, has seen the segment grow rapidly while also seeing increased demand for other offerings like Shaya, the company's natural diamond-in-silver brand. Caratlane closed FY26 with a revenue of ₹4,690 crore up nearly 18 per cent from FY25. Bhaumik expects strong growth for this fiscal without sharing exact figures. As for the channel mix, the company's online sales account for 'high single digit' of its total revenue. It operates 381 stores in over 160 cities and towns.

Kerala deploys Annam.AI smart weather stations

bl.interview

V Sajeev Kumar
Kochi

Kerala is leveraging home-grown AI innovation to build a smarter and more resilient agricultural ecosystem that directly benefits farmers and strengthens the State's agricultural future. The Indian Institute of Technology, Ropar, has been roped in to deploy AI-powered smart weather stations, Annam.AI, across the State as part of the Kerala government's 100-day action plan to strengthen climate-smart agriculture and improve farm-level decision-making. Pushpendra Singh, Project Director of Annam.AI and Dean at IIT-Ropar, said the initiative is aimed at improving farmers' access to reliable weather information, enabling better planning, reducing input costs and promoting informed farming practices. The hyper-local weather intelligence system will

Kerala's learning will directly inform national rollouts of AI-powered weather networks, crop advisory systems and climate risk prediction models

PUSHPENDRA SINGH
Project Director of ANNAM.AI



provide accurate, real-time weather information, helping farmers make timely decisions on sowing, irrigation, crop protection and harvesting. It is expected to help them prepare for changing weather conditions, minimise crop losses and improve productivity. Edited excerpts: **What role does Kerala play in building the larger national AI-driven ecosystem, and how will learning from the State shape agricultural intelligence for India?**

Kerala is uniquely positioned to lead India's AI-driven agricultural transformation. Insights from Kerala will help India to understand how mixed, multilayer farms respond to hyper-local climate variations; build advisory models for spices, plantation crops, fruits and vegetables; develop disaster response algorithms for high rainfall, high risk regions; create a national template for farm-level climate intelligence; and demonstrate rapid adoption of AI tools in states with strong governance. Kerala's learning will directly inform national roll-

outs of AI-powered weather networks, crop advisory systems and climate risk prediction models, shaping India's agricultural intelligence infrastructure for the future. **From a farmer's perspective, what practical changes can Kerala's farming community expect over the next few cropping seasons?** Farmers can expect tangible benefits within a few seasons. These include more accurate rainfall and humidity forecasts for sowing and harvesting; early warnings of crop diseases and pest outbreaks, particularly in pepper, banana, coconut and spices; better irrigation decisions based on real-time soil moisture data; reduced crop losses during extreme weather events; improved post-harvest quality through timely temperature and humidity insights; higher yields driven by AI-enabled interventions; and reduced reliance on guesswork, leading to more stable farm incomes. With Kerala's strong digital culture and high youth

participation in agriculture, AI-powered tools are likely to be adopted quickly. **Kerala has experimented with automated weather station networks in the past. How is Annam.AI's smart weather station network different?** Annam.AI's smart weather stations represent a new generation of indigenous climate intelligence developed at IIT-Ropar. The stations monitor seven critical parameters — temperature, humidity, rainfall, wind speed, wind direction, solar radiation and soil moisture — all of which directly influence crop yields, pest incidence and post-harvest quality. What sets the network apart is its AI-powered weather analytics. Delivering high-accuracy forecasts at a 3-km resolution, the stations enable village-level predictions and integrate seamlessly with Annam.AI's advisory engine to generate real-time crop advisories, disease-risk alerts and disaster warnings.

**WESTERN COALFIELDS LIMITED**
(A Subsidiary of Coal India Limited)
Coal Estate, Civil Line, Nagpur-440001, Maharashtra, India. Website - www.westerncoal.in

NOTICE
All the tenders issued by CIL and its Subsidiaries for procurement of Goods, Works and Services are available on website of Coal India Ltd. www.coalindia.in, respective subsidiary Company (Western Coalfields Limited) <https://westerncoal.in>, CIL e-Procurement portal <https://coalindiatenders.nic.in> and Central Public Procurement Portal <https://eprocure.gov.in>. Procurement of goods and services (if available on GeM Portal) are done through GeM portal only <https://gem.gov.in>.

**कोल इंडिया लिमिटेड**
(एक महारल कंपनी)
भारत सरकार का एक उद्यम)
कंपनी सचिवालय, तीसरी मंजिल, कोर-2, प्रेमिसेस-04-एमएआर प्लॉट - ए एफ-III, एखन एरिया-1ए, न्यू टाउन, राजरहाट कोलकाता-700156, दूरभाष: 033 - 23246526
ईमेल: cil.taxdoc@coalindia.in
वेबसाइट: www.coalindia.in सीआईएन - L23109WB1973GOI028844

Tax on 1st Interim Dividend for FY 2026-27
Board of Directors of Coal India Limited at their meeting held on 27th July 2026 has inter-alia declared the payment of **1st Interim Dividend @ Rs.5.50/- per equity share** having face value of Rs.10/- each for the FY 2026-27. This communication is in respect of the applicable Tax Deduction at Source ("TDS") provisions as per the Income Tax Act'2025 on the dividend payable by Coal India Limited. Detailed requirements for various categories of shareholders seeking exemption from TDS are uploaded on the website of Coal India Limited under **Investor Center Tab** which may be referred by the shareholders.
The dividend, as declared by the Board, will be paid to shareholders holding equity shares of the Company, either in electronic or in physical form as on **Friday, 31st July 2026, i.e, Record Date**.
Shareholders who wish to avail the benefit of nil / lower / beneficial deduction of tax at source are requested to fill up the relevant forms and upload the documents at CIL Tax Portal <https://taxportal.coalindia.in> or mail to cil.taxdoc@coalindia.in
The Tax Portal shall remain open from Tuesday, 28th July 2026 till Tuesday, 4th August 2026 (cut-off date).
Kindly note that exemptions forms submitted to any other email ids / other portals/Registrar and Share Transfer Agent or beyond the above-mentioned cut-off date shall not be considered. Further, application of nil/lower/beneficial tax rate shall depend upon the completeness of documents submitted by the shareholders and review to the satisfaction by the company.
SEBI vide its Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2025 dated 18th Nov'2025 inter-alia, has omitted the existing first and second proviso to Regulation 12. Accordingly, it is hereby informed to all the shareholders that CIL will be paying dividend through RBI approved electronic modes only and no physical dividend such as warrant, cheques, demand draft etc. will be dispatched to shareholders. All the shareholders are requested to update their KYC details in their demat account to facilitate online transfer of dividend directly to their bank accounts.

For Coal India Limited
Sd/-
(**B.P. Dubey**)
Executive Director (CS)

Place: Kolkata
Date: 29.07.2026

**CRAFTSMAN AUTOMATION LIMITED**
CIN: L28991TZ1986PLC001816
Regd. office: 123/4 Sangothipalayam Road, Arasar Post, Coimbatore - 641 407, Tamil Nadu.
Tel: 0422 - 7165000, Fax: 0422 - 7165056, Website: www.craftsmanautomation.com, Email: investor@craftsmanautomation.com

1. Extract from the Unaudited Consolidated Financial Results of Craftsman Automation Limited for the quarter ended 30th June, 2026
(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	Total Revenue from Operations	2,43,158	2,22,640	1,78,400	8,06,927
2	Net Profit / (Loss) (before Tax & Exceptional items)	20,102	17,358	10,195	54,725
3	Net Profit / (Loss) before Tax (after Exceptional items)	20,102	17,304	9,371	53,430
4	Net Profit / (Loss) (after Tax & Exceptional items)	15,055	11,642	6,960	38,399
5	Total Comprehensive Income [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	15,023	12,369	8,801	41,924
6	Share Capital	1,308	1,193	1,193	1,193
7	Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet		3,19,671		3,19,671
8	Earnings Per Share Basic & Diluted (Face Value of Rs. 5/- each) (Not Annualised) - Basic Rs. - Diluted Rs.	62.25	48.80	29.18	160.96

2. Extract from the Unaudited Standalone Financial Results of Craftsman Automation Limited for the quarter ended 30th June, 2026
(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-2026	31-Mar-2026	30-Jun-2025	31-Mar-2026
		Unaudited	Audited	Unaudited	Audited
1	Total Revenue from Operations	1,48,353	1,34,551	1,04,365	4,81,808
2	Profit before tax	12,601	10,627	5,352	30,098
3	Profit after tax	9,393	7,828	3,974	22,147
4	Total Comprehensive Income	9,683	7,807	4,258	22,406

3. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges on 29th July, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the company website, www.craftsmanautomation.com and on the websites of the Stock Exchange(s) i.e. www.bseindia.com and www.nseindia.com.

Place: Coimbatore
Date: 29th July, 2026

 Scan this QR Code to view the above Results in detail

For CRAFTSMAN AUTOMATION LIMITED
Srinivasan Ravi
Chairman and Managing Director

**SHANTHI GEARS LIMITED**
CIN: L29130TZ1972PLC00645
Registered Office: 304 A, Trichy Road, Singanailur, Coimbatore-641005, Tamil Nadu. Tel: +91-422-4545745 Fax: +91-422-4545700, Email: waltervasanthip@shanthigears.murugappa.com, Website: www.shanthigears.com

Statement of Financial Results for the Quarter ended 30 June 2026
(₹ Crores unless specified)

Sl No	Particulars	Quarter ended		Year ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited (Refer Note 3)	Unaudited	Audited
1	Revenue from operations	115.49	135.10	134.89	518.72
	Other income	4.16	5.85	3.77	19.63
	Total income	119.65	140.95	138.66	538.35
2	Expenses				
	Cost of materials consumed	70.87	71.82	62.50	255.12
	Changes in inventories of finished goods and work-in-progress	(10.98)	(3.24)	(1.07)	(10.46)
	Employee benefits expense	19.78	18.42	19.35	78.68
	Depreciation and amortisation expense	5.06	4.71	3.66	16.06
	Finance Costs	0.11	-	-	-
	Other expenses	20.64	24.21	23.60	91.47
	Total expenses	105.48	115.92	108.04	430.87
3	Profit before exceptional items and tax (1-2)	14.17	25.03	30.62	107.48
4	Exceptional Items				
	Statutory Impact of New Labour Code (Refer Note 4)	-	3.22	-	4.78
5	Profit before tax (3-4)	14.17	21.81	30.62	102.70
6	Tax expense				
	Current tax	4.87	5.90	8.26	27.38
	Deferred tax charge / (benefit)	(0.55)	(0.36)	(0.33)	(1.34)
	Total tax expense	4.32	5.54	7.93	26.04
7	Profit after tax (5-6)	9.85	16.27	22.69	76.66
8	Other comprehensive income (net of tax)				
	Items that will not be reclassified to statement of profit and loss in subsequent periods:				
	Re-measurement gain/(loss) on defined benefit/obligations (Net)	-	(1.48)	-	(1.65)
	Income tax relating to item that will not be reclassified to statement of profit and loss in subsequent periods	-	0.38	-	0.42
	Other comprehensive income/(loss) for the period / year	-	(1.10)	-	(1.23)
9	Total comprehensive income (7+8)	9.85	15.17	22.69	75.43
10	Paid up equity share capital (Face value of ₹ 1 each)	7.67	7.67	7.67	7.67
11	Reserves and surplus (i.e. Other equity)				432.39
12	Earnings Per Share (EPS) of Face value of ₹ 1 each (Not annualised for the Quarters)				
	Basic EPS ₹:	1.28	2.12	2.96	9.99
	Diluted EPS ₹:	1.28	2.12	2.96	9.99

Notes:
1. These unaudited financial results have been prepared in accordance with the recognition and measurement principles provided in Indian Accounting Standards 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 (The Act) read with relevant rules issued there under (Ind AS 34) and other recognized accounting principles generally applicable in India and is in compliance with the Securities and Exchange Board of India (SEBI) under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the respective meetings held on 29 July 2026 and has been subjected to limited review by the Statutory Auditors of the Company.
2. The Company's main business is manufacture of Gearboxes and Gear Products. There are no separate reportable segments as per Ind AS 108 - Operating Segments.
3. The figures of the last quarter of the financial year ended 31 March 2026 are balancing figures between the audited figures in respect of the previous financial year and the published year-to-date figures up to the third quarter of the previous financial year prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards which were subjected to a limited review.
4. On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages 2019, the Industrial Relations Code 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft central rules and FAQs to enable assessment of financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of actuarial valuation obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. The incremental impact in the provision for Defined benefit obligation amounting to ₹ 3.22 Cr for the quarter ended 31 March 2026 and ₹ 4.78 Cr in the audited financial results for the year ended 31 March 2026, arises primarily due to a change in the wage definition, and has been presented as "Statutory impact of new labour code" under "Exceptional items". The Company continues to monitor the finalization of Central / State Rules and the clarification from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
5. The preparation of Consolidated Financial Results for the quarter ended 30 June 2026 are not applicable since the Company does not have any Subsidiary / Associate / Joint Venture.
6. Previous period / year figures have been re-grouped wherever necessary.
7. The above financial results are also available on our website www.shanthigears.com. The financial results can be accessed by scanning the QR code provided below:

Place: Coimbatore
Date: 29 July, 2026



For Shanthi Gears Limited
M Karunakaran
Whole-time Director & CEO
(DIN-08004943)