



December 19, 2025

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 509874

ISIN: INE849C01026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

NSE Symbol: SHALPAINTS

Dear Sir/Madam,

Sub.: Newspaper Publication titled “Notice with respect to Special Window for re-lodgment of transfer requests of physical shares”

Please find enclosed extracts of the newspaper publication titled “Notice with respect to Special Window for re-lodgment of transfer requests of physical shares”, published in the following newspapers on December 19, 2025:

- The Financial Express - All Editions; and
- Jansatta - Hindi Edition

The same is also available on Company’s website at www.shalimarpaints.com

This is for your information and records.

Thanking you,

Yours faithfully,

FOR SHALIMAR PAINTS LIMITED

SNEHAL SABOO

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP NO. A49811

...continued from previous page.

D. Allotment to ICICI Bank Shareholder Reservation Category (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible ICICI Bank Shareholders, who have bid at the Offer Price of ₹2,165.0 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 9,12428 times. The total number of Equity Shares allotted in this category is 2,448,649 Equity Shares to 2,72,427 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares Allotted
1	6	159,037	34.64	954,222	4.26	6	28:256	104,370
2	12	28,443	6.20	341,316	1.52	6	14:64	37,332
3	18	13,899	3.03	250,182	1.12	6	21:64	27,366
4	24	10,287	2.24	246,888	1.10	6	14:32	27,006
5	30	8,817	1.92	264,510	1.18	6	35:64	28,932
6	36	5,242	1.14	188,712	0.84	6	21:32	20,640
7	42	5,092	1.11	213,864	0.96	6	49:64	23,394
8	48	5,313	1.16	255,024	1.14	6	14:16	27,894
9	54	2,922	0.64	157,788	0.70	6	63:64	17,262
10	60	5,286	1.15	317,160	1.42	6	1:1	31,716
						1	112:199	2,975
11	66	2,218	0.48	146,388	0.65	7	1:1	15,526
						1	94:429	486
12	72	2,273	0.50	163,656	0.73	7	1:1	15,911
						1	218:249	1,990
13	78	1,911	0.42	149,058	0.67	8	1:1	15,288
						1	42:79	1,016
14	84	2,601	0.57	218,484	0.98	9	1:1	23,409
						1	0:1:1	489
15	90	205,772	44.82	18,519,480	82.73	9	1:1	1,851,948
						1	547:648	173,699
								2,448,649

Please Note : 1 additional Share has been allocated to Categories 60,66,72,78,84 & 90 in the ratio of 112:199, 94:429, 218:249, 42:79, 489:2601, 547:648

E. Allotment to QIBs

Allotment to QIBs, who have bid at the Offer Price of ₹2,165.0 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 124,41202 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 4,65,244 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,839,625 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 9,304,869 Equity Shares, which were allotted to 485 successful Applicants.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
Allotment	3,266,733	1,275,919	367,857	-	-	3,353,897	1,040,463	9,304,869

F. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, have allocated 13,957,303 Equity Shares to Anchor Investors (through 149 Anchor Investor Application Forms) (including 27 domestic Mutual Funds through 77 schemes) at an Anchor Offer Price at ₹2,165.0 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

Category	FIS/BANK'S	MFS	IC'S	NBFC'S	AIF	FII/FPI	PF	OTHERS	Total
Allotment	-	4,662,097	1,067,238	369,504	92,394	7,142,514	623,556	-	13,957,303

The Board of Directors of our Company at its meeting held on December 17, 2025 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Offer Account on December 17, 2025 and the payments to non-syndicate brokers have been issued on December 18, 2025. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on December 18, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on December 18, 2025. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on December 19, 2025.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made will be hosted on the website of Registrar to the Offer, KFIN TECHNOLOGIES LIMITED.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:



KFIN TECHNOLOGIES LIMITED
301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai 400 070, Maharashtra, India.
Telephone: + 91-40-6716 2222/ 1800 309 4001; Email: icicipruamc ipo@kfinance.com,
Investor Grievance e-mail: einward.nis@kfinance.com; Website: www.kfinance.com; Contact Person: M. Murali Krishna; SEBI registration no.: INR000000221

For ICICI Prudential Asset Management Company Limited
On behalf of the Board of Directors
Sd/-
Rakesh Shetty
Chief Compliance Officer & Company Secretary

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED.

Place : New Delhi
Date : December 18, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ICICI PRUDENTIAL ASSET MANAGEMENT COMPANY LIMITED.

ICICI Prudential Asset Management Company Limited (the "Company") has filed the prospectus dated December 16, 2025, ("Prospectus") with the Registrar of Companies, Delhi and Haryana at Delhi ("RoC"). The Prospectus is available on the websites of the Company at www.icicipruamc.com, SEBI at www.sebi.gov.in, the websites of the book running lead managers, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, ICICI Securities Limited at www.icicisecurities.com, Morgan Stanley India Company Private Limited at www.morganstanley.com/india, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, BofA Securities India Limited at <https://business.bofa.com/bofas-india>, Avendus Capital Private Limited at www.avendus.com, Axis Capital Limited at www.axiscapital.co.in, BNP Paribas at www.bnpparibas.co.in, CLSA India Private Limited at www.india.clsa.com, HDFC Bank Limited at www.hdfc.bank.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com, JM Financial Limited at www.jmfi.com, Kotak Mahindra Capital Company Limited at <https://investmentbank.kotak.com>, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/india/index.html, Nuvama Wealth Management Limited at www.nuvama.com, SBI Capital Markets Limited at www.sbicapm.com and UBS Securities India Private Limited at www.ubs.com/indiaoffers, the website of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BSE Limited at www.bseindia.com, respectively. Investors should note that the investment in equity shares involves a high degree of risk. For details, potential investors should refer to the Prospectus filed with the RoC, including the section titled "Risk Factors" beginning on page 32 of the Prospectus.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The equity shares described in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the equity shares of the Company are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions", as defined in and in reliance on, Regulation S of the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of securities in the United States.



Zensar Technologies Limited
CIN: L72200PN1963PLC012621
Registered Office: Zensar Knowledge Park, Plot No. 4, MIDC, Off Nagar Road, Kharadi, Pune - 411014
Phone: 020-6605 7500 E-mail: investor@zensar.com Website : www.zensar.com

REMINDER - SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In continuation to our public notices dated July 24, 2025, September 4, 2025 and November 4, 2025 and pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, we hereby reiterate that the special window for re-lodgment of transfer requests in case of physical shares is open till January 06, 2026. This facility is applicable to those cases where original share transfer requests were lodged prior to April 01, 2019 and were returned / unattended or rejected due to deficiencies in documents, process or any other reason. Please note that the re-lodged requests for transfer of equity shares shall be processed only in dematerialized form, subject to successful verification of documents. Eligible shareholders are requested to submit their requests along with the requisite documents to the Company's Registrar and Transfer Agent (RTA) at KFin Technologies Limited, Tower - B, Plot No 31 and 32, Selenium Building, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500032.

For Zensar Technologies Limited
Sd/-
Anand Daga
Company Secretary

Place: Pune
Date : December 18, 2025



ADANI ENTERPRISES LIMITED
Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel: +91 79 2555 4412;
Contact Person: Jatin Jalundhwala, Company Secretary and Compliance Officer; E-mail: investor.aei@adani.com; Website: www.adanienterprises.com; Corporate Identity Number: L51100GJ1993PLC019067

NOTICE FOR RECORD DATE FOR FIRST CALL ON PARTLY PAID-UP EQUITY SHARES OF THE COMPANY

The Board of Directors of the Company at its meeting held on November 11, 2025 had approved the payment schedule including the period of payment of Calls for the First Call (being on or about Monday, January 12, 2026 to Tuesday, January 27, 2026).

The Rights Issue Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 17, 2025, has approved and fixed **Tuesday, December 23, 2025**, as the record date for the purpose of determining eligible share-holders of partly paid-up equity shares having ISIN No. IN9423AD1030 to whom the first call notice for the payment of ₹ 450.00 per Rights Equity Share (comprising ₹0.25 towards face value and ₹449.75 towards premium) i.e., 25% of the Issue Price of ₹1,800.00 would be sent. The intimation of the said Record date has also been disseminated to BSE Limited and the National Stock Exchange of India Limited i.e. the stock exchanges where the equity shares of the Company are listed.

Further details in relation to the Call, will be included in the Call notice which will be dispatched to the Eligible Shareholders in due course.

This notice is hereby given in terms of applicable provisions of Companies Act, 2013, as amended and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

For ADANI ENTERPRISES LIMITED
On behalf of Board of Directors
Sd/-
Jatin Jalundhwala
Company Secretary and Compliance Officer

Date : December 18, 2025
Place : Ahmedabad, Gujarat



STUDDS ACCESSORIES LIMITED
CIN: L25208HR1983PLC015135
Registered and Corporate Office: Plot No. 918, Sector 68, IMT, Faridabad - 121004
Phone No.: 91-129-4296500 | Website: www.studds.com | E-mail: secretarial@studds.com

SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, it is hereby informed that a Special Window has been opened by SEBI for the re-lodgement of the transfer deeds which were lodged prior to April 01, 2019 and rejected/ returned/not attended due to deficiency in the documents/process/ or otherwise, for a period of six months, from July 07, 2025 till January 06, 2026. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company/RTA, as on date) shall be issued only in demat mode. The Shareholders of the Company who are holding shares in Physical Form and are pending for transfer due to rejection are hereby requested to re-lodge the same with the Company/RTA, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited), for transfer. In case of any assistance please write to investor.helpdesk@in.mpms.mufg.com; secretarial@studds.com. This communication is also updated on the website of the Company at www.studds.com.

For STUDDS ACCESSORIES LIMITED
Sd/-
Asha Mittal
Company Secretary & Compliance Officer

Place : Faridabad
Dated : December 18, 2025



SHALIMAR PAINTS LIMITED
CIN: L24222HR1902PLC065611
Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana 122001
Corporate Office: Olethia Business Spaces, Plot No. A184 and A185, Road No. 16Z, Opposite Ashar IT Park, Wagle Industrial Estate, Thane, Maharashtra 400604
Email: askus@shalimarpaints.com; Website: www.shalimarpaints.com; Toll Free: 1800 103 6509

NOTICE WITH RESPECT TO SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that the Securities and Exchange Board of India ("SEBI") vide its circular SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 02, 2025 has introduced a Special Window for re-lodgement of transfer requests of physical shares to facilitate ease of investing for investors and to secure their rights in the securities purchased by them.

Pursuant to the said Circular, investors who had submitted transfer requests for physical shares prior to April 01, 2019 (the date from which transfer of securities in physical form was discontinued) and whose requests were rejected or returned due to deficiencies, are now provided an opportunity to re-lodge such transfer requests.

Eligible investors may re-lodge their earlier requests with the Company's Registrar and Share Transfer Agent ("RTA"), Beetal Financial & Computer Services Private Limited along with requisite documents and rectifying deficiency, if any, during the Special Window period of six (6) months i.e. from July 07, 2025 till January 06, 2026. Investors are hereby informed that pursuant to the said Circular, the securities re-lodged for transfer (including those requests that are pending with the Company/RTA as on date) shall only be issued in demat form after following due process for transfer-cum-demat. Investors may send the documents to the Company or RTA on any of the address given below:

Shalimar Paints Limited
Company Secretary & Compliance Officer
Olethia Business Spaces, Plot No. A 184 and A 185, Road No. 16z, Opp. Ashar IT Park, Wagle Industrial Estate, Thane (W), Maharashtra 400604. Phone: +91 - 8178270158
Email: askus@shalimarpaints.com

Beetal Financial & Computer Services Private Limited
"BEETAL HOUSE" 3rd Floor, 99, Madangir, Behind Local Shopping Center, Near Dada Harsukhdas Mandir, New Delhi-110062, Tel: 011-42959000
Email: beetalta@gmail.com

We encourage all investors who previously submitted transfer requests but have not yet received transferred shares due to outstanding deficiencies to take advantage of this Special Window, established for the benefit of investors.

For Shalimar Paints Limited
Sd/-
Snehal Saboo
Company Secretary and Compliance Officer

Date: December 18, 2025
Place: Mumbai



E-AUCTION SALE NOTICE
UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016
SILVERTON SPINNERS LIMITED (IN LIQUIDATION)
CIN: L18101WB1994PLC063733
Registered Office: Falta Industrial Growth Centre, Sector No - 4, Falta, 24 Parganas (S)-743504, West Bengal

Notice is hereby given to the public in general under the Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder that the assets of Silvertown Spinnars Limited (in Liquidation) ("Corporate Debtor") (erstwhile Pacific Cotspin Limited) are being proposed to be sold in accordance with Regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, on "AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" AND "WITHOUT RECOURSE BASIS" through e-auction platform. The said proposition for disposition is without any kind of warranties and indemnities.

The bidding of the assets stated in the below table shall take place through BAANKNET, an electronic auction platform empaneled by the Board via the website <https://bbi.baanknet.com/eauction-bbi>

Submission of Requisite Forms, Affidavits, Declaration etc.
Site visit / Inspection Date
Last Date for Submission of EMD

From 19-12-2025 to 07-01-2026 till 11:00 AM
From 19-12-2025 to 06-01-2026 (between 10:00 AM to 4:00 PM)
07-01-2026 by 11:00 AM

Following assets are available for sale in e-auction as per Regulation 32 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016:

Date and Time of Auction: 09-01-2025, between 11:00 AM to 05:00 PM (with unlimited extensions of 5 minutes each)

Details of Assets	Reserve Price (INR)	Earnest Money Deposit (INR)	Incremental Value (INR)	Time
OPTION 1 (BLOCK-A) Slump Sale of the entire assets including land at the factory area of the corporate debtor at Falta, South 24 Parganas, West Bengal	15,39,00,000	1,53,90,000	5,00,000	11:00 AM to 1:00 PM
OPTION 2 [BLOCK B-1]] Plant & Machinery including electrical assets comprising of electrical distribution system along with entire lot of electrical cables, control panels, distribution boards, 2 nos. of 2000 KVA transformers, electrical accessories for the plant, all non-RCC factory sheds consisting of clear-span metal structures and sheeting, workshop machinery with tools and spares, consumables, lab equipment/scrap, office equipment/scrap, office furniture and all assorted scrap and including one vehicle (RCC Factory Building and 2 nos. of Godown(s) not included) The successful auction purchaser shall be allowed a maximum time period of 4 months from the date of issuance of Sale Certificate to complete the removal of Block B-1) assets and exiting the premises.	12,50,64,000	1,25,06,400	5,00,000	3:00 PM to 5:00 PM
OPTION 3 [BLOCK B- (2)] That piece and parcel of leasehold land (99 years lease commencing from October 6th, 1994) area measuring about 4.9312 acres (more or less) land with RCC Factory Building and 2 nos. of Godown(s) standing thereon, situated at Falta Industrial Growth Center, Sector-IV, Mouza Ramnagar, J.L. No. 18, Gram Panchayat-Katalatahat, PS- Ramnagar, Dist.- South 24 Parganas. All that piece and parcel of leasehold land area measuring about 1.0147 acres (more or less) land with all ovi structures standing thereon, situated at Plot nos. L5, L6, L7, L13, L14 & L15, Falta Industrial Growth Center, Sector-IV, Mouza Ramnagar, J.L. No. 18, Gram Panchayat-Katalatahat, PS- Ramnagar, Dist.- South 24 Parganas. In the event that the successful auction purchaser is different from the purchaser of Plant & Machinery, the physical handover of the land shall take place after a period of four months, i.e., upon the removal of the assets comprising Block B-1) from the premises. 1% transfer fee for leasehold land will be applicable. Details will be mentioned in the e-auction process information document	5,83,20,000	58,32,000	5,00,000	3:00 PM to 5:00 PM

"It is clarified that if the e-auction for Assets in Option 1 (Block A), i.e., the sale of Corporate Debtor as a slump sale, succeeds, the e-auction of all assets in Option 2 and Option 3 will not be taken up.

Interested applicants shall refer to the complete E-Auction Process Information Document containing details with respect to the e-auction Bid Application Form, Declaration and Undertakings, Other Forms, and Terms & Conditions with respect to the sale of assets. The detailed documents as required to participate in the e-auction along with all the applicable terms and conditions can be obtained by the prospective bidders on BAANKNET via website <https://bbi.baanknet.com/eauction-bbi> or by writing an email at silvertonspinners.liquidation@gmail.com. The EMD of the Successful Bidder shall be retained towards part of the sale consideration and the EMD of Unsuccessful Bidders shall be refunded. The EMD shall not bear any interest. Please refer to the E-Auction Process Information Document for the payment schedule of successful bid amount.

The prospective bidders shall submit an undertaking that they do not suffer from any ineligibility under section 29A of the Code to the extent applicable and that if found ineligible at any stage, the earnest money deposited shall be forfeited.

The Liquidator reserves the right to accept or reject or cancel any bid or extend or modify, any terms of the E-Auction at any time without assigning any reason. The Liquidator also reserves the right to cancel the e-auction at any time without assigning any reason. The intending bidders, prior to submitting their bid, should make their independent inquiries during the site visit regarding the title of the assets, and maintenance charges, if any, and inspect the assets at their own expense and satisfy themselves.

Pratim Bayal
Liquidator in the matter of
SILVERTON SPINNERS LIMITED
Reg. No. IBBI/PA-003/IP-N00213/2018-19/12385
Project-Specific Address for Correspondence:
708, 7th Floor, Central Plaza, 2/6 Sarat Bose Road, Kolkata-700020
Contact Number: (+91) 9903886782
Email Id (Process specific): silvertonspinners.liquidation@gmail.com

Reg Office, Address:
Falta Industrial Growth Centre, Sector No - 4, Falta, 24 Parganas (S)-743504, West Bengal
Date: 19-12-2025
Place: Kolkata



Indian Bank
Corporate Office : 254-260, Avvai Shanmugam Salai, Royapettah, Chennai- 600 014.

NOTICE

EXERCISE OF CALL OPTION ON BANK'S OUTSTANDING TIER 2 BONDS SERIES V (ISIN-INE562A08081) OF Rs.2000 CRORE

Notice is hereby given that Indian Bank has decided to exercise Call Option on Bank's outstanding Tier 2 Bonds Series V (ISIN- INE562A08081) aggregating to Rs.2000 crore, on first Call Option due date, i.e. 13.01.2026 as per terms of Offer Document/Information Memorandum to the issue, on completion of five years from the Date of Allotment of the said Tier 2 Bonds, subject to receipt of requisite prior approval of Reserve Bank of India.

The details are as under:

Particulars	Date of Allotment	Issue Size (Rs.in crore)	Interest Rate p.a. (%)	First Call Due Date	Record Date
Tier 2 Bonds Series V (ISIN- INE562A08081)	13.01.2021	2000	6.18%	13.01.2026	29.12.2025

This is for information of all the concerned Bondholders.

Place : Chennai
Date : 18.12.2025

(Sunil Jain)
General Manager - CFO



SG FINSERVE LIMITED
CIN: L64990DL1994PLC057941
Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Corporate Office: 35-36, Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh-201010, Tel.: 0120-404140
Website: www.sgfinserve.com, email: compliance@sgfinserve.com

NOTICE OF POSTAL BALLOT

Members are hereby informed that pursuant to the provisions of section 108 and 110 and other applicable provisions of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (cumulatively "Act"), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meeting issued by the Institute of Company Secretaries of India ("SS-2") and other applicable laws and regulations, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, SG Finserve Limited ("the Company") is seeking approval from its Members for passing of Special/Ordinary Resolution as set out in the Postal Ballot Notice dated December 18, 2025 ("Postal Ballot Notice") by way voting through electronic means ("e-voting/remote e-voting").

In terms of relevant provisions of the Act and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs, inter-alia, for conducting Postal Ballot process through e-voting vide General Circulars Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020 read with other relevant circulars issued in this regard, the latest being General Circular No. 09/2024, dated September 19, 2024 (collectively referred to as "MCA Circulars"), the process of sending Postal Ballot Notice along with the instructions regarding remote e-voting ONLY in electronic form to those Members whose e-mail addresses are registered with the Company/Registrar and Transfer Agent ("RTA")/Depositories and whose names appear in the Register of Members/list of Beneficial Owners as on December 16, 2025 ("Cut-off Date"), has completed on December 18, 2025. Accordingly, physical copies of Postal Ballot Notice and Postal Ballot forms are not being sent to the members. The Notice is also available on Company's website (www.sgfinserve.com), Stock Exchanges' website (www.bseindia.com) and Central Depository Services (India) Limited ("CDSL")'s website (www.evotingindia.com).

Members may also note that in compliance with the above MCA Circulars, the communication of assent/dissent of the members on the resolution proposed in Postal Ballot Notice will only take place through the remote e-voting system.

All the Members are hereby informed that:

(a) The e-voting period shall commence on Friday, December 19, 2025 at 10:00 A.M (IST) and end on Saturday, January 17, 2026 at 5:00 P.M.(IST) for all the shareholders, whether holding shares in physical form or in demat form. The e-voting module shall be disabled by CDSL for voting thereafter. Remote e-voting shall not be allowed beyond the said time and date.

(b) A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Tuesday, December 16, 2025 only shall be entitled to avail the facility of remote e-voting.

(c) The Notice is being sent to all the Members, whose names appear on the Register of Members/Record of depositories as on Tuesday, December 16, 2025. A person who is not a member on the cut-off date should accordingly treat the Postal Ballot Notice as for information purposes only.

(d) The Company has appointed Shri Jatin Gupta, Practising Company Secretary (Membership No.: FCS 5551; COP No.: 5236), as scrutineer for conducting the entire postal ballot process by way of remote e-voting in a fair and transparent manner.

(e) The results of the Postal Ballot/e-voting will be declared on or before January 19, 2026. The results along with scrutineer's report shall be placed on the website of the Company and on the website of the CDSL and communicated to the Stock Exchanges where the Company's shares are listed.

Members holding shares in electronic form and who have not updated their email or KYC details are requested to register/update the details in their demat account, as per the process advised by their Depository Participant. Members holding shares in physical form who have not updated their email or KYC details are requested to register/update the said details in the prescribed form ISR - 1 with Registrar and Share Transfer Agent of the Company, M/s Skyline Financial Services Private Ltd. Members can access the relevant forms on the Company Website at <https://www.sgfinserve.com>

If you have not registered your email address with Company/Depository, you may please follow below instructions:

- Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company at compliance@sgfinserve.com and/or RTA email at info@skylinetra.com.
- Demat shareholders- Please update your email id & mobile no. with your respective Depository Participant (DP)

If you have any queries or issues regarding e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited (CDSL), A Wing, 25th Floor, Marathon Futurex, Mafatol Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013.

For SG Finserve Limited
Sd/-
Kush Mishra
(Company Secretary and Compliance Officer)

Place: Ghaziabad
Date: 19.12.2025

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New Delhi

