



September 12, 2025

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 509874

ISIN: INE849C01026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

NSE Symbol: SHALPAINTS

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 of the Listing Regulations, please refer enclosed copies of newspaper advertisement published in Financial Express (English – All Editions) and Jansatta (Hindi Edition) on Friday, September 12, 2025 to create an awareness amongst the shareholders about the 100-day Campaign - “**Saksham Niveshak**” from July 28, 2025 to November 06, 2025, launched by Investor Education and Protection Fund.

The campaign aims to facilitate shareholders in updating their KYC details, including bank account mandates, nominee registration, and contact information (email, mobile number, address), and to enable shareholders to claim their unpaid/unclaimed dividends, thereby preventing transfer of such dividends and underlying shares to the IEPF, in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder.

The aforesaid advertisement is also being uploaded on the Company’s website at www.shalimarpaints.com

This is for your kind information and record.

Thanking you,

Yours faithfully,

FOR SHALIMAR PAINTS LIMITED

SNEHAL
SABOO

SNEHAL SABOO
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO. A49811

Encl.: As above

PUNJAB CHEMICALS AND CROP PROTECTION LTD.
CIN: L24231PB1975PLC047063
Milestone 18, Ambala Kalka Road, V.P.O. Bhankharpur Derabassi, Dist. SAS Nagar, Mohali (Punjab) - 140201
Email: info@punjabchemicals.com; website: www.punjabchemicals.com

NOTICE TO SHAREHOLDERS
Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs has initiated a 100 days campaign named "Saksham Niveshak" from July 28, 2025 to November 6, 2025.
The Company through its various communication continues to encourage shareholders to claim their unclaimed dividends by updating their KYC details, (viz., PAN, Bank account details, contact details, choice of nomination, specimen signature), by following the below procedure:

| Type of holding | Document to be submitted |
|------------------------------|---|
| Shares held in Demat form | 1. Update KYC details with your Depository Participant, especially Bank account number, Bank name and Branch, IFSC code and MICR, choice of nomination, etc. 2. Submit self-attested copy of client master list (CML) to RTA or to the Company at their email id at rta@alankit.com or investorhelp@punjabchemicals.com respectively. |
| Shares held in Physical form | 1. Investor Service Request Form "ISR-1, Form ISR-2 and Form ISR-3 or Form No. SH-13 (Nomination Form) duly filled as per the instructions stated therein along with the supporting documents. 2. Original cancelled cheque stating your name as account holder. 3. Other supporting documents, if any * forms are available at https://www.punjabchemicals.com/dividend-shareholders-information/ |

For further queries/assistance related to the "Saksham Niveshak" campaign, Shareholders may contact/write:
Alankit Assignments Limited, Alankit Heights 4E/2, Jhandewalan Extension, New Delhi -110 055, Tel: 011-42541234/23541234, 01762-280086/522250, Fax: 011-41543474, E-mail: rta@alankit.com, investorhelp@punjabchemicals.com

Place : Derabassi
Date : 11.09.2025

For Punjab Chemicals and Crop Protection Limited
Sd/- Rishu Chately
Company Secretary

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SHALIMAR PAINTS LIMITED
SINCE 1992

CIN: L24222HR1902PLC065611
Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana 122001
Corporate Office: Olethia Business Spaces, Plot No. A184 and A185, Road No. 16Z, Opposite Ashar IT Park, Wagle Industrial Estate, Thane, Maharashtra 400604
Email: askus@shalimarpaints.com; Website: www.shalimarpaints.com; Toll Free: 1800 103 6509

NOTICE TO SHAREHOLDERS

Dear Shareholders,
Pursuant to Investor Education and Protection Authority (IEPFA), Ministry of Corporate Affairs (MCA) letter dated 16th July 2025, Shalimar Paints Limited is pleased to inform you of the commencement of a 100-day special outreach initiative titled "Saksham Niveshak", which started on July 28, 2025 up to November 06, 2025.
Shareholders who have not claimed their dividends or have incomplete KYC records are requested to contact the Company's Registrar and Transfer Agent (RTA) at the earliest:
Beetal Financial & Computer Services Private Limited
Beetal House, 3rd Floor, 99 Madangiri, Behind LSC, Near Dada Harsukhdas Mandir, New Delhi - 110 062
Email ID: beetal@beetalfinancial.com, Phone: 011 2996 1281
Please note that as per applicable provisions, if dividends remain unclaimed for a period of seven consecutive years, the dividend amounts, and corresponding shares are liable to be transferred to the Investor Education and Protection Fund Authority (IEPFA).
We urge all shareholders to take prompt action during the campaign period to safeguard their entitlements and ensure compliance with the statutory requirements.

For Shalimar Paints Limited
Sd/- Snehal Saboo
Company Secretary & Compliance Officer
Membership No. ACS49811

Date: September 11, 2025
Place: Mumbai

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated August 29, 2025 the "Letter of Offer" or "LOF" filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



DEEP DIAMOND INDIA LIMITED

(CIN- L24100MH1994PLC082609)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of offer.

Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Borivali West, Opposite Raj Mahal Hotel, Borivali West, Mumbai, Maharashtra, India, 400092
Corporate office: 506-509 Fifth Floor, Apeksha, Plot no. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan -313001.
Tel: 0294-3569097; Email id: info.deepdiamondindia@gmail.com; Website: www.deepdiamondindia.in
Contact Person: Mr. Rakesh Vishnoi, Company Secretary & Compliance Officer

PROMOTERS OF THE COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on 18th February, 2023 and the remaining 5 promoters on 16th August, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE. 1.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.
@assuming full subscription.

ATTENTION INVESTORS

NOTICE TO THE READER ("NOTICE") - CORRIGENDUM CUM ADDENDUM TO LETTER OF OFFER DATED AUGUST 29, 2025 AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 05, 2025

This notice should be read in conjunction with the LOF dated August 29, 2025 and Corrigendum cum addendum dated September 05, 2025 filed by the Company with the Stock Exchange and SEBI and the ALOF and CAF that have been sent to the Eligible Equity Shareholders of the Company. The Eligible Equity Shareholders are requested to please note the following:

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

| RIGHTS ISSUE PERIOD EXTENDED | ISSUE CLOSING DATE (OLD) | ISSUE CLOSING DATE (NEW) |
|------------------------------|----------------------------|-------------------------------|
| | FRIDAY, SEPTEMBER 19, 2025 | WEDNESDAY, SEPTEMBER 24, 2025 |

| RIGHTS ENTITLEMENT PERIOD EXTENDED | ISSUE CLOSING DATE (OLD) | ISSUE CLOSING DATE (NEW) |
|------------------------------------|----------------------------|------------------------------|
| | MONDAY, SEPTEMBER 15, 2025 | THURSDAY, SEPTEMBER 18, 2025 |

This is to inform all eligible shareholders of the Company that the Rights Issue, which opened on Tuesday, September 9, 2025, and was originally scheduled to close on Friday, September 19, 2025, has been extended to Wednesday, September 24, 2025. The extension was approved by the Rights Issue Committee at its meeting held on September 11, 2025, to provide shareholders with additional time and opportunity to exercise their rights under the Rights Issue.

Accordingly, the last date of submission of the duly filled in CAF (along with the amount payable on application) is Wednesday, September 24, 2025. Equity Shareholders of the Company who are entitled to apply for the Rights Issue as mentioned above are requested to take note of the Issue Closure Date as Wednesday, September 24, 2025.

Additionally, the trading period for the Rights Entitlement (RE), which was initially scheduled to close on Monday, September 15, 2025, has now been extended to Thursday, September 18, 2025.

REVISED ISSUE SCHEDULE

| Event | Indicative Date | Event | Indicative Date |
|---|--------------------|--|--------------------|
| Last date for credit of Rights entitlements | September 08, 2025 | Finalization Of Basis of Allotment (On or About) | September 29, 2025 |
| Issue Opening Date | September 09, 2025 | Date Of Allotment (On or About) | September 30, 2025 |
| Last Date on Market Renunciation of Rights Entitlements | September 18, 2025 | Date of Credit (On or About) | October 06, 2025 |
| Issue Closing Date | September 24, 2025 | Date of Listing / Trading (On or About) | October 07, 2025 |

This Corrigendum cum addendum shall be available on the respective websites of the Stock Exchange at www.bseindia.com and the website of the Company at www.deepdiamondindia.in

Accordingly, there is no change in the LOF, CAF and ALOF dated August 29, 2025 and corrigendum cum addendum dated September 05, 2025 except for modification in the Issue Closing date. Change in Issue closing date resultant change in indicative time table of post issue activities on account of extension of issue closing date.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, COMMON APPLICATION FORM AND CORRIGENDUM CUM ADDENDUM DATED SEPTEMBER 05, 2025 SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM CUM ADDENDUM.

For Deep Diamond India Limited
On Behalf of the Board of Directors
Sd/-
Narayan Singh Rathore
Managing Director
DIN: 10900646

Date: September 11, 2025
Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

SOMA TEXTILES & INDUSTRIES LIMITED

Corporate Identification Number: L51909WB1940PLC010070

Registered Office: 2, Red Cross Place, Kolkata - 700001, West Bengal, India

Tel: +91-33-22487406/07; Website: https://www.somatextiles.com/

E-mail Id: investors@somatextiles.com and cs@somatextiles.com

Recommendations of the Committee of Independent Directors ("IDC") of Soma Textiles & Industries Limited ("Target Company") on the Open Offer made by Roadway Solutions India Infra Limited ("Acquirer") along with Ameet Harjinder Gadhoke ("PAC 1") and Teja Ranade Gadhoke ("PAC 2") (PAC 1 and PAC 2 together, the "PACs"), to the Public Shareholders of the Target Company under Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended thereto ("SEBI (SAST) Regulations")

| | | |
|-----|--|--|
| 1. | Date | 11 th September, 2025 |
| 2. | Name of the Target Company (TC) | Soma Textiles & Industries Limited |
| 3. | Details of the Offer pertaining to TC | Open offer made by the Acquirer for acquisition of up to 82,64,942 (Eighty Two Lakhs Sixty Four Thousand Nine Hundred and Forty Two) equity shares of face value of INR 10/- (Indian Rupees Ten only) each ("Equity Shares"), representing 25.02% (Twenty Five point Zero Two percent) of the voting share capital of TC from the public shareholders of the Target Company ("Public Shareholders"), pursuant to and in compliance with the requirements of the SEBI (SAST) Regulations ("Open Offer" or "Offer"), as per the details set out below: <ul style="list-style-type: none"> Open offer price: INR 47.14/- (Indian Rupees Forty Seven and Fourteen paise only) Mode of payment: Cash Public Announcement dated July 09, 2025 (the "PA") Detailed Public Statement dated July 16, 2025 (the "DPS") Draft Letter of Offer dated July 23, 2025 (the "DLoF"); and Letter of Offer dated September 06, 2025 (the "LoF") have been issued by Mefcom Capital Markets Limited, the manager to the Open Offer on behalf of Acquirer and PACs. |
| 4. | Name(s) of the acquirer and PACs with the Acquirer | Acquirer : Roadway Solutions India Infra Limited PACs : PAC 1 : Ameet Harjinder Gadhoke PAC 2 : Teja Ranade Gadhoke |
| 5. | Name of the Manager to the Offer | Mefcom Capital Markets Limited G-III, Ground Floor, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021, Maharashtra, India Tel No.: +91 (022) 35227026 Email: still.openoffer@mefcomcap.in Contact Person: Mr. Sameer Purohit / Mr. Akhil Mohod Website: www.mefcomcap.in SEBI Registration No.: INM00000016 CIN: L74899DL1985PLC019749 |
| 6. | Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately) | Shri O. P. Kabra – Chairperson and Member; Shri A. N. Shah – Member; and Smt. Rita Chatterjee – Member. |
| 7. | IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any | The members of the IDC are Non-Executive and Independent directors on the Board of Directors of the Target Company. Shri A. N. Shah, Member of IDC, holds 200 Equity Shares in the Target Company. None of the other members of IDC hold any equity shares of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company. |
| 8. | Trading in the Equity shares/other securities of the TC by IDC Members | None of the members of the IDC have traded in any of the equity shares/ securities of the Target Company during the period of 12 months period preceding the date of the PA and since then till the date of this recommendation. |
| 9. | IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any. | None of the members of IDC: (i) are directors on the boards of the Acquirer or the PACs; (ii) hold any equity shares or other securities of the Acquirer or the PACs; and (iii) have any contracts/ relationship with the Acquirer or the PACs. |
| 10. | Trading in the Equity shares/other securities of the acquirer by IDC Members | None of the members of the IDC have traded in any of the equity shares/ securities of the Acquirer or the PACs during the: (i) 12 months period preceding the date of the PA; and (ii) period from the date of the PA and till the date of this recommendation. |
| 11. | Recommendation on the Open offer, as to whether the offer is fair and reasonable | The IDC has perused the Letter of Offer and other documents as published by the Acquirer and PACs. The IDC is of opinion that the open offer price to the public shareholders of the Target Company is deemed to be in compliance with the above Takeover Regulations and to that extent is fair and reasonable. |
| 12. | Summary of reasons for recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder) | A. IDC has perused the PA, DPS, DLoF, LoF issued in relation to the Open Offer by the Manager to the Open Offer on behalf of the Acquirer and the PACs, and particularly noted the following, while making the recommendation: (i) the equity shares of the Target Company are frequently traded in terms of Regulation 2(1)(j) of the SEBI (SAST) Regulations. (ii) the volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on the National Stock Exchange of India Limited ("NSE") during such period and such shares being frequently traded is Rs. 47.14/-. The maximum volume of trading in the shares of the target Company for a period of 60 (sixty) trading days immediately preceding the date of the PA has been recorded on the NSE. (iii) the highest negotiated price per equity share of the Target Company for any acquisition under the agreement attracting the obligation to make the PA of the Open Offer i.e. the price per Equity Share under the Share Purchase Agreement dated July 9, 2025, is Rs. 35.40. Based on the above, the IDC is of opinion that the Offer price of Rs. 47.14/- per equity share is in compliance with the SEBI SAST Regulations and hence is fair and reasonable. B. This is an Open Offer for acquisition of publicly held Equity Shares. The Public Shareholders have an option to tender the shares or remain invested. C. The IDC, suggests that Public Shareholders of the Target Company should independently evaluate the Open Offer, market performance of the Target Company Scrip and take informed decisions in respect of the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.somatextiles.com |
| 13. | Disclosure of the Voting Pattern | The recommendations were unanimously approved by the members of IDC. |
| 14. | Details of Independent Advisors, if any | None |
| 15. | Any other matter(s) to be highlighted | None |

"To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the SEBI (SAST) Regulations".

For and on behalf of the Committee of Independent Directors
of Soma Textiles & Industries Limited

Place : Ahmedabad
Date : 11th September, 2025

Name: O. P. Kabra
Chairperson – Committee of Independent Directors

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APOLLO TYRES LTD.
Regd. Office: 3rd Floor, Areekal Mansion, Panampilly Nagar, Kochi- 682036 (Kerala)
(CIN-L2511KL1972PLC002449)
Tel: +91 484 4012046 Fax: +91 484 4012048, Email: investors@apolloytyres.com, Web: apolloytyres.com

NOTICE
SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

As per SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a Special Window is open from July 7, 2025, to January 6, 2026 for re-lodgement of share transfer deeds. This applies to transfer deeds lodged before April 1, 2019, that were rejected or returned due to deficiencies and missed the March 31, 2021 deadline. Members are requested to re-lodge such deeds within this period to complete the share transfer.

Shareholders who wish to avail the opportunity are requested to contact our Registrar and Share Transfer Agent, KFin Technologies Limited ("RTA") of the Company at: Unit: (Apollo Tyres Ltd), Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana, Contact No. Toll-Free No.18003094001, Tel. No: 04067161527, Email Address: einward.ris@kfin.tech.com.

Date: September 12, 2025
Place: Gurugram

For Apollo Tyres Ltd.
Sd/-
Seema Thapar
Company Secretary & Compliance Officer



Indian Bank
(A Government of India Undertaking)



ALLAHABAD

दवावग्रस्त आरिस्त प्रबन्धन शाखा

प्रथम तल, मुख्य शाखा भवन, हजरतगंज, लखनऊ-226001, फोन नं०- 0522-2288988

सूचना

श्री. मेसर्स अभिषेक एंटरप्राइजेज, प्रो. श्रीमती निर्मला सिंह, पता: प्लॉट सं० सी-20, फेज-2, औद्योगिक क्षेत्र, यूपीएसआईडीसी, तहसील समशीला, जिला हरदोई, ७०५०-241204

पंजीकृत पता: प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

श्रीमती निर्मला सिंह पत्नी श्री कृष्ण कुमार सिंह, प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

श्री कृष्ण कुमार सिंह पुत्र श्री रघु राज सिंह, पता: प्लॉट सं० 28बी, खरगापुर, गोमती नगर, लखनऊ-226010

मेसर्स अभिषेक एंटरप्राइजेज के ऋण खाते में पहले की सरफेसी कार्रवाई को वापस लेना

उपरोक्त विषय के संदर्भ में बैंक ने निम्नलिखित ऋण खातों में उपरोक्त ऋणी के विरुद्ध सरफेसी कार्रवाई की है।

| क्र.सं. | सुविधा | खाता संख्या |
|---------|-----------|-------------|
| 1 | OCC | 50449690762 |
| 2 | Term Loan | 50428880011 |
| 3 | Ind GECLS | 50520276340 |
| 4 | FITL | 7023407260 |
| 5 | WCTL | 7023409596 |

बैंक ने मेसर्स अभिषेक एंटरप्राइजेज के खाते में दिनांक 30.04.2022 को सरफेसी अधिनियम, 2002 की धारा 13(2) के अंतर्गत एक मांग सूचना एवं दिनांक 01.09.2022 को सरफेसी अधिनियम, 2002 की धारा 13(4) के अंतर्गत एक कब्जा सूचना जारी किया है। तकनीकी कारणों से बैंक पहले जारी किए गए मांग सूचना एवं कब्जा सूचना को वापस ले रहा है एवं नए नोटिस जारी करने की स्वतंत्रता रखता है। यह आपकी जानकारी के लिए है।

दिनांक: 04.09.2025 स्थान: लखनऊ प्राधिकृत अधिकारी



SHALIMAR PAINTS
SINCE 1982



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शालीमार पेन्ट्स लिमिटेड

सीआरएफ: L24222HR1902PLC065611

पंजीकृत कार्यालय: स्टेनलेस सेंटर, 4जी प्लोर, प्लॉट नंबर 50, सेक्टर 32, गुरुग्राम, हरियाणा 122001

कॉर्पोरेट कार्यालय: ओलेथिया विजनेस स्पेस, प्लॉट नंबर 1184 और 1185, रोड नंबर 16जेड, अशार आईटी पार्क के सामने, मांगे इंडस्ट्रियल एस्टेट, ठाणे, महाराष्ट्र 400604

ईमेल: askus@shalimarpaints.com वेबसाइट: www.shalimarpaints.com टोल फ्री: 1800 103 6509

शेयरहोल्डर्स की सूचना

प्रिय शेयरहोल्डर्स,

इन्वेस्टर एजुकेशन एंड प्रोटेक्शन अथॉरिटी (IEPFA), कॉर्पोरेट मामलों के मंत्रालय (MCA) के 16 जुलाई 2025 के पत्र के अनुसार, शालीमार पेन्ट्स लिमिटेड को यह बताते हुए खुशी हो रही है कि "ससम निवेशक" नाम से 100 दिनों का एक विशेष आउटरीच कार्यक्रम 28 जुलाई 2025 से 06 नवंबर 2025 तक शुरू किया गया है।

जिन शेयरहोल्डर्स ने अपना डिजिटल वलेम नहीं किया है या जिनके बल रिपोर्ट अचूक हैं, उनसे अनुरोध है कि वे जल्द से जल्द कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट (RTA) से संपर्क करें।

बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड

बीटल हाउस, 3तक प्लोर, 99 मदनगर, LSC के पीछे, दादा हरसुखदास मंदिर के पास, नई दिल्ली —110 062

ईमेल आईडी: bctal@bctalfinancial.com, फोन: 011 2996 1281

कृपया ध्यान दें कि लागू नियमों के अनुसार, यदि सात लगातार वर्षों तक डिजिटल वलेम नहीं किया जाता है, तो डिजिटल राशि और संबंधित शेयर इन्वेस्टर एजुकेशन एंड प्रोटेक्शन फंड अथॉरिटी (IEPFA) को ट्रांसफर किए जा सकते हैं।

हम सभी शेयरहोल्डर्स से अनुरोध करते हैं कि वे इस अभियान के दौरान अपने अधिकारों की रक्षा करने और कानूनी नियमों का पालन सुनिश्चित करने के लिए तुरंत कार्रवाई करें।

शालीमार पेन्ट्स लिमिटेड के लिए
हस्ताक्षर
लेहल साहू,
कंपनी सेक्रेटरी और कंप्लायंस ऑफिसर,
सदस्यता संख्या एसीएस49811

तारीख: 11 सितंबर 2025
स्थान: मुंबई

मांग सूचना

जबकि एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड (नीचे उल्लिखित ट्रस्टों के लिए ट्रस्टी के रूप में कार्यरत) (जिसे इसके बाद "आर्सिल" के रूप में संदर्भित किया गया है) के प्राधिकृत अधिकारी कंपनी अधिनियम, 1956 के अंतर्गत निर्मित हैं तथा भारतीय रिजर्व बैंक के साथ वित्तीय आसिक्तियों के प्रतिभूतिकरण और पुनर्गठन और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (जिसे इसके बाद "सरफेसी अधिनियम" के रूप में संदर्भित किया गया है) के एक एसेट रिकंस्ट्रक्शन कंपनी के रूप में पंजीकृत किया गया है और जबकि नीचे उल्लिखित चार्ट के क्रमिक नंबर 2 में उल्लिखित कर्जदार/सह-कर्जदारों ने मूल ऋणदाताओं से ऋण प्राप्त किया है और जबकि आर्सिल है और जबकि आर्सिल ने नीचे उल्लिखित ऋण खातों से संबंधित वित्तीय आसिक्तियों का अधिग्रहण किया है और चूंकि आर्सिल सरफेसी अधिनियम के तहत प्रतिभूति ऋणदाता है, और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 2 के साथ पठित एक अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों के प्रयोग में, नीचे उल्लिखित व्यक्तियों को नोटिस की तिथि से 60 दिनों के भीतर नोटिस में उल्लिखित राशि को उस पर अतिरिक्त ब्याज सहित चुकाने के लिए कहा गया था, लेकिन विभिन्न कारणों से उनमें से कुछ को नोटिस नहीं दिया जा सका।

| क्र.सं. | लैन नं., मूल ऋणदाता का नाम/मांग सूचना की तिथि/ट्रस्ट का नाम | कर्जदार/सह-कर्जदार का नाम | मांग सूचना तिथि के अनुसार कुल बकाया रु. में |
|---------|---|---------------------------|---|
| 1 | लैन: 701003000205893 मूल ऋणदाता: वॉन बैंक लिमिटेड मांग सूचना की तिथि: 30-07-2025 ट्रस्ट का नाम: आर्सिल-ट्रस्ट-2024C-004-ट्रस्ट | सविन शर्मा/ सविन शर्मा | ₹. 15,42,453.26 तिथि 24-जुलाई 2025 तक |

संपत्ति का विवरण: अचल संपत्ति का समस्त भाग, प्लॉट संख्या एफएफए-116 प्रथम तल पर, बिना छत/टैरेस अधिकार के, क्षेत्रफल 58.88 वर्ग गज (49.23 वर्ग मीटर), जिसमें खरसा संख्या 257ख शामिल है, देव सागर रैजिडेंसी, गिरधपुर रोड, मांग छपरीला, परगना और तहसील - ददरी, जिला- गौतमबुद्ध नगर, उत्तर प्रदेश।

अतः, ऊपर उल्लिखित कर्जदारों/सह-कर्जदारों को नोटिस दिया जाता है कि वे इस नोटिस के प्रकाशन के 60 दिनों के भीतर संबंधित कर्जदार/सह-कर्जदार के विरुद्ध यहां ऊपर दर्शाई गई कुल बकाया राशि का भुगतान करें। संबंधित कर्जदार/सह-कर्जदार द्वारा आगे के ब्याज सहित कुल बकाया राशि का भुगतान करने में विफल रहने पर, आर्सिल को ऊपर वर्णित संपत्तियों पर प्रतिभूति हित प्रवर्तन अधिनियम की धारा 13(4) और इसके तहत बनाए गए नियमों के तहत निर्धारित अन्य तरीकों से कार्रवाई करने के लिए बाध्य होना पड़ेगा, नोटिस की तारीख के लिए भी कटम उठाए जा रहे हैं। आपको सूचित किया जाता है कि उक्त बंधक को सरफेसी अधिनियम की धारा 13(8) में विस्तृत रूप से बताए अनुसार, सार्वजनिक नीलामी या विक्री के माध्यम से हस्तांतरण के लिए निजी संधि के प्रकाशन की तारीख से पहले किसी भी समय आर्सिल द्वारा वहन की गई लागत, शुल्क और व्यय सहित संपूर्ण देय राशि का भुगतान करने पर मोचन किया जा सकता है। कृपया ध्यान दें कि सरफेसी अधिनियम की धारा ए-13 (13) के अनुसार, आपको किसी भी तरह से विक्री, पट्टे या किसी अन्य तरीके से सुरक्षित संपत्तियों को रक्षानर्तित करने और/या उनसे संयत्वहार करने से रोका जाता है।

स्थान: दिल्ली / ग.रा.क्षेत्र
दिनांक: 12.09.2025
ह. - प्राधिकृत अधिकारी
एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड



एसेट रिकंस्ट्रक्शन कंपनी (इंडिया) लिमिटेड,
सीआरएफ: U65999MH2002PLC134884, वेबसाइट: www.arcil.co.in

पंजीकृत कार्यालय: द. रूबी, 10वीं मंजिल, 29 सेनापति बापट मार्ग, दादर (पश्चिम), मुंबई - 4000028 दूरभाष: 91 2266581300
शाखा का पता: कार्यालय संख्या 100S, 11वीं मंजिल, डेस्ट एंड मॉल, जनकपुर डिस्ट्रिक्ट सेंटर, नई दिल्ली थाना-110 058. फोन: +91 011 4177 5206

Advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.



STARLINEPS ENTERPRISES LIMITED

Our Company was originally incorporate edas L' avance Dirays Limited on April 26, 2011 as a Company limited by shares under the Companies Act, 1956 pursuant to a certificate of incorporation issued on April 26, 2011 by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed from "L' avance Dirays Limited" to "Pure Gift car ai Limited" and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli ("RoC") on September 16, 2015. It was later changed to "Starline Precious Stone Limited" on October 22, 2019 and fresh certificate of incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was finally changed to "StarlinePS Enterprises Limited" on December 07, 2020 and fresh Certificate of Incorporation was issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. ("ROC"). The Corporate Identification Number of our Company is L36910GJ2011PLC065141. For further details, refer to the section titled, "About Our Company" beginning on page 50 of the letter of offer dated August 28, 2025 ("Letter of Offer").

Registered and Corporate Office: Office No. 805, Solaris Bay View, Near Iscon Mall, Pipold, Surat, Gujarat-395 007, India, Tel. No.: 7574999004; CIN: L36910GJ2011PLC065141; Website: www.starlineps.com; Email: info@starlineps.com;
Company Secretary & Compliance Officer: Ms. Madhuriben Kishan Chhatrola, Tel. No.: 7574999004; Email: jfo@starlineps.com

PROMOTER OF OUR COMPANY: MRS. VARSHABEN DHIRAJBHAI KORADIYA AND MR. DHIRAJBHAI KORADIYA FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF STARLINEPS ENTERPRISES LIMITED (THE COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UPTO 10,37,52,000 * FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹2 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹2,075.04 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 09, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 62 OF THE LETTER OF OFFER.

*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

| | | | |
|---|--|--|--|
| ISSUE OPENS ON Monday, 15th September, 2025 | LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS Thursday, 18th September, 2025 | DATE OF CLOSURE OF OFF MARKET TRANSFER OF RIGHTS ENTITLEMENTS Monday, 22nd September, 2025 | ISSUE CLOSES ON* Tuesday, 23rd September, 2025 |
|---|--|--|--|

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* | Simple, Safe, Smart way of Application - Make use of it! | *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. for further details read section on ASBA below

FACILITIES FOR APPLICATION IN THIS ISSUE:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see - "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 67 of the Letter of Offer.

Please note that subject to SCBSs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI (ICDR) Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form.

Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, Rights Entitlements have been credited to the demat account of the eligible equity shareholders ("RE Holders") under the ISIN: INE994W20018.

The Eligible Equity Shareholders may renounce the Rights Entitlements credited to their respective demat accounts, either in full or in part, (a) by Making an On Market Renunciation; or (b) by making an Off Market Renunciation, during the Renunciation Period.

If no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISH AFTER THE ISSUE CLOSURE.

CREDIT OF REs IN COMPANY'S DEMAT SUSPENSE ACCOUNT

Our Company has opened a two separate demat account on 01/07/2025, namely STARLINEPS ENTERPRISES LIMITED - Right Issue Escrow Entitlement Demat Account (for Rights Entitlements in respect of physical shareholders) and STARLINEPS ENTERPRISES LIMITED - Unclaimed Securities Suspense Account (for unclaimed shares and cases under Regulation 39 of SEBI (LODR) Regulations ("Demat Suspense Account") and has credited Rights Entitlements on the basis of the Equity Shares. (a) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed suspense account / demat suspense account (including those pursuant to Regulation 39 of the SEBI (LODR) Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation is lying in escrow account; or (b) where credit of the Rights Entitlements has returned/reversed/failed for any reason; or (c) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any. Please also note that our Company has credited Rights Entitlements to the Demat Suspense Account(s) on the basis of information available with our Company and to serve the interest of relevant Eligible Equity Shareholders to provide them with a reasonable opportunity to participate in the Issue. The credit of the Rights Entitlements to the Demat Suspense Account(s) by our Company does not create any right in favour of the relevant Eligible Equity Shareholders for transfer of Rights Entitlement to their demat account or to receive any Equity Shares in the Issue.

With respect to the Rights Entitlements credited to the Demat Suspense Account, the Eligible Equity Shareholders are requested to provide relevant details (such as applicable regulatory approvals, Form ISR-1, ISR-2 with original cancelled cheque if signature does not match with our record), ISR-4 (if shares are under unclaimed suspense account) self-attested PAN and client master sheet of demat account, details/ records confirming the legal and beneficial ownership of their respective Equity Shares, etc.) to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements by way of transfer from the Demat Suspense Account to their demat account at least one day before the Issue Closing Date. To enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

COMPLETION OF DISPATCH OF ISSUE MATERIAL: The dispatch of the Application Form, Letter of Offer and RE Entitlement letter ("Issue Material") has been completed. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Eligible Equity Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any of the Issue Materials.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS: An Investor, wishing to participate in this issue through the ASBA facility, is required to have an ASBA enabled bank account with SCBSs; prior to making the Application. Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSEB or online/ electronic Application through the website of the SCSEs (if made available by such SCSE) for authorizing such SCSEB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorization to the SCSE, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSEB for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/OtherAction.do?do=doRecognisedFPI=yes&intmid=34.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper in terms of Regulation 78 of SEBI (ICDR) Regulations in case of non-receipt of application Form as detailed above. In such cases of non-receipt of application Form through physical delivery (where applicable) and the Eligible equity shareholder not being in a position to obtain it from any other source may make an application to subscribe to this issue on plain paper with the same details as per the application Form that is available on the website of the Registrar, or the Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of the SCSEB for authorizing such SCSEB to block application Money in the said bank account maintained with the same SCSEB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this issue by making plain paper Applications. Please note that SCBSs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of SEBI (ICDR) Regulations, the Eligible Equity Shareholders who are making the Application a plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSEB before the issue Closing Date and should contain the following particulars:

A). Name of our Company, being STARLINEPS ENTERPRISES LIMITED; B). Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); C). DP and Client ID in which RE held; D). Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts; PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this issue; E). Number of Rights Equity Shares held as on Record Date September 09, 2025; F). Allotment option only dematerialised form; G). Number of Rights Equity Shares entitled to; H). Number of Rights Equity Shares applied for within the Rights Entitlements; I). Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); J). Total number of Rights Equity Shares applied for; K). Total Application amount paid at the rate of ₹2 per Rights Equity Share; L). Details of the ASBA Account such as the SCSEB account number, name, address and branch of the relevant SCSEB; M). In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR NRO Account such as the account number, name, address and branch of the SCSEB with which the account is maintained; N). Authorization to the Designated Branch of the SCSEB to block an amount equivalent to the Application Money in the ASBA Account; O). Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSEB); and P). All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales - Representations, Warranties and Agreements by Purchasers" on page 91 of the Letter of Offer.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSEB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

If the shareholder makes an application using the Application Form as well as plain paper, both the applications shall be liable to be rejected.

OVERSEAS SHAREHOLDERS: The distribution of this Letter of Offer, the Rights Entitlement Letter and the issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this issue in any jurisdiction where action would be required for that purpose, except that this Letter of offer is being filed with Bombay Stock Exchange. Accordingly, Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, such Issue Materials must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

Our Company is undertaking this issue on a rights basis to the Eligible Equity Shareholders and has dispatched the Application Form, the Rights Entitlement Letter, and other Issue material only to email addresses of Eligible Equity Shareholders who have provided an Indian address to our company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Securities is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Equity Shareholders have provided their valid e-mail address, the issue material is sent only to their valid e-mail address, and in case the Eligible Equity Shareholders have not provided their e-mail address, then the issue material is dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Investors can also access the Letter of Offer, and the Application Form from the website of the Registrar to the Issue, our Company, SEBI and the Bombay Stock Exchanges.

No Offer in the United States: The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Equity Shares are only being offered and sold outside the United States in "off shore transactions" as defined in and in reliance on Regulation 'S' under the U.S. Securities Act to Eligible Equity Shareholders located in jurisdictions where such offer and sale is permitted under the laws of such jurisdictions. The offering to which this Letter of offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Entitlements or Rights Equity Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, you should not forward or transmit the Letter of Offer into the United States at any time.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is September 23, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSEB, uploaded with the Bombay Stock Exchange and the Application Money is not blocked with the SCSEB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 84.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (IST) or such extended time as permitted by the Stock Exchange. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCBSs may mention their Internal reference number in place of application number.

SPECIFIC INVESTORS: The Company confirms that no specific investor(s) have been recognised for the purpose of allotment in the under-subscribed portion and Promoters have confirmed that they will not be renouncing in favour of any specific investor).

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"), the ("Stock Exchange"). Our Company has received "in-principle" approvals from BSE for listing the Rights Equity Shares through its letter dated August 21, 2025. Our Company will also make applications to BSE to obtain trading approvals for the Rights Entitlements as required under the SEBI (ICDR) Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been clear or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" a page 59 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI (ICDR) Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement should not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares. For more details, see "Restrictions on Purchases and Resales" beginning on page 91 of the Letter of Offer.

The Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at www.starlineps.com;
- The Registrar at www.bigshareonline.com;
- The BSE Limited at www.bseindia.com;

Shareholders or the persons entitled to receive the rights entitlements may obtain copies of the Application Form from the Corporate office of the Company in case they have not received the same within a reasonable time after opening of the rights issue.

- The Investors can visit following link for below mentioned purposes:
 - Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com;
 - Updating of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com;
 - Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com; and
 - submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com;

If you have queries or grievances in connection with the Rights issue, you may contact the Registrar to the Issue at details given below with copy to Company Secretary at info@starlineps.com.

REGISTRAR TO THE ISSUE

Bigshare Services Private Limited
Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093
Phone No: 022 - 62338200, Email: investor@bigshareonline.com, Website: www.bigshareonline.com
Contact Person: Mr. Abhishek Payare, Email: rightsissue@bigshareonline.com, SEBI Registration Number: INR000001385, CIN: U99999MH1994PTC076534

All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCBSs, giving full details such as name, address of the Applicant, contact number(s), email address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCBSs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

For StarlinePS Enterprises Limited
On behalf of board of directors
Sd/-
Madhuriben Chhatrola
Company Secretary & Compliance Officer

Date: 11/09/2025
Place: Surat