SHALBY
MULTI-SPECIALTY
HOSPITALS

Dr. Vikram I Shah
Chairman & Managing Director
Shalby Limited
Opp. Karnavati Club, SG Road,
Ahmedabad-380015.

April 9, 2020

To,

The Listing Department **National Stock Exchange of India Ltd** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. **Scrip Code : SHALBY**	Corporate Service Department **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. **Scrip Code: 540797**
Shalby Limited Shalby Hospitals, Opp. Karnavati Club S. G. Highway, Ahmedabad 380 051	

Sub: Annual Disclosure under Regulation 30(1), 30(2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sirs,

I, being one of the Promoters of Shalby Limited, am submitting herewith the aggregate shareholding held by Promoters and Promoter Group in the Company as on March 31, 2020 pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 ("SEBI Takeover Code").

Under Regulation 31(4) of SEBI Takeover Code, I further declare that I along with other members of the promoter and promoter group have not made any encumbrance, directly or indirectly, on the equity shares of Shalby Limited held by us during the financial year 2019-20.

Request you to kindly take the same on your record.

Thanking you,

Yours sincerely,

Dr. Vikram I Shah
Promoter of Shalby Limited
On behalf of Promoter & Promoter Group

Encl : Disclosure u/r. 30(1), 30(2) & 31(4) of SEBI (SAST) Regulations, 2011 as on March 31, 2020

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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

As on March 31, 2020

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	**SHALBY LIMITED**
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**National Stock Exchange of India Limited and BSE Limited**
3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**N.A.** **As per Annexure attached herewith**

4. Particulars of the holding of persons mentioned at (3) above

As on **March 31 2020**, holding of

Particulars	Number	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
a. Shares (details as per Annexure)	85,805,654	79.44	79.44
b. Voting rights (otherwise than by Shares)	-	-	-
c. Warrants	-	-	-
d. Convertible securities	-	-	-
e. any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
TOTAL	**85,805,654**	**79.44**	**79.44**

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory

Place: Ahmedabad
Date: April 9, 2020

Dr. Vikram I Shah,
Promoter of Shalby Limited
On behalf of Promoter & Promoter Group

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Annexure to Disclosure under Regulation 30(1) & 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

As on March 31, 2020

Name of the Target Company : SHALBY LIMITED

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Number of equity shares held	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
Dr. Vikram I Shah, as a Trustee of "Shah Family Trust"	43,327,132	40.11	40.11
Zodiac Mediquip Limited	31,545,448	29.21	29.21
Dr. Vikram Indrajit Shah	7,735,493	7.16	7.16
Dr. Darshini Vikram Shah	3,012,500	2.79	2.79
Mr. Shanay Vikram Shah	137,525	0.13	0.13
Mr. Kairav Kirit Shah	47,306	0.04	0.04
Mr. Kiritbhai Chimanlal Shah	250	Negligible	Negligible
Total	**85,805,654**	**79.44**	**79.44**

Note : Promoter and Promoter Group are not holding any voting rights (other than by equity shares), Warrants, Convertible Securities or any other instruments that entitle us to receive shares in the Target Company.

Signature of Authorized Signatory

Place: Ahmedabad
Date: April 9, 2020

Dr. Vikram I Shah,
Promoter of Shalby Limited
On behalf of Promoter & Promoter Group

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Chairman & Managing Director
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Declaration under Reg. 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Dr. Vikram Shah, Promoter of Shalby Limited, do hereby declare that I along with other members of Promoter and Promoter Group have not made any encumbrance, directly or indirectly, on equity shares of Shalby Limited held by us during the financial year 2019-20.

We further declare that all the shares of Shalby Limited held by us are free from encumbrance as on March 31, 2020.

Place: Ahmedabad
Date: April 9, 2020

Dr. Vikram I Shah,
Promoter of Shalby Limited
On behalf of Promoter & Promoter Group