

SHAIVAL REALITY LIMITED

Regd. Office: BLOCK-A, OFFICE NO.-1501 TO 1503, 15TH FLOOR, NAVRATNA CORPORATE PARK, OPP. JAYANTILAL PARK,
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 CIN: L45201GJ1996PLC029311

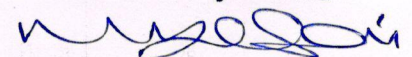
Part - 1

Standalone Unaudited Financial Results For The Half Year Ended on 30.09.2026

All amount in Rs. Lacs unless otherwise stated

Sr. No.	Particulars	6 months ended			Year ended	Year ended
		30.09.2026	30.09.2025	31.03.2026	31.03.2026	31.03.2025
		Unaudited	Unaudited	Audited	Audited	Audited
1	Revenue from operations					
	(a) Net sales/income from operations (Net of excise duty)	-	3.15	-	3.15	39.27
	(b) Other Income	300.07	89.18	587.47	676.64	109.74
	Total Revenue	300.07	92.33	587.47	679.79	149.01
2	Expenses					
	(a) Cost of materials consumed	-	-	-	-	21.38
	(b) Purchase of Stock in Trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	14.81
	(d) Employee benefits expense	3.52	4.79	5.60	10.40	11.03
	(e) Finance Cost	-	-	-	-	-
	(f) Depreciation and amortisation expense	0.35	0.38	0.38	0.76	1.23
	(j) Other expenses	3.23	25.80	55.00	80.79	29.57
	Total expenses	7.11	30.97	60.98	91.95	78.02
3	Profit/(Loss) from operations before an Exceptional and Extra ordinary items and Tax (1-2)	292.97	61.36	526.48	587.84	70.99
4	Exceptional Items	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before an Extra Ordinary items and Tax (3 - 4)	292.97	61.36	526.48	587.84	70.99
6	Extra Ordinary Items	-	-	-	-	-
7	Profit/(Loss) from ordinary activities before tax (5 - 6)	292.97	61.36	526.48	587.84	70.99
8	Tax Expense (net)					
	- Current tax	-	-	-	-	-
	- Short Provision fo Income Tax	-	-	-	-	42.84
	- Deffered tax	-	-	7.11	7.11	8.41
	Total Tax Expenses	-	-	7.11	7.11	51.25
9	Net Profit(Loss) for the Period from continuing operations	292.97	61.36	519.38	580.73	19.74
10	Profit(Loss) From Discontinuing operations before tax	-	-		-	-
11	Tax Expense of discontinuing Oprations	-	-		-	-
12	Net Profit(loss) from discontinuing Oprations after Tax	-	-		-	-
13	Net Profit(loss) for the period	292.97	61.36	519.38	580.73	19.74
14	Details of Equity share capital					
	(a) Paid up Equity Share capital	1,157.40	1,157.40	1,157.40	1,157.40	1,157.40
	(b) face value of Equity share capital	10.00	10.00	10.00	10.00	10.00
15	Details of Debt Securities					
	(a) Paid up Debt capital	-	-	-	-	-
	(b) face value of debt securities	-	-	-	-	-
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1,312.74	500.40	1,019.77	1,019.77	439.04
17	Debentures redemption reserve	-	-		-	-
18	Earnings per share (before extra ordinary items) (of Rs. 10 each) (not annualised):					
	(a) Basic	2.53	0.53	4.49	5.02	0.17
	(b) Diluted	2.53	0.53	4.49	5.02	0.17

For, Shaival Reality Limited



Managing Director

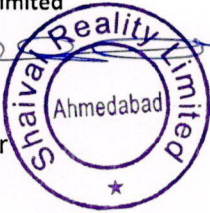
19	Earnings per share (after extra ordinary items) (of Rs. 10 each) (not annualised):					
	(a) Basic	2.53	0.53	4.49	5.02	0.17
	(b) Diluted	2.53	0.53	4.49	5.02	0.17
20	Debt Equity Ratio	-	0.05	0.05	0.00	0.00
21	Debt service coverage ratio	-	-	-	-	-
22	Interest Service Coverage Ratio	-	-	-	-	-

NOTES :

1	The above standalone audited financial results are reviewed by the Audit Committee and have been approved by the Board of Directors at their meeting held on 05th November, 2026. The results are being prepared in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act, read with Companies (Accounts) Rules, 2015.
2	Figures have been re-grouped or re-classified, wherever necessary.
3	Figures of last half year ended 31st March, 2026 are the balancing figures between the audited figures of year ended on 31/03/2026 and half year ended on 30/09/2025.
4	Statement of Standalone Cash Flow for the half year ended September 30, 2026 & September 30, 2025 is attached herewith.
5	The above financial results are available on companies website www.shaivalgroup.ooo and the stock exchange viz. www.nseindia.com

For, Shaival Reality Limited

Mayur M Desai
Managing Director
DIN: 00143018



Date : 05/10/2026
Place: Ahmedabad

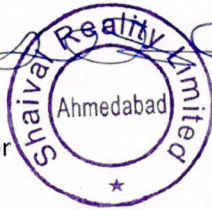
Part - 2

Statement of Assets and Liabilities for the year ended 30.09.2026

Particulars	As At 30.09.2026	As At 31.03.2026
	Unaudited	Audited
EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	1,157.40	1,157.40
(b) Reserves and surplus	1,312.74	1,019.77
(c) Money Received against share warrants	-	-
Total Shareholders' funds	2,470.14	2,177.17
2 Share Application money pending allotment	-	-
3 Non-current liabilities		
- Long-term borrowings	-	-
- Deferred tax liabilities (net)	-	-
- Other long-term liabilities	111.05	-
- Long-term provisions	-	-
Total Non-current liabilities	111.05	-
4 Current liabilities		
- Short-term borrowings	-	-
- Trade payables	0.56	-
(A) Total outstanding dues of micro enterprises and small enterprises	-	-
(B) Total outstanding dues of creditors other than micro enterprise and small enterprises	-	-
- Other current liabilities	-	111.21
- Short-term provisions	0.03	-
Total Current liabilities	0.59	111.21
TOTAL EQUITY AND LIABILITIES	2,581.78	2,288.38
ASSETS		
1 Non-current assets		
(i) Property, Plant, Equipments and Intangible Assets		
- Property, Plant and Equipments	56.85	60.61
- Intangible Assets	-	-
- Capital Work in Progress	-	-
- Intangible assets under development	-	-
Total Property, Plant and Equipments	56.85	60.61
(ii) Non-current investments	0.10	300.10
(iii) Deferred tax assets (net)	41.99	41.99
(iv) Long-term loans and advances	-	10.94
(v) Other non-current assets	30.28	30.28
Total Non-current assets	129.22	443.93
2 Current assets		
- Current investments	2,375.00	-
- Inventories	-	-
- Trade receivables	-	-
- Cash and cash equivalents	31.75	1,844.39
- Short-term loans and advances	-	-
- Other current assets	45.80	0.06
Total Current assets	2,452.56	1,844.45
TOTAL - ASSETS	2,581.78	2,288.38

For, Shaival Reality Limited

Mayur M Desai
Managing Director
DIN: 00143018



Date : 05/10/2026
Place: Ahmedabad

SHAIVAL REALITY LIMITED
 Standalone Cash Flow Statement for the Half Year Ended on 30/09/2026

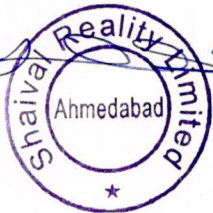
All amount in Rs. Lacs unless otherwise stated

	Particulars	Half Year Ended 30.09.2026	Half Year Ended 30.09.2025
A	CASH FLOW FROM OPERATING ACTIVITIES :		
	Net Profit before taxation and extra-ordinary items	292.97	61.36
	Adjustment for :		
	Depreciation	0.35	0.38
	Interest Income	59.98	2.09
	Profit/loss on Sale of investments	-240.00	-
	Profit/loss on Sale of Fixed Assets	-0.09	-
	Operating Profit Before Working Capital Changes	113.21	63.83
	Working Capital Changes:		
	(Increase)/ Decrease in Inventory	-	-
	(Increase)/ Decrease in Trade and Other Receivables	-	112.12
	(Increase) / Decrease in Other Current Assets	-45.75	-64.95
	(Increase) / Decrease in Non Current Asset	-	57.06
	Increase in Trade Payables and other Liabilities	0.43	660.13
	Cash generated from operations	67.89	828.18
	Income Tax Paid (including Tax deducted at source)	-	-
	Net Cash Used in Operating Activities	67.89	828.18
		(I)	
		(II)	
		(I+II)	
B	CASH FLOW FROM INVESTING ACTIVITIES :		
	Addition to Fixed Assets	-	-
	Deletion from Fixed Assets	3.50	3.10
	(Purchase) / Sale of Investments	540.00	-124.97
	Interest Income	-59.98	-2.09
	Net Cash used in Investment Activities	483.52	-123.96
C	CASH FLOW FROM FINANCING ACTIVITIES :		
	Proceeds/(Repayment) of Loans(Net)	-	-
	Proceeds/(Repayment) of Long Term Loans(Net)	-2,364.06	-501.62
	Dividend paid and DDT	-	-
	Net Cash From Financing Activities	-2,364.06	-501.62
D	Net Changes in Cash and Cash Equivalents (A+B+C)	-1,812.64	202.60
E	Cash and Cash Equivalents at start of the year	1,844.39	42.50
F	Cash and Cash Equivalents at the end of the year (D+E)	31.75	245.11
	Components of Cash & Cash Equivalents at the end of the year		
	Cash & Cash Equivalents	31.75	245.11
		31.75	245.11

For, Shaival Reality Limited

Mayur M Desai
 Managing Director
 DIN: 00143018

Date : 05/10/2026
 Place: Ahmedabad



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Independent Auditor's Limited Review Report on Standalone Unaudited Half Yearly Financial Results Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half Year Ended on 30th September 2026.

**Review Report To,
The Board of Directors
Shaival Reality Limited**

We have reviewed the accompanying statement of unaudited financial Results of **Shaival Reality Limited** ("the Company") for the half year ended on 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, but subject to note below, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad
Date: 5th October 2026



**FOR, JAIMIN DELIWALA & CO.
CHARTERED ACCOUNTANTS
FRN: 0103861W**

Jaimin Deliwala

**JAIMIN DELIWALA
Proprietor
M. No. 044529
UDIN: 26044529TCGPSF1340**