

Format for Disclosures under Regulation 10(6)–Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company(TC)	SHAIVAL REALITY LIMITED CIN: L45201GJ1996PLC029311	
2.	Name of the acquirer(s)	SHAIVAL MAYURBHAI DESAI	
3.	Name of the stock exchange where Shares of the TC are listed	- NSE - National Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	This transaction involves an inter se transfer of shares between two qualified promoters. Mr. Desai Abhishek Mayur, who is the brother of Mr. Shaival Mayurbhai Desai, as well as promoter of the company has transferred 14,98,200 Equity Shares to Mr. Shaival Mayur Desai by way of gift and the transfer was executed as a gift between Mr. Desai Abhishek Mayur and Mr. Shaival Mayur Desai. Rationale Behind the Transfer: The transaction is intended to consolidate promoter interests and ensure a streamlined ownership structure within the family.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	In accordance with the General Exemptions provided under Regulation 10 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, specifically under clause 10(1)(a)(ii), such an acquisition by way of inter se transfer among qualifying persons is exempt from the open offer requirement.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	- Yes – Disclosure is required as per Regulation 10(5). - No – Disclosure has not been made to the NSE. - Not Applicable – Since disclosure was not made, the timeline requirement was not met. - Not Applicable – No filing has been executed with the NSE.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/seller	Mr. Desai Abhishek Mayur	No
	b. Date of acquisition	27-11-2024	No
	c. Number of shares/voting rights in respect of the acquisitions from each Person mentioned in 7(a) above	14,98,200	No
	d. Total shares proposed to be acquired/ actually acquired as a % of diluted Share capital of TC	12.94	No

	e.	Price at which shares are proposed to Be acquired / actually acquired	Since the shares were transferred as a gift between promoters, the price at which the shares were acquired is "Nil" (i.e., no monetary consideration was exchanged).		No	
8. Share holding details			Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share Capital of TC	No. of shares held	% w.r.t total share Capital of TC
	a	Each Acquirer/Transferee(*)	1500000	12.96	2998200	25.9
	b	Each Seller/Transferor	1498200	12.94	0.00	0

Note:

- (*)Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


SHAIVAL MAYURBHAI DESAI
DIRECTOR & PROMOTER
(DIN: 03553619)