

July 16, 2024

To, <b>Bombay Stock Exchange Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001.  <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  Company Symbol: <b>SHAH</b>
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Dear Sir/Madam,

**Sub: Sub.: Disclosure of default on payment of interest / repayment of principal amount on loans from Banks / Financial Institutions for the quarter ended on December 31, 2023**

With reference to above subject, and as per Securities Exchange Board of India (SEBI) Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith disclosure (in C2 Format) of the default on payment of interest / repayment of principal amount on loans from banks/ financial institutions for the quarter ended on December 31, 2023.

During the relevant time the information was not disclosed to the stock exchanges due to oversight.

You are requested to take same on your record.

Thanking you,

Yours faithfully,

**For, Shah Metacorp Limited**  
**(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah**  
**Director**  
**(DIN: 02343194)**

C2: Disclosure of the default on payment of interest / repayment of principal amount on loans from banks/ financial institutions for the quarter ended on December 31, 2023.

Sr. No.	Particulars	Amount of Default (in INR)
1.	<b>Loans / revolving facilities like cash credit from banks / financial institutions</b>	
A	Total amount outstanding as on date	467219666
B	Of the total amount outstanding, amount of default as on date	193988996
2.	<b>Unlisted debt securities i.e. NCDs and NCRPS</b>	
A	Total amount outstanding as on date	N/A
B	Of the total amount outstanding, amount of default as on date	N/A
3.	<b>Total financial indebtedness of the listed entity including short-term and long-term debt</b>	594718663

Note: Loans / revolving facilities like cash credit from banks / financial institutions includes details of Outstanding Loan and default in repayment of Loan from Omkara Assets Reconstruction Private Limited.

**For, Shah Metacorp Limited**  
**(Formerly known as Gyscoal Alloys Limited)**

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**Mona Shah**  
**Director**  
**(DIN: 02343194)**