

July 17, 2024

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| To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275 | To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH |
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Dear Sir/Madam,

Sub: Sub.: Disclosure of default on payment of interest / repayment of principal amount on loans from Banks / Financial Institutions for the quarter ended on March 31, 2020

With reference to above subject, and as per Securities Exchange Board of India (SEBI) Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, we enclose herewith disclosure (in C2 Format) of the default on payment of interest / repayment of principal amount on loans from banks/ financial institutions for the quarter and year ended on March 31, 2020.

During the relevant time the information was not disclosed to the stock exchanges due to oversight.

You are requested to take same on your record.

Thanking you,

Yours faithfully,

For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)

Mona Shah
Director
(DIN: 02343194)

C2: Disclosure of the default on payment of interest / repayment of principal amount on loans from banks/ financial institutions for the quarter and year ended on March 31, 2020.

| Sr. No. | Particulars | Amount of Default (in INR) |
|---------|--|----------------------------|
| 1. | Loans / revolving facilities like cash credit from banks / financial institutions | |
| A | Total amount outstanding as on date | 976186980 |
| B | Of the total amount outstanding, amount of default as on date | 642419511 |
| 2. | Unlisted debt securities i.e. NCDs and NCRPS | |
| A | Total amount outstanding as on date | N/A |
| B | Of the total amount outstanding, amount of default as on date | N/A |
| 3. | Total financial indebtedness of the listed entity including short-term and long-term debt | 1074782746 |

Note: Loans / revolving facilities like cash credit from banks / financial institutions includes details of Outstanding Loan and default in repayment of Loan from State Bank of India and Omkara Assets Reconstruction Private Limited.

**For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)**

**Mona Shah
Director
(DIN: 02343194)**