

# MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG,  
AHMEDABAD GUJARAT 380015

---

April 08, 2024

To, <b>Bombay Stock Exchange Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001.  <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, BandraKurla Complex, Bandra (E), Mumbai - 400 051  Company Symbol: <b>Shah</b>
--	---

Dear Sir/Ma'am,

**Sub.: Submission of Disclosure under Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the above cited subject matter, I hereby declare that the members of Promoter and Promoter Group including Persons acting in concert (PAC) except Mr. Zankarsinh Solanki and Ms. Giraben Solanki (as not received Disclosure from them), have not made any encumbrance of shares, directly or indirectly, during the financial year 2023-24.

You are requested to take note of the above.

Thanking you.

Yours faithfully,



**Mona Shah**

**Promoter and Promoter Group Member**

CC:

To,

**Chairman and Members of Audit Committee, Shah Metacorp Limited**  
**Company Secretary, Shah Metacorp Limited**

# MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,  
AHMEDABAD GUJARAT 380015

---

## FORMAT FOR DISCLOSURE UNDER REGULATION 30(1), 30(2) AND 31 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

### Part A – Details of Shareholding

1. Name of the Target Company (TC)		<b>Shah Metacorp Limited</b> <b>(Formerly known as Gyscoal Alloys Limited)</b>
2. Name(s) of the stock exchange(s) where the shares of TC are listed		1. National Stock Exchange of India Limited [NSE company symbol :SHAH]  2. Bombay Stock Exchange Limited [BSE Scrip code: 533275]
3. Particular of the shareholder(s) : a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  Or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.		- N.A. -  1. VIRAL MUKUNDBHAI SHAH 2. GENERAL CAPITAL AND HOLDING COMPANY PRIVATE LIMITED. 3. SAMPATI SECURITIES LIMITED 4. MONA VIRAL SHAH 5. DIPALI MANISH SHAH

**MONA V. SHAH**

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,  
AHMEDABAD GUJARAT 380015

		6. VIRAL MUKUNDBHAI SHAH HUF.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	No. of share encumbrance, and date of creation or invocation or release of encumbrance	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31 <sup>st</sup> of the year, holding of:				
<b>1. Shares</b>				
1. VIRAL MUKUNDBHAI SHAH	32140651	0	7.66	
2. GENERAL CAPITAL AND HOLDING COMPANY PRIVATE LIMITED	0	0	0	
3. SAMPATI SECURITIES LIMITED	82539672	0	19.69	
4. MONA VIRAL SHAH	36666084	0	8.73	
5. DIPALI MANISH SHAH	280810	0	0.06	
6. VIRAL MUKUNDBHAI SHAH HUF	191659	0	0.04	
<b>2. Voting Rights (otherwise than by shares)</b>				
<b>3. Warrants</b>				
MONA VIRAL SHAH (Convertible warrant)	2,25,40,000	0		
<b>4. Convertible Securities</b>				
<b>5. Any other instrument that would entitle the holder to receive shares in the TC</b>				
<b>Total</b>	<b>174358876</b>		<b>39.45%</b>	<b>%</b>

# MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG,  
AHMEDABAD GUJARAT 380015

---

## Part-B\*\*

Name of the Target Company: SHAH METACORP LIMITED

(FORMERLY KNOWN AS GYSKOAL ALLOYS LIMITED)

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1. VIRAL MUKUNDBHAI SHAH 2. GENERAL CAPITAL AND HOLDING COMPANY PRIVATE LIMITED 3. SAMPATI SECURITIES LIMITED 4. MONA VIRAL SHAH 5. DIPALI MANISH SHAH 6. VIRAL MUKUNDBHAI SHAH HUF	Yes	AMDPS7753D AADCG1059M AACCS1076P APSPS1844P ALXPS5398D AAGHV2827Q

Note :

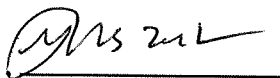
1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Place : Ahmedabad

Date : 08.04.2024

  
Mona Shah