

Date: October 07, 2024

To, Bombay Stock Exchange Limited 1 st Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai – 400 001. Scrip Code: 533275	To, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Company Symbol: SHAH
--	--

Dear Sir/Madam,

SUB.: INTIMATION OF TRADING APPROVAL RECEIVED FROM BSE LIMITED AND NSE INDIA LIMITED ON OCTOBER 7, 2024 FOR 75475727 EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.02/- PER SHARES BEARING DISTINCTIVE NUMBERS FROM 419338677 TO 494814403 ISSUED TO NON-PROMOTERS ON A PREFERENTIAL BASIS.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received Trading approval from BSE Limited vide their letter bearing No. LOD / PREF / SV / 80/ 2024-2025 and from NSE Limited vide their letter bearing No NSE/LIST/ 44443 dated 07.10.2024 for shares allotted on 01.08.2024 of 75475727 equity shares of Re. 1/- issued at premium of 3.02/- bearing distinctive numbers from 419338677 to 494814403 issued to non-Promoters on a preferential basis.

Enclosed herewith the Trading Approval Notice of BSE Limited and NSE Limited dated October 7, 2024 for your kind perusal and record.

You are requested to take note of the same.

Thanking you,

Yours faithfully,

For, Shah Metacorp Limited
(Formerly known as Gyscoal Alloys Limited)

Hiral Patel
Company Secretary
(M. No. A56573)
Encl: a/a

Regd. Office
&
Factory:

Plot No. 2/3 GIDC Ubkhal, Kukarwada, Tal. Vijapur, Dist. Mehsana, Kukarwada,(GJ.) (IN.)-382830
+91 99745 70000 ✉ info@shahgroupco.com

Corporate Office :-

2nd Floor, Mrudul Tower , B/h-Times of India, Ashram Road, Ahmedabad(GJ.) (IN.)-380009
+91-79-66614508 ✉ cs@shahgroupco.com 🌐 www.shahgroupco.com
CIN : L27209GJ1999PLC036656

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44443

October 07, 2024

The Company Secretary
Shah Metacorp Limited
Plot No 2/3, GICC, Kukarwada,
B/H Times of India,
Tal: Vijapur, Dist - Mehsana
Ahmedabad-382830.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis.

This is with reference to the application for the listing of further issue of 75475727 Equity shares of Re. 1/- each allotted under Preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from October 08, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date upto which lock-in
1.	Equity shares of Re. 1/- each allotted under Preferential basis.	SHAH	EQ	75475727	419338677 to 494814403	17-May-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:

http://www.nseindia.com/corporates/content/further_issues.htm

LOD / PREF / SV / 80/ 2024-2025

" E - Letter "

Monday, October 7, 2024

The Company Secretary
SHAH METACORP LIMITED
Plot No 2/3, GIDC Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana,
Mehsana , Gujarat, 382830

Dear Sir / Madam,

Re: Trading of 75475727 Equity Shares of Rs. 1/- each to be issued at a premium of Rs. 3.02/- bearing distinctive numbers from 419338677 to 494814403 issued to Non Promoters on a preferential basis .

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, October 8, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241007-24** dated **October 7, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager