

October 27, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Symbol: SHAHINVEST

Scrip Code: 544963

Subject: Outcome of Board Meeting held on October 27, 2026 pursuant to Regulations 30 and 33 of the SEBI (LODR) Regulations, 2015

Please note that the following matters were considered and approved at the Board Meeting held today i.e. October 27, 2026:

1. The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026. A copy of the said results along with the Limited Review Report is enclosed in **Annexure A**.
2. The Acquisition of 71,857 equity shares, representing 6.25% paid up equity share capital of Ficus Food Lab Private Limited. The Disclosures required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 are enclosed in **Annexure B**.
3. Appointment of Mr. Hemant Roy as the Internal Auditor of the Company for financial year 2026-27 to financial year 2028-29, pursuant to the Section 138 of the Companies Act, 2013 on the recommendation of Audit Committee. The Disclosures required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 are enclosed in **Annexure C**.
4. Appointment of M/s. SSKA & Company, Chartered Accountants, as the Independent System Auditor of the Company for period from April 01, 2026 to September 30, 2026 pursuant to SEBI Prescribed Framework for Stock Brokers. The Disclosures required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 are enclosed in **Annexure D**.

Registered Office :
810, X-Change Plaza, Road 5E, GIFT City,
Gandhinagar – 382 050.

Corporate Office :
'SIHL HOUSE', Opp. Ambawadi Jain Temple,
Nehrunagar Cross Road, Ahmedabad – 380 015.

CIN : U67120GJ1994PLC023257
MEMBER : NATIONAL STOCK EXCHANGE OF INDIA LTD. (ID-07590)
BOMBAY STOCK EXCHANGE LTD. (ID-943)
MULTI COMMODITY EXCHANGE OF INDIA LTD (ID-57480)
DEPOSITORY : NATIONAL SECURITIES DEPOSITORY LTD. DPID : IN 300343
SEBI SINGLE REG. NO. : TRADING – INZ000167335 DEMAT – IN-DP-465-2020

The meeting started at 04:34 P.M. and concluded at 05:10 P.M.

Thanking you,
For, Shah Investor's Home Limited

SHAH
VANDAN

Digitally signed by SHAH VANDAN
DN: c=IN, st=Gujarat,
2.5.4.20=d5d68115049a3c701051da7304d14b2,
dnQualifier=CN=Vandanshah,
serialNumber=358999cbe2383b3b8b428c282c,
a13e8b513c5e053644d71ad7f54b1c1b64b,
o=Personal, cn=SHAH VANDAN
Date: 2026.10.27 18:48:14 +05'30'

Vandan Shah
Company Secretary & Compliance Officer
ICSI Membership No. A73933

Registered Office :
810, X-Change Plaza, Road 5E, GIFT City,
Gandhinagar - 382 050.

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SEBI SINGLE REG. NO. : TRADING - INZ000167335 DEMAT - IN-DP-465-2020

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in

CIN: U67120GJ1994PLC023257

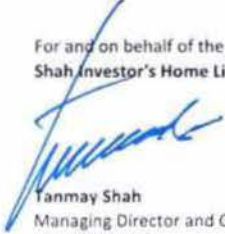
Statement of Standalone Financial Results for the Quarter Ended 30 June 2026

(` in lakhs, unless otherwise stated)

Particulars	For the Quarter Ended		For the Year Ended	
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited*	Unaudited	Audited
Revenue From Operations				
i. Interest Income	439.23	517.16	458.39	2,158.97
ii. Dividend Income	4.20	18.15	13.08	101.54
iii. Fees and commission income	1,277.70	1,109.36	1,251.17	4,749.94
iv. Net gain on fair value changes	(0.82)	(89.88)	11.02	96.18
(i) Total Revenue from operations	1,720.31	1,554.79	1,733.66	7,106.63
(ii) Other Income	1.86	16.00	36.14	72.77
(iii) Total Income (I+II)	1,722.17	1,570.79	1,769.80	7,179.40
Expenses				
i. Finance Costs	83.29	93.56	55.33	354.62
ii. Fees and commission expense	787.36	670.84	718.48	2,854.10
iii. Impairment on financial instruments	(0.02)	0.09	0.00	0.17
iv. Employee Benefits Expenses	319.26	272.21	247.23	1,092.02
v. Depreciation and amortization expenses	41.08	50.16	39.85	177.81
vi. Other expenses	231.32	245.12	224.07	869.48
(IV) Total Expenses (IV)	1,462.29	1,331.98	1,284.96	5,348.20
(V) Profit/(loss) before tax (III-IV)	259.88	238.81	484.84	1,831.20
(VI) Tax Expense				
(i) Current Tax	68.76	121.68	101.18	455.36
(ii) Deferred Tax	(5.75)	4.23	4.23	16.92
(iii) (Excess)/Short provision for earlier years	-	(7.65)	-	(7.65)
(VII) Profit/(loss) for the period (V-VI)	196.87	120.55	379.43	1,366.57
(VIII) Other Comprehensive Income				
(A) (i) Items that will not be reclassified to profit or loss	821.36	(1,121.89)	754.01	(1,029.59)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(113.35)	137.19	(87.86)	149.00
Subtotal (A)	708.01	(984.70)	666.15	(880.59)
(B) (i) Items that will be reclassified to profit or loss	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
Subtotal (B)	-	-	-	-
Other Comprehensive Income (A + B)	708.01	(984.70)	666.15	(880.59)
(IX) Total Comprehensive Income for the period (VII+VIII) (Comprising Profit (Loss) and other Comprehensive Income for the period)	904.88	(864.15)	1,045.58	485.99
(X) Paid up share capital (Face value Rs. 10 per share)	1,575.40	1,575.40	1,575.40	1,575.40
(XI) Other Equity				14,010.44
(XII) Earnings per equity share				
Basic & Diluted*	1.25	0.77	2.41	8.67

* Refer Note 3

#EPS for the quarters is not annualized

For and on behalf of the Board of
Shah Investor's Home Limited

 Yanmay Shah
 Managing Director and CFO
 DIN: 00023067
Place : Ahmedabad
Date: 27 October, 2026

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCSL (53E), Road 5E, Block 53, Zone 5, Gift City, Gandhinagar 382050

Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in

CIN: U67120GJ1994PLC023257

Notes to Un-audited Standalone Financial Results for quarter ended 30 June 2026

- 1 Shah Investor's Home Ltd ("Company") completed its Initial Public Offer (IPO) of 53,99,200 equity shares of face value of Rs. 10 each, at an issue price of Rs.167 per share (including a share premium of Rs. 157 per share), comprising entirely of a fresh issue aggregating to Rs. 90.17 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 6 October 2026. Accordingly, the Unaudited Standalone Financial Results for the Quarter Ended 30 June 2026 have been drawn up for the first time, in accordance with the listing requirements.
- 2 The Un-audited Standalone Financial Results of Shah Investor's Home Limited ("the Company") for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 October 2026.
- 3 Limited Review of the aforesaid Financial Results for the quarter ended 30 June 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.
- 4 The figures for the year ended 31 March, 2026 have been extracted from the Standalone Financial Statements audited by the statutory auditors of the Company. The figures for the quarter ended 31 March 2026 represent the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the unaudited year-to-date figures for the period ended 31 December 2025. The year-to-date figures for the period ended 31 December 2025 and the figures for the corresponding quarter ended 30 June 2025 have neither been audited nor reviewed by the statutory auditors of the Company. However, the management has exercised necessary care and diligence to ensure that the Unaudited Financial Results for these periods are fairly stated.
- 5 Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.
- 6 The Un-audited Standalone Financial Results of the Company for the quarter ended 30 June 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.sihl.in.



Place : Ahmedabad
Date: 27 October, 2026

For and on behalf of the Board of
Shah Investor's Home Limited

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Ashit N. Shah & Co

Chartered Accountants

CA Ashit N. Shah

B.Com., LL.B, F.C.A.

Phone : 2640 3811
1, Shantinath Appt,
Shantisadan Society,
B/H. Doctor House,
Ellisbridge,
Ahmedabad-380006.

Independent Auditor's Limited Review Report on unaudited standalone financial results of Shah Investor's Home Limited for the quarter ended on June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

To

Board of Directors of

Shah Investor's Home Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Shah Investor's Home Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirements Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in above Paragraph, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in the terms of Listing Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, **ASHIT N. SHAH & CO**
Chartered Accountants
FRN: 100624W


(ASHIT N. SHAH)

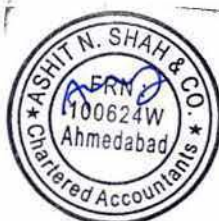
(Proprietor)

Membership Number: 036857

UDIN:

Place: Ahmedabad

Date: 27/10/2026



Statement of Consolidated Financial Results for the Quarter Ended 30 June 2026

Particulars	(₹ in lakhs, unless otherwise stated)			
	For the Quarter Ended		For the Year Ended	
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	Unaudited	Audited*	Unaudited	Audited
Revenue From Operations				
i. Interest Income	486.13	580.91	505.89	2,352.63
ii. Dividend Income	4.24	18.50	18.48	117.10
iii. Rental Income	2.78	2.68	2.63	10.68
iv. Fees and commission Income	1,280.04	1,111.01	1,252.69	4,749.47
v. Net gain on fair value changes	18.81	(96.41)	(189.79)	(91.08)
vi. Sale of Service	2.10	2.57	2.10	8.87
(i) Total Revenue from operations	1,794.10	1,619.26	1,592.00	7,147.67
(ii) Other Income	2.27	23.13	40.74	92.33
(iii) Total Income (I+II)	1,796.37	1,642.39	1,632.74	7,240.00
Expenses				
i. Finance Costs	64.78	66.86	28.69	235.49
ii. Fees and commission expense	787.36	671.08	718.74	2,855.07
iii. Impairment on financial instruments	(0.12)	(0.17)	(0.13)	(0.69)
iv. Employee Benefits Expenses	349.83	304.30	282.47	1,227.18
v. Depreciation and amortization expenses	43.40	52.60	42.29	187.58
vi. Other expenses	237.95	250.83	231.27	904.51
(iv) Total Expenses (IV)	1,483.20	1,345.50	1,303.33	5,409.14
(V) Profit/(loss) before tax (III-IV)	313.17	296.89	329.41	1,830.86
(VI) Tax Expense				
(i) Current Tax	72.48	132.28	110.49	497.13
(ii) Deferred Tax	(5.69)	5.48	8.73	26.80
(iii) (Excess)/Short provision for earlier years	(0.43)	(7.65)	-	(3.71)
(VIII) Profit/(loss) for the period (V-VI)	246.81	166.78	210.19	1,310.64
Share of Profit from Associate (Net of taxes)	-	-	-	-
(IX) Profit after tax and share in profit of Associate	246.81	166.78	210.19	1,310.64
(X) Other Comprehensive Income				
(A) (i) Items that will not be reclassified to profit or loss	1,013.42	(1,186.52)	848.89	(18.17)
(ii) Income tax relating to items that will not be reclassified to profit or loss	(143.56)	171.99	(107.07)	12.91
Subtotal (A)	869.86	(1,014.53)	741.82	(5.25)
(B) (i) Items that will be reclassified to profit or loss	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
Subtotal (B)	-	-	-	-
Other Comprehensive Income (A + B)	869.86	(1,014.53)	741.82	(5.25)
Total Comprehensive Income for the period (VIII+IX) (Comprising Profit (Loss) and other Comprehensive Income for the period)	1,116.67	(847.75)	952.00	1,305.39
(XII) Net Profit attributable to:				
Owners of parent	243.79	165.88	221.81	1,320.22
Non-Controlling Interest	3.02	0.90	(11.62)	(9.58)
(XIII) Other Comprehensive Income/(loss) attributable to:				
Owners of parent	866.66	(1,011.67)	740.38	(0.99)
Non-Controlling Interest	3.20	(2.86)	1.44	(4.26)
(XIV) Total Comprehensive Income attributable to: (XIV)=(XII)+(XIII)				
Owners of parent	1,110.45	(845.80)	962.18	1,319.23
Non-Controlling Interest	6.22	(1.96)	(10.18)	(13.84)
(XV) Paid up share capital (Face value Rs. 10 per share)	1,575.40	1,575.40	1,575.40	1,575.40
(XVI) Other Equity				16,395.26
(XVII) Earnings per equity share				
Basic & Diluted ^a	1.55	1.05	1.41	8.38

* Refer Note 3
^aEPS for the quarters is not annualized

Place : Ahmedabad
Date: 27 October, 2026



For and on behalf of the Board of
Shah Investor's Home Limited

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Shah Investor's Home Limited

Registered Address: 810, X-Change Plaza, DSCCL (S3E), Road SE, Block S3, Zone 5, Gift City, Gandhinagar 382050

Tel: +91-79-65081699, Email: info@sihl.in, Website: www.sihl.in

CIN: U67120GJ1994PLC023257

Notes to Un-audited Consolidated Financial Results for quarter ended 30 June 2026

- 1 Shah Investor's Home Ltd ("Company") completed its Initial Public Offer (IPO) of 53,99,200 equity shares of face value of Rs. 10 each, at an issue price of Rs.167 per share (including a share premium of Rs. 157 per share), comprising entirely of a fresh issue aggregating to Rs. 90.17 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 6 October 2026. Accordingly, the Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026 have been drawn up for the first time, in accordance with the listing requirements.
- 2 The Un-audited Consolidated Financial Results of Shah Investor's Home Limited ("the Company") and its Subsidiaries (together referred to as 'Group') for the quarter ended June 30, 2026 have been prepared in accordance with Indian Accounting Standards ("IND AS") as prescribed under Section 133 of the Companies Act, 2013, read with Companies (Indian Accounting Standards) Rules, 2015, applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 27 October 2026.
- 3 Limited Review of the aforesaid Financial Results for the quarter ended 30 June 2026 has been carried out by the Statutory Auditors, and they have issued Limited Review Report with unmodified conclusion thereon.
- 4 The figures for the year ended 31 March, 2026 have been extracted from the Consolidated Financial Statements audited by the statutory auditors of the Holding Company. The figures for the quarter ended 31 March 2026 represent the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the unaudited year-to-date figures for the period ended 31 December 2025. The year-to-date figures for the period ended 31 December 2025 and the figures for the corresponding quarter ended 30 June 2025 have neither been audited nor reviewed by the statutory auditors of the Holding Company. However, the management has exercised necessary care and diligence to ensure that the Unaudited Consolidated Financial Results for these periods are fairly stated.
- 5 Figures for previous quarter/period have been regrouped and reclassified wherever considered necessary, to conform to current quarter/period classification/disclosures.
- 6 The consolidated financial results comprise the financial results of Shah Investor's Home Limited and all its subsidiaries and associates as under:

Name of Entity	Consolidates as
SIHL Fincap Limited	Wholly Owned Subsidiary
SIHL Strategic Pvt. Ltd.	Wholly Owned Subsidiary
SIHL Global Investments (IFSC) Pvt. Ltd.	Wholly Owned Subsidiary
SIHL Consultancy Limited	Subsidiary
SIHL Health and Wellness Foundation	Associate

- 7 The Un-audited Standalone Financial Results of the Company for the quarter ended 30 June 2026 are also available on the website of the Stock Exchanges, where the securities of the Company are listed, i.e., www.bseindia.com and www.nseindia.com and on the Company's website, i.e., www.sihl.in.



Place : Ahmedabad
Date: 27 October 2026

For and on behalf of the Board of
Shah Investor's Home Limited

Tanmay Shah
Managing Director and CFO
DIN: 00023067

Independent Auditor's Limited Review Report on unaudited consolidated financial results of Shah Investor's Home Limited for the quarter ended June 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.

To

Board of Directors of

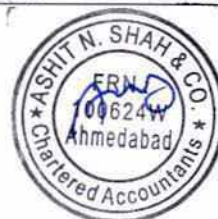
Shah Investor's Home Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Shah Investor's Home Limited** ("the Holding Company") and its Subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement") attached herewith, being submitted by the Holding company pursuant to the requirements Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (as amended). Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr No.	Name of the Entity	Relationship with the Holding Company
1	SIHL Fincap Limited	Wholly owned Subsidiary
2	SIHL Strategic Pvt Ltd	Wholly owned Subsidiary
3	SIHL Global Investments (IFSC) Pvt Ltd	Wholly owned Subsidiary
4	SIHL Consultancy Ltd	Subsidiary
5	SIHL Health and Wellness Foundation	Associate



5. Based on our review conducted as stated in above Paragraph, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in the terms of Listing Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of one subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 2.43 lakhs, total net profit after tax of Rs. 2.81 lakhs and total comprehensive income of Rs. 19.21 lakhs, for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.
- Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

For, **ASHIT N. SHAH & CO**
Chartered Accountants
FRN: 100624W


(ASHIT N. SHAH)
(Proprietor)

Membership Number: 036857
UDIN: 26036857PZDRRG4027
Place: Ahmedabad
Date: 27/10/2026



Annexure B

S. No.	Particulars	Details															
1.	Name of the target entity, details in brief such as size, turnover etc.;	Ficus Food Lab Private Limited Turnover: 14.71 Crore															
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<table border="1"> <thead> <tr> <th>Related Party Names</th><th>Shares Held</th><th>% of Holding</th></tr> </thead> <tbody> <tr> <td>Tanmay Shah</td><td>51,818</td><td>4.80%</td></tr> <tr> <td>Preeti Shah</td><td>9,000</td><td>0.83%</td></tr> <tr> <td>SIHL Commodities Ltd</td><td>1,90,000</td><td>17.61%</td></tr> <tr> <td>SIHL Strategic Advisors Private Ltd</td><td>1,90,000</td><td>17.61%</td></tr> </tbody> </table> We confirm that the Acquisition is done at Arm’s Length Basis as per the Valuation Report.	Related Party Names	Shares Held	% of Holding	Tanmay Shah	51,818	4.80%	Preeti Shah	9,000	0.83%	SIHL Commodities Ltd	1,90,000	17.61%	SIHL Strategic Advisors Private Ltd	1,90,000	17.61%
Related Party Names	Shares Held	% of Holding															
Tanmay Shah	51,818	4.80%															
Preeti Shah	9,000	0.83%															
SIHL Commodities Ltd	1,90,000	17.61%															
SIHL Strategic Advisors Private Ltd	1,90,000	17.61%															
3.	Industry to which the entity being acquired belongs	The Target Company is a business-to-business manufacturer of wet condiments, mainly mayonnaise, dips, dressings, sauces and syrups, produced under the brands of its customers (private label and contract manufacturing). The Company has also started its own Brand Damn Good! Obviously.															
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Operations, executing current orders, and to add additional capacity for future Orders requirement and Working capital requirement															
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	N.A.															
6.	Indicative time period for completion of the acquisition;	Upto one month subject to the completion of all formalities.															

Registered Office :
810, X-Change Plaza, Road 5E, GIFT City,
Gandhinagar - 382 050.

Corporate Office :
'SIHL HOUSE', Opp. Ambawadi Jain Temple,
Nehrunagar Cross Road, Ahmedabad - 380 015.

CIN : U67120GJ1994PLC023257
MEMBER : NATIONAL STOCK EXCHANGE OF INDIA LTD. (ID-07590)
BOMBAY STOCK EXCHANGE LTD. (ID-943)
MULTI COMMODITY EXCHANGE OF INDIA LTD (ID-57480)
DEPOSITORY : NATIONAL SECURITIES DEPOSITORY LTD. DPID : IN 300343
SEBI SINGLE REG. NO. : TRADING - INZ000167335 DEMAT - IN-DP-465-2020

7.	Consideration -whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 835/- per share (including premium of Rs. 825/- per share)
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	6.25% (71,857 equity shares) post share capital of the Company
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Ficus Food Lab Private Limited operates in the fast-growing packaged food and sauces & condiments segment, offering end-to-end private label manufacturing solutions for a wide range of wet condiments including mayonnaise, sauces, dips, dressings, and syrups. The Company is creating quality creations to India, UAE, Dubai, Saudi Arabia, KSA, Lebanon, Qatar, and beyond. Date of Incorporation: April 21, 2022 History of 3 Year Turnover: FY 2024: Rs. 1.11 Crore FY 2025: Rs. 5.00 Crore FY 2026: Rs. 14.71 Crore The company has been incorporated in India itself.

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Annexure C

S. No.	Particulars	Details
1.	Reason for change viz. Appointment, re-appointment, resignation, removal, death or otherwise	Appointment of Internal Auditor
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	October 27, 2026 (Term for three Financial year from FY 2026-27 to FY 2028-29)
3.	Brief profile (in case of appointment)	Mr. Hemant Roy had been in Organization as Employee of the Company and has about 25 years of experience in corporate accounting and finance, with expertise in financial reporting, budgeting etc. Mr. Hemant Roy will be exclusive managing the Internal Audit functions for the Company as Internal Auditor.
4.	Disclosure of relationships between directors (in case of appointment of a director)	N.A.

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DEPOSITORY

: NATIONAL SECURITIES DEPOSITORY LTD. DPID : IN 300343

SEBI SINGLE REG. NO. : TRADING - INZ000167335 DEMAT - IN-DP-465-2020

Annexure D

S. No.	Particulars	Details
1.	Reason for change viz. Appointment, re-appointment, resignation, removal, death or otherwise	Appointment of System Auditor
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	w.e.f October 01, 2026 (Term from April 01, 2026 to September 30, 2026)
3.	Brief profile (in case of appointment)	M/s. SSKA & Company Chartered Accountant Firm which has over 15 years of experience in the field of Taxation, Regulatory Affairs, Audit, Corporate Governance, Business Setup & Consulting
4.	Disclosure of relationships between directors (in case of appointment of a director)	N.A.

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