SHAH ALLOYS LTD.

Corp. Office : Shah Alloys Corporate House, Sola - Kalol Road, Santej, Ta. Kalol, Dist. Gandhinagar- 382043
Regd. Office : 5/1, Shreeji House, 5th Floor, Behind M.J.Library, Ashram Road, Ahmedabad- 6. India

Phone : 02764 - 661100
Fax : 02764 - 661110
E-mail : info@shahalloys.com

30th May 2015

Department of Corporate Service
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Tower.
Dalal Street,
Mumbai - 400 001

Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No C/1, G-Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051

BSE Scrip Code: 513436

NSE Symbol – SHAHALLOYS

Sub: SEBI (Prohibition of Investor Trading) Regulations 2015 followed by Circular CIR/ISD/01/2015 dated 11th May 2015

Dear Sir,

In compliance with the SEBI (Prohibition of Investor Trading) Regulations 2015 followed by SEBI Circular CIR/ISD/01/2015 dated 11th May 2015, we confirm that Company has:

1. Adopted the Code of Conduct and
2. Uploaded on our Website viz: www.shahalloys.com, the code of practices and procedures for fair disclosure of unpublished price Sensitive Information.

This for your information.

Thanking you,

Yours faithfully,

for Shah Alloys Ltd

Vinod Kumar Shah
Company Secretary

Factory : Block No. 2221 / 2222, Shah Industrial Estate, Sola-Kalol Road, Santej, Ta. Kalol, Dist. : Gandhinagar - 382 043.
Phone : (02764) 286525 / 286545 • Fax : (02764) 286615
Website : www.shahalloys.com
CIN-L27100GJ1990PLC014698