

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG,
AHMEDABAD GUJARAT 380015

July 02, 2026

To,
The Compliance Officer
Shah Metacorp Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur,
Dist. Mehsana, Ubkhal,
Kukarwada, Tal Vijapur,
Dist. Mehsana, Mehsana,
Gujarat – 382 830

To,
Department of Corporate
Services
Bombay Stock Exchange
Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai –
400 001
SCRIPCODE: 533275

To,
Department Of Corporate
Services
National Stock Exchange of
India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: SHAH

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

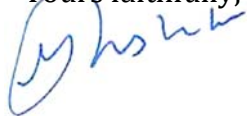
Please find enclosed herewith the disclosure regarding issuance of Equity Shares of Shah Metacorp Limited to Ms. Mona Viral Shah (“Promoter & Shareholder”) under Rights Issue as required under the Regulation 29(2) with respect to acquisition of Shares by the Promoters/Promoter Group of the Company of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt of the same and take the disclosure on record.

We request you to take note of the same.

Thanking you,

Yours faithfully,



Mona Shah
Director and Promoter

Encl: As Above

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Limited CIN – L46209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
Details of the <u>acquisition</u> / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	106619848	12.04	12.04
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	106619848	12.04	12.04
Details of acquisition/sale			
a) Shares carrying voting	31628600	02.03	02.03

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rights acquired/sold a) Shares carrying voting rights acquired/sold			
b) <u>VRs</u> acquired /sold otherwise than by shares	0	0	0
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	31628600	02.03	02.03
<u>After the acquisition</u> /sale, holding of:			
a) Shares carrying voting rights	138248448	14.07	14.07
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	138248448	14.07	14.07
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or <u>date of receipt of intimation of allotment of shares</u> , whichever is	June 30, 2026 (Date of Allotment)		

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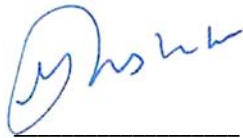
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applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	88,52,10,905 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	98,23,74,228 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	18,22,48,448 Equity shares of face value of Rs.1/- each

PART – B:

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mona Viral Shah	YES	



Mona Viral Shah
Promoter

Place: Ahmedabad

Date: 02/07/2026

CC: Shah Metacorp Limited