



28th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Outcome of the Board Meeting of Lloyds Enterprises Limited held on Thursday, 28th May, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform that in connection with the issuance of 1,700 (one thousand seven hundred) unlisted, unrated, senior, secured, redeemable, non-convertible debentures in dematerialized form, each having a face value of Rs. 10,00,000 (Indian Rupees Ten Lakh only) (“**Debentures**”) aggregating up to Rs. 170,00,00,000 (Indian Rupees One Hundred Seventy Crores only) (“**NCD Issue**”) by Geomysore Services India Pvt Ltd (“**Issuer**”), the Board of Directors of the Lloyds Enterprises Limited (“**Company**”) at its meeting held today i.e. **Thursday, 28th May, 2026**, has *inter alia*, approved the issuance of an unconditional and irrevocable corporate guarantee by the Company in favour of Axis Trustee Services Limited (“**Debenture Trustee**”) and such other security and / or contractual comforts required for securing the obligations of the Issuer and the other obligors in relation to the Debentures, jointly and severally with Thriveni Earthmovers Private Limited and Prakar Estates and Promoters LLP.

The requisite details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are given under “**Annexure A**”.

The meeting of the Board of Directors commenced at 11:15 A.M.(IST) and concluded at 11:50 A.M.(IST).

Kindly take the same on record.

**Thanking You,
Yours Faithfully,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408**

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



“ANNEXURE A”

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars	Details
1.	Name of party for which such guarantees or indemnity or surety was given.	Geomysore Services India Pvt Ltd (“ GMSI ”)
2.	Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	Yes, Lloyds Enterprises Limited holds a 30.48% economic stake in GMSI through its 50% investment in Prakar Estates and Promoters LLP. The corporate guarantee extended is at arm’s length.
3.	Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	Issuance of unconditional and irrevocable corporate guarantee by the Company jointly and severally with Thriveni Earthmovers Private Limited and Prakar Estates and Promoters LLP in favour of Axis Trustee Services Limited (“ Debenture Trustee ”) for securing the obligations of the Geomysore Services India Pvt Ltd (“ Issuer ”) in relation to the proposed issuance of Debentures.
4.	Impact of such guarantees or indemnity or surety on listed entity	This corporate guarantee will be considered as contingent liability of the Company.

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