



26<sup>th</sup> December, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512463**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSENT**

**Sub: Intimation of Loan Agreement.**

***Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015***

---

**Dear Sir/Madam,**

In compliance with Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**Listing Regulations**”), we wish to inform you that Lloyds Enterprises Limited (“**the Company**”) has entered into loan agreements to avail financial assistance for meeting the balance consideration towards conversion of warrants of Lloyds Metals and Energy Limited held by the Company, from Tata Capital Limited of ₹211 crore, Bajaj Finance Limited of ₹75 crore and Jio Credit Limited of ₹75 crore.

Further, the details of loan agreement as required under the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November 2024 are enclosed herewith as “**Annexure A.**”

The same is also available on the Company’s website at [www.lloydsenterprises.in](http://www.lloydsenterprises.in).

We request you to take the same on record.

Thanking you,  
Yours faithfully,

**For Lloyds Enterprises Limited**

**Pranjal Mahapure**  
**Company Secretary and Compliance Officer**  
**Membership No: ACS69408**

***Encl: as above***

## **LLOYDS ENTERPRISES LIMITED**

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in)  
(CIN) L27100MH1986PLC041252

**Annexure A**

The details required under Regulation 30 & Schedule III (Part A Para B) of the Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024:

Sr. No	Particulars	Details		
		Tata Capital Limited	Bajaj Finance Limited	Jio Credit Limited
1.	Name(s) of the Parties with whom the agreement is entered	Loan agreement between Lloyds Enterprises Limited ("the Company") and Tata Capital Limited	Loan agreement between Lloyds Enterprises Limited ("the Company") and Bajaj Finance Limited	Loan agreement between Lloyds Enterprises Limited ("the Company") and Jio Credit Limited
2.	Purpose of entering into the agreement	To avail financial assistance for meeting the balance consideration towards conversion of warrants of Lloyds Metals and Energy Limited held by Lloyds Enterprises Limited.	To avail financial assistance for meeting the balance consideration towards conversion of warrants of Lloyds Metals and Energy Limited held by Lloyds Enterprises Limited.	To avail financial assistance for meeting the balance consideration towards conversion of warrants of Lloyds Metals and Energy Limited held by Lloyds Enterprises Limited.
3.	Size of the agreement	₹ 211 crores	₹ 75 crores	₹ 75 crores
4.	Shareholding, if any, in the entity with whom the agreement is executed	Nil	Nil	Nil
5.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not applicable	Not applicable	Not applicable
6.	whether, the said parties are related to promoter/promoter group/ group companies in any	No	No	No

**LLOYDS ENTERPRISES LIMITED**

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: [lloydspartnerprises@lloyds.in](mailto:lloydspartnerprises@lloyds.in) [www.lloydspartnerprises.in](http://www.lloydspartnerprises.in)

(CIN) L27100MH1986PLC041252

	manner. If yes, nature of relationship			
7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No	No	No
8	in case of issuance of shares to the parties, details of issue price, class of shares issued	No	No	No
9.	in case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis	<p>a. details of lender/borrower: Loan granted by Tata Capital Limited ₹ 211 crores</p> <p>b. Nature of Loan: Secured</p> <p>c. total amount of loan taken: ₹ 211 crores</p> <p>d. total amount outstanding: 127.50 crores</p> <p>e. date of execution of the loan agreement/sanction letter: 26<sup>th</sup> December, 2025</p> <p>f. details of the security provided: Pledge of unencumbered equity shares of Lloyds Metals and Energy Limited held by Crosslink Food and Farms Private Limited (Security Provider).</p>	<p>a. details of lender/borrower: Loan granted by Bajaj Finance Limited ₹ 75 crores</p> <p>b. Nature of Loan: Secured</p> <p>c. total amount of loan taken: ₹ 75 crores</p> <p>d. total amount outstanding: Nil</p> <p>e. date of execution of the loan agreement/sanction letter: 26<sup>th</sup> December, 2025</p> <p>f. details of the security provided: Pledge of unencumbered equity shares of Lloyds Metals and Energy Limited held by Crosslink Food and Farms Private Limited (Security Provider).</p>	<p>a. details of lender/borrower: Loan granted by Jio Credit Limited ₹ 75 crores</p> <p>b. Nature of Loan: Secured</p> <p>c. total amount of loan taken: ₹ 75 crores</p> <p>d. total amount outstanding: Nil</p> <p>e. date of execution of the loan agreement/sanction letter: 26<sup>th</sup> December, 2025</p> <p>f. details of the security provided: Pledge of unencumbered equity shares of Lloyds Metals and Energy Limited held by Crosslink Food and Farms Private Limited (Security Provider).</p>

## LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: [lloydspartnerprises@lloyds.in](mailto:lloydspartnerprises@lloyds.in) [www.lloydspartnerprises.in](http://www.lloydspartnerprises.in)

(CIN) L27100MH1986PLC041252

10.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable	Not applicable	Not applicable
11.	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): i.name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable	Not applicable	Not applicable

## LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: [lloydsenterprises@lloyds.in](mailto:lloydsenterprises@lloyds.in) [www.lloydsenterprises.in](http://www.lloydsenterprises.in)

(CIN) L27100MH1986PLC041252