



25th July, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Intimation regarding postponement and rescheduling of Meeting of Board of Directors (“Board”) / Rights Issue Committee of Lloyds Enterprises Limited (“Company”).

Dear Sir/Madam,

This is further to our Outcome of the meeting of the Board of Directors (“**Board**”) of Lloyds Enterprises Limited (“**Company**”) dated Monday, 21st July, 2025, wherein the offer and issuance of partly paid-up equity shares of face value of Re. 1/- each of the Company (“**Rights Equity Shares**”), as decided by the Board, by way of a Rights Issue to the Eligible Equity Shareholders, for an amount not exceeding Rs. 99,900 Lakhs (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the Rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved and in furtherance to our intimation of meeting of the Board / Rights Issue Committee dated Tuesday, 22nd July, 2025 addressed to BSE Limited and National Stock Exchange of India Limited (collectively ‘**the Stock Exchanges**’) , *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date, timing of the Rights Issue and other terms and conditions.

In view of the applications for in-principle approvals for the Rights Issue, submitted by the Company to the Stock Exchanges on Tuesday, 22nd July, 2025, the Company had scheduled its meeting of its Board / Rights Issue Committee on Friday, 25th July, 2025, to consider various matters in connection with the Rights Issue, in anticipation of receiving the in-principle approval from the Stock Exchanges on or before Friday, 25th July, 2025 as per the timelines prescribed by SEBI in its circular dated March 11, 2025. Since the Stock Exchanges are considering the DLOF and raising queries, which we are in the process of replying, we do not expect to receive the in-principle approvals today, which is Friday, 25th July 2025.

In view, therefore, the Board / Rights Issue Committee has decided to reschedule/postpone its meeting till receipt of the in-principle approval from the Stock Exchanges.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



We will intimate a new date of the Board / Rights Issue Committee meeting as soon as we receive the in-principle approvals from the Stock Exchanges.

The copy of this intimation is also available on the website of the Company at <https://www.lloydsenterprises.in/>

We request you to please take on record the above-mentioned information for your reference and further needful.

**Thanking You,
Yours Faithfully,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408**

Encl: as above

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