

18th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Outcome of the Board Meeting of Lloyds Enterprises Limited held on Thursday, 18th June, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform you that the Board of Directors of the Lloyds Enterprises Limited (“**Company**”) at its meeting held today i.e. **Thursday, 18th June, 2026** have considered and approved the following:

- **Acquisition of Equity Shares of Steel Infra Solutions Company Limited.**

A Share Purchase, Share Subscription and Shareholders’ Agreement (“**SPSSHA**”) dated 18th June, 2026, has been entered between the Company, Lloyds Engineering Works Limited (“**Material Subsidiary of the Company/LEWL**”), Streamland Estate LLP, Steel Infra Solutions Company Limited (“**SISCOL**” or the “**Target Company**”) and shareholders of SISCOL.

Pursuant to the SPSSHA, the Company, LEWL and Streamland Estate LLP have agreed to acquire, in aggregate, 3,57,80,117 equity shares of Target Company, constituting 88.12% of the total outstanding equity share capital of the Target Company, constituting 88.12% of the total outstanding equity share capital of the Target Company, for the total consideration of about Rs. 1,073.40 Cr. The acquisition shall be undertaken as follows:

- a. Acquisition of 73,00,000 equity shares, constituting 17.98% of the total outstanding equity share capital of the Target Company, by Lloyds Enterprises Limited through cash, for the total consideration of about Rs. 219 Cr;
- b. Acquisition of upto 2,11,80,117 equity shares, constituting 52.16% of the total outstanding equity share capital of the Target Company, by the Lloyds Engineering Works Limited partly through cash and partly through share swap (i.e. non-cash consideration basis), for the total consideration of about Rs. 635.40 Cr; and
- c. Acquisition of 73,00,000 equity shares, constituting 17.98% of the total outstanding equity share capital of the Target Company, by Streamland Estate LLP through cash, for the total consideration of about Rs. 219 Cr.

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydspartnerprises@lloyds.in www.lloydspartnerprises.in

(CIN) L27100MH1986PLC041252



The requisite details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are given under “Annexure A”.

The meeting of the Board of Directors commenced at 12:15 P.M. (IST) and concluded at 02:55 P.M. (IST).

Kindly take the same on record.

**Thanking You,
Yours Faithfully,
For Lloyds Enterprises Limited**

**Pranjal Mahapure
Company Secretary & Compliance Officer
ACS69408**

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“ANNEXURE A”

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
(a)	Name of the target entity, details in brief such as size, turnover, etc	<p>Name of the Target Company: Steel Infra Solutions Company Limited (“SISCOL”/ “Target Company”)</p> <p>Brief Details of Target Company: The Target Company is engaged in the business of heavy steel fabrication and infrastructure solutions, serving customers across the energy, infrastructure and industrial segments.</p> <p>April 2025- March 2026: Turnover: Rs. 816.87 Crores Net Profit: Rs. 43.42 Crores</p> <p>Authorised Share Capital of the Target Company: Rs. 65,00,00,000 (Rupees Sixty Five Crores only) consisting of 6,50,00,000 (Six Crore Fifty Lakh) equity shares of face value of Rs. 10 each.</p> <p>Total issued, paid-up and subscribed share capital of the Target Company: Rs. 40,60,39,420 (Rupees Forty Crore Sixty Lakh Thirty-Nine Thousand Four Hundred Twenty only) consisting of 4,06,03,942 (Four Crore Six Lakh Three Thousand Nine Hundred Forty-Two) fully paid up equity shares of face value of Rs. 10 each.</p>
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	The proposed acquisition would not fall within Related Party Transaction.
(c)	Industry to which the entity being acquired belongs	The Target Company is engaged in the business of heavy steel fabrication and infrastructure solutions, serving customers across the energy, infrastructure and industrial segments.

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(d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The proposed acquisition is expected to provide the following benefits to the Company:</p> <p>(a) <u>Strategic acquisition and Long-Term Value Creation</u>: The transaction is expected to provide Lloyds Enterprises Limited along with LEWL, a significant equity stake in the Target Company, enabling participation in its future growth and value creation opportunities. The acquisition is anticipated to generate long-term strategic and financial benefits, enhance shareholder value, and support the Company's overall growth.</p> <p>(b) <u>Impact on Consolidated Financial Performance</u>: Upon completion of the acquisition the Company expects a significant enhancement in its consolidated revenue, profitability, and net worth. The acquisition is anticipated to strengthen the Company's financial position and create synergies that are expected to contribute positively to the overall growth and value creation objectives of the Company.</p> <p>(c) <u>Pathway to a future listing of SISCOL</u>: As part of the transaction roadmap, LEWL will endeavour to file the Draft Red Herring Prospectus for its proposed listing within a period of thirty (30) months from the completion of Stage 1 of the transaction. The proposed listing of SISCOL is expected to facilitate independent price discovery of its business, enhance its market visibility and access to capital, and unlock value for all its stakeholders, including the Company as a significant shareholder.</p>
(e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
(f)	Indicative time period for completion of the acquisition	31 st July, 2026 which can be extended mutually.
(g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	An aggregate 3,57,80,117 equity shares of SISCOL, constituting 88.12% of the total outstanding equity share capital of the Target Company has been acquired by the Lloyds Enterprises Limited, Lloyds Engineering Works Limited, and Streamland Estate LLP. The consideration discharged for the acquisition has been structured through a combination of cash consideration and non-cash consideration (share swap) , as detailed below:

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		<p>1. Acquisition 73,00,000 Equity Shares of SISCOL by Lloyds Enterprises Limited: The entire consideration for the acquisition of 73,00,000 equity shares of SISCOL, constituting 17.98% of the total outstanding equity share capital of the Target Company shall be discharged through cash consideration. Accordingly, Lloyds Enterprises Limited shall pay a total consideration of Rs. 219,00,00,000/- in cash consideration to the sellers/ shareholders for the said acquisition of SISCOL.</p> <p>2. Acquisition 2,11,80,117 Equity Shares of SISCOL by the Lloyds Engineering Works Limited: The consideration for the acquisition of 2,11,80,117 equity shares of SISCOL, constituting 52.16% of the total outstanding equity share capital of the Target Company shall be discharged partly in cash consideration and partly through share swap (i.e. non-cash consideration basis) as detailed below:</p> <p>i. Cash Consideration: The Lloyds Engineering Works Limited shall pay a total consideration of Rs. 1,31,84,72,100/- to the sellers/ shareholders for the acquisition of 43,94,907 equity shares of SISCOL, constituting 10.82% of the total outstanding equity share capital of the Target Company.</p> <p>ii. Share Swap (Non-Cash Consideration): The Lloyds Engineering Works Limited shall issue and allot 7,06,74,554 equity shares on a preferential basis to the sellers/ shareholders of SISCOL at a price of INR 71.25 per equity share, towards the acquisition of upto 1,67,85,210 equity shares, constituting 41.34% of the total outstanding equity share capital of the SISCOL / Target Company, for the total consideration of upto Rs. 5,03,55,61,972.50.</p> <p>3. Acquisition 73,00,000 Equity Shares of SISCOL by Streamland Estate LLP: The entire consideration for the acquisition of 73,00,000 equity shares of SISCOL, constituting 17.98% of the total outstanding equity share capital of the Target Company shall be discharged through cash consideration. Accordingly, Streamland Estate LLP shall pay a total consideration of Rs. 219,00,00,000/- in cash to the sellers/ shareholders for the said acquisition of SISCOL.</p>
(h)	Cost of acquisition and/or the price at which the shares are acquired	The total cost of acquisition of SISCOL shares by the Company is Rs. 219,00,00,000/-.

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(i)	Percentage of shareholding / control acquired and / or number of shares acquired	The Company has agreed to acquire 73,00,000 equity shares, constituting 17.98% of the equity share capital of the Target Company.								
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<ul style="list-style-type: none"> ● Products/ line of business acquired: Steel Infra Solutions Company Limited (CIN: U27300DL2017PLC324842) was incorporated on 12th October, 2017, having its Registered Office D-66, Ground Floor, Block D Hauz Khas, South Delhi, New Delhi- 110016, Delhi, India. ● The Company is primarily engaged in the business of heavy steel fabrication and infrastructure solutions, serving customers across the energy, infrastructure and industrial segments, business of providing end to end steel based solutions covering complete value Chain of activities ranging from design, engineering, fabrication, installation at site and project management for the diverse infrastructural projects. ● The Company has currently Six Production & newly opened sixth manufacturing facility in Hyderabad is now fully operational, Elevating our total production capacity across all units to 100,000 MT per annum. ● The Company has land area of total 25 acres, 101,920 sq mt, to expand Across geographical areas New alliances and partnerships, including international collaborations ● The company has contributed to the landmark developments including Terminal 1 at Delhi Airport, ITPL Bangalore, and the rapidly progressing Noida International Airport. ● Brief details of Turnover for last 3 years: <table border="1" style="margin-left: 20px;"> <thead> <tr> <th>Financial Year</th> <th>Turnover (Rs. in Crores)</th> </tr> </thead> <tbody> <tr> <td>FY 2025-26</td> <td>Rs. 816.87 Crores</td> </tr> <tr> <td>FY 2024-25</td> <td>Rs. 636.10 Crores</td> </tr> <tr> <td>FY 2023-24</td> <td>Rs. 573.49 Crores</td> </tr> </tbody> </table> ● Country of presence: India ● Any other significant information: Nil 	Financial Year	Turnover (Rs. in Crores)	FY 2025-26	Rs. 816.87 Crores	FY 2024-25	Rs. 636.10 Crores	FY 2023-24	Rs. 573.49 Crores
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FY 2025-26	Rs. 816.87 Crores									
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