

14th May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Scheme of Merger by Absorption between Lloyds Infrastructure & Construction Limited ("LICL" or "Transferor Company 1") And Metalfab Hightech Private Limited ("MHPL" or "Transferor Company 2") And Techno Industries Private Limited ("TIPL" or "Transferor Company 3") with Lloyds Engineering Works Limited ("LEWL" or "Transferee Company" or "Material Subsidiary of Lloyds Enterprises Limited")

Dear Sir,

Pursuant to Regulation 30 read with schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Competition Commission of India ("CCI") has approved the proposed Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited ("LICL" or "Transferor Company 1"), Metalfab Hightech Private Limited ("MHPL" or "Transferor Company 2") and Techno Industries Private Limited ("TIPL" or "Transferor Company 3") with Lloyds Engineering Works Limited ("LEWL" or "Transferee Company" or "Material Subsidiary of Lloyds Enterprises Limited") (herein after referred to as "Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, under section 31(1) of the Competition Act, 2002.

The details of the same as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with relevant SEBI Circulars has been enclosed as - "Annexure A" and CCI's letter approving the transaction for your reference. This intimation will also be uploaded on the Company's website at <https://www.lloydsenterprises.in/>.

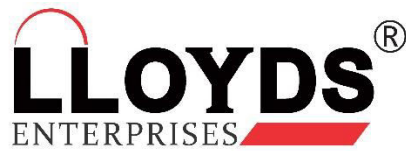
We request you to kindly take the same on record.

Thanking You,
Yours Faithfully,
For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408
Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in Website: www.lloydsenterprises.in
(CIN) L27100MH1986PLC041252



Annexure – A

Disclosure of Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Details
a.	Name of the regulatory or licensing authority;	Competition Commission of India
b.	Brief details of the approval/license obtained/ withdrawn/surrendered	Competition Commission of India has approved the proposed Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited and Metalfab Hightech Private Limited and Techno Industries Private Limited with Lloyds Engineering Works Limited, and their respective shareholders under section 230 to 232 and other applicable provisions of the Companies Act, 2013 (" the Combination "), under Section 31(1) of the Competition Act, 2002.
c.	Impact/relevance of such approval/license to the listed entity	NA
d.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	NA
e.	Period for which such approval/license is/was valid	NA
f.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	NA

LLOYDS ENTERPRISES LIMITED

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सत्यमेव जयते



Fair Competition
For Greater Good

भारतीय प्रतिस्पर्धा आयोग COMPETITION COMMISSION OF INDIA

By e-mail and/or speed post

Comb. Reg. No.: C-2026/03/1398

12th May 2026

सेवा में / To

Mr. Karan S. Chandhiok,
Chandhiok & Mahajan, Advocate and Solicitors,
C-524, Defence Colony,
New Delhi – 110024
Email: karan.chandhiok@chandhiok.com

Subject: Communication under sub-regulation (1) of Regulation 28 of the Competition Commission of India (Combinations) Regulations, 2024

संदर्भ पर दिनांक 11.03.2026 को प्रतिस्पर्धा अधिनियम, 2002 (अधिनियम) की धारा 6 की उपधारा (2) और 6A के अंतर्गत Thriveni Earthmovers Private Limited; Lloyds Engineering Works Limited; Lloyds Infrastructure & Construction Limited ; Metalfab Hightech Private Limited and Techno Industries Private Limited द्वारा दाखिल सूचना (धारित पंजीकरण सं. सी-2026/03/1398) की ओर आकर्षित किया जाता है।

2. इस संबंध में, आपको एतद् द्वारा सूचित किया जाता है कि आयोग ने अपनी 12.05.2026 को आयोजित बैठक में प्रस्तावित संयोजन पर विचार किया और इसे अधिनियम की धारा 31 की उपधारा (1) के अंतर्गत अनुमोदित कर दिया है।

3. इस संबंध में आयोग का आदेश अलग से जारी किया जा रहा है।

Reference is invited to the notice (bearing Registration No. C-2026/03/1398) filed by Thriveni Earthmovers Private Limited; Lloyds Engineering Works Limited ; Lloyds Infrastructure & Construction Limited ; Metalfab Hightech Private Limited and Techno Industries Private Limited on 11th March 2026, under sub-section (2) of Section 6 and 6A of the Competition Act, 2002 (Act).

2. In this regard, you are hereby informed that the Commission, in its meeting held on 12th May 2026, considered the proposed combination and approved the same under Section 31 (1) of the Act.

3. The order of the Commission in this regard will follow.


सचिव/ Secretary