



December 12, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers, 1st Floor,

Dalal Street, Mumbai – 400001

BSE Scrip Code: 512463

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSENT

Sub: Intimation of Incorporation of Step-down Subsidiary of Lloyds Enterprises Limited.

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), as amended from time to time we hereby inform you that Lloyds Engineering Works Limited, a material subsidiary of Lloyds Enterprises Limited (“**the Company**”) has incorporated a Wholly Owned Subsidiary (WOS) namely “**Lloyds Advance Defence Systems Limited**” in India on December 11, 2025. Consequent to the incorporation, Lloyds Advance Defence Systems Limited has become a Step-Down Subsidiary of the Company.

The Certificate of Incorporation has been issued by the Ministry of Corporate Affairs, Government of India, on December 11, 2025.

The disclosure as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with recent Securities and Exchange Board of India Circulars is enclosed as **Annexure I**.

The above information is also being made available on Company’s website at www.lloydsenterprises.in

We request you to kindly take a note of the above.

Thanking you,

Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure

Company Secretary and Compliance Officer

ACS69408

Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252

Annexure I

Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with recent SEBI Circulars.

S. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Incorporation of a Wholly Owned subsidiary company i.e. Lloyds Advance Defence Systems Limited by Lloyds Engineering Works Limited.</p> <p>Country of Incorporation: India</p> <p>Authorised Capital: Rs. 6,00,000 divided into 6,00,000 equity shares of Rs. 1 each.</p> <p>Paid-up Capital: Rs. 6,00,000 divided into 6,00,000 equity shares of Rs. 1 each.</p> <p>Turnover, Size: Not Applicable since it is a newly incorporated company</p>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	<p>Not Applicable</p> <p>As this Intimation is regarding the Incorporation of stepdown subsidiary of the Company.</p>
c.	Industry to which the entity being acquired belongs;	Defence
d.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment in such a company is being done to explore opportunities in advanced defence manufacturing, emerging technologies etc.
e.	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
f.	indicative time period for completion of the acquisition;	Not Applicable.
g.	nature of consideration - whether cash consideration or share swap and details of the same;	Not Applicable.
h.	cost of acquisition or the price at which the shares are acquired;	Not Applicable.
i.	percentage of shareholding / control acquired and / or number of shares acquired;	Lloyds Engineering Works Limited shall hold 100% share capital of Lloyds Advance Defence Systems Limited

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j	<p>brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</p>	<p>Date of Incorporation: Lloyds Advance Defence Systems has been incorporated in India on December 11, 2025 and registered with Registrar of Companies, Mumbai.</p> <p>History of last 3 years turnover: Not Applicable as Lloyds Advance Defence Systems is yet to commence business operations.</p> <p>Country in which the acquired entity has presence/incorporated: The new company is incorporated in India.</p>
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