11th August, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai - 400001.
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: LLOYDSENT

Sub: Earnings Update / Investor Presentation for the Quarter ended 30th June, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulations")**, we, Lloyds Enterprises Limited **("the Company")** are enclosing herewith the Earnings Update / Investor Presentation for the Quarter ended 30th June, 2026.

The aforesaid Earnings Update / Investor Presentation will also be available on Company's website at *www.lloydsenterprises.in*

Kindly take the same on record.

Thanking you,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Pramod Mahapure
Digitally signed by Pranjal Pramod Mahapure
Date: 2026.08.11 18:03:55 +05'30'

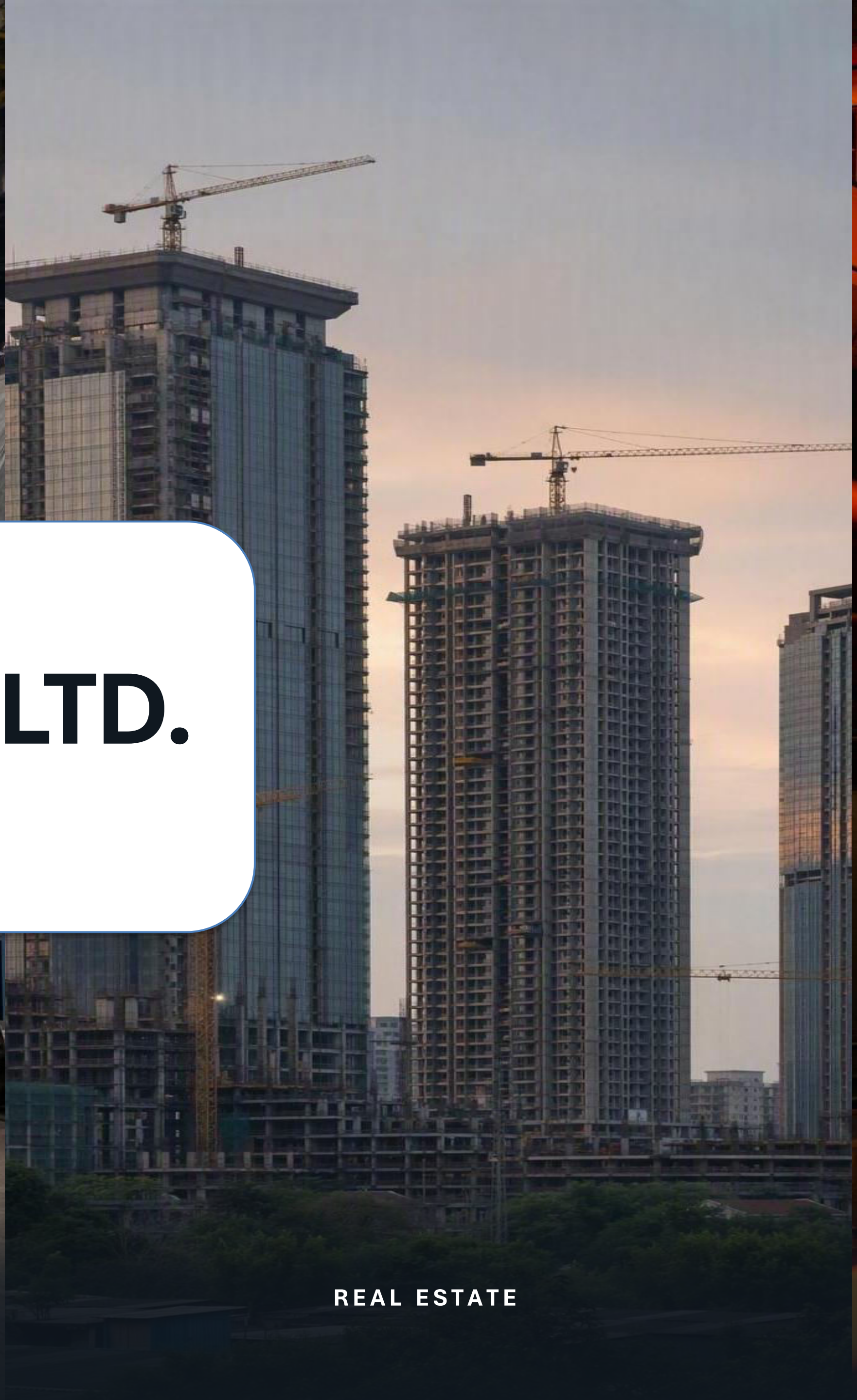
Pranjal Mahapure
Company Secretary and Compliance Officer
ACS69408

Encl: As above

LLOYDS ENTERPRISES LTD.

Q1FY27 Investor Presentation

August 2026



About Us

Lloyds Enterprises Limited (LEL) is a diversified holding platform spanning trading, real estate and strategic investments

Listed on **the BSE since 1987** and on the **NSE since 2024**

Trading portfolio spans **steel, allied products and iron ore pellets**

Serves both **domestic and export markets**

Investment strategy focused on **long-term value creation**

Portfolio balanced between **near-term opportunities** and **sustainable growth assets**

HOLDING COMPANY OF:

- **Lloyds Engineering Works Limited (LEWL)**, a four-engine engineering, EPC, electrical and defence platform.
- **Lloyds Realty Developers Limited (LRDL)**, a 270+ acre land bank across the MMR growth corridors.

STRATEGIC INVESTMENTS INCLUDE:

- **Geomysore Services India Pvt Ltd, operator of India's first private primary gold mine, now in commercial production**
- 4.13% stake in **Lloyds Metals & Energy Ltd (LMEL)**, offering **exposure to an integrated iron ore and steel franchise**
- In June 2026 the company agreed to acquire **17.98% of Steel Infra Solutions Company Ltd (SISCOL)**

Q1 FY27 Result Highlights

01 **Consolidated performance:** Total income of INR 605.44 Crore for Q1 FY27 and Total Comprehensive Income of INR 1,200.65 Crore, up 60% year on year, reflecting the growing value of the group's operating and strategic investments. EBITDA of INR 130.75 Crore translated into a healthy 21.6% margin.

02 **Standalone performance:** Total income of INR 53.99 Crore for Q1 FY27 and Total Comprehensive Income of INR 3,115.83 Crore, led by the appreciation in value of the company's strategic investment portfolio. The standalone entity remains the group's holding and capital allocation platform, anchoring stakes across engineering, real estate, metals and gold.

03 **Lloyds Engineering Works Ltd delivered a record quarter**. Consolidated income of INR 540.2 Crore, up 139% year on year, and net profit of INR 68.2 Crore, up 127%, with a consolidated order book of INR 8,857 Crore as on 30 June 2026.

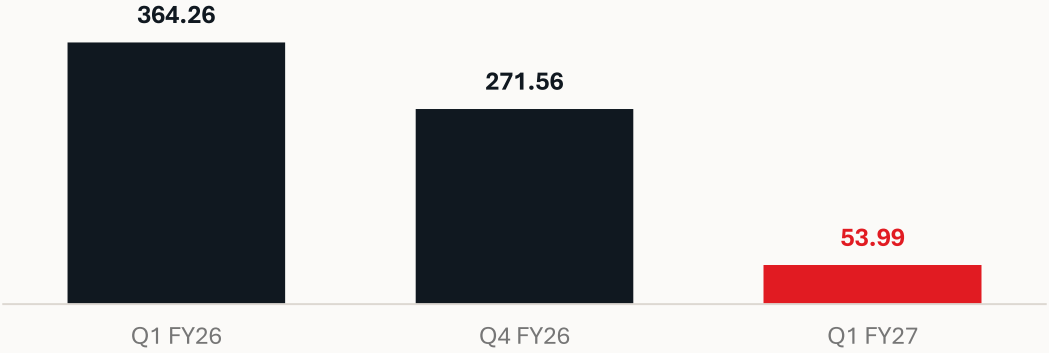
04 **SISCOL acquisition announced:** The company agreed to acquire an 17.98% stake in Steel Infra Solutions Company Limited for ~INR 219 Crore, taking combined structural fabrication capacity of LEWL to 150,000 MTPA.

05 **Jonnagiri enters commercial production:** Geomysore Services began commercial operations on 24 June 2026, India's first private primary gold mine since Independence, targeting around 400 kg of gold in FY27 and scaling towards a tonne a year.

Q1 FY27 Performance Trend

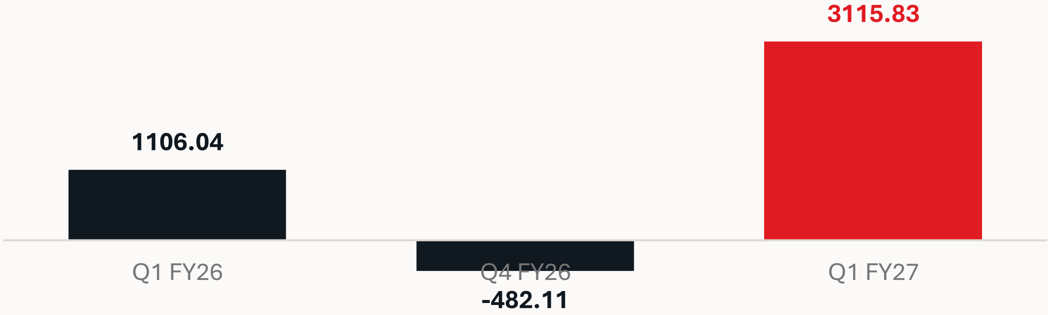
STANDALONE PERFORMANCE

₹ Crores



Total Income

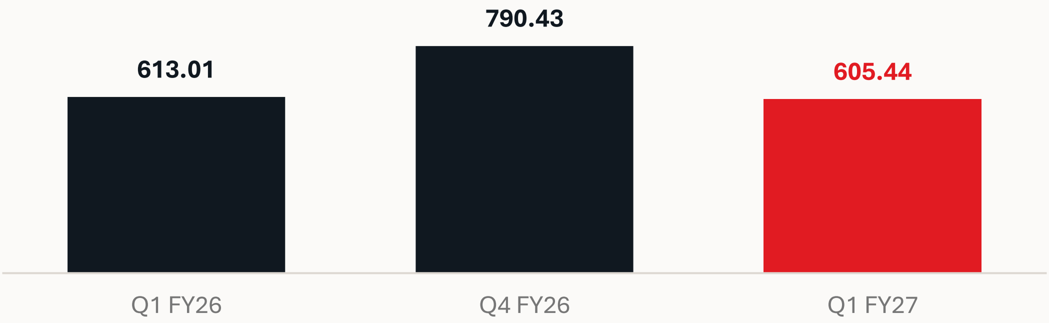
₹ Crores



Total Comprehensive Income

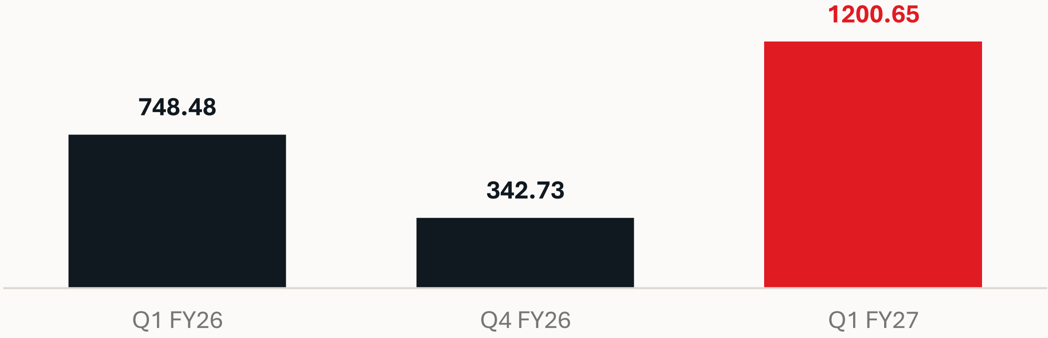
CONSOLIDATED PERFORMANCE

₹ Crores



Total Income

₹ Crores



Total Comprehensive Income

Q1 FY27 Financial Performance Standalone and Consolidated

STANDALONE RESULTS

All amounts in INR Crore

PARTICULARS	Q1 FY27	Q1 FY26	YOY(%)
Total Income	53.99	364.26	*(85.18%)*
Total expenses	44.05	98.25	*(55.17%)*
EBIDTA*	9.94	266.01	***(96.26%)***
EBIDTA Margin (%)	18.41%	73.03%	***(5462 bps)***
Depreciation and amortization	0.13	0.08	*62.50%*
Finance costs	7.61	5.51	*38.11%*
Exceptional items	-	-	-
Profit Before Tax	2.20	260.42	*(99.16%)*
Tax	(0.24)	39.15	-
Total Comprehensive Income	**3,115.83**	**1,106.04**	***181.72%***

CONSOLIDATED RESULTS

All amounts in INR Crore

PARTICULARS (INR CRORES)	Q1 FY27	Q1 FY26	YOY(%)
Total Income	605.44	613.01	*(1.23%)*
Total expenses	474.69	308.49	*53.88%*
EBIDTA*	130.75	304.52	***(57.06%)***
EBIDTA Margin (%)	21.60%	49.68%	***(2808 bps)***
Depreciation and amortization	7.20	3.34	*115.57%*
Finance costs	10.96	13.64	*(19.65%)*
Exceptional Items	-	-	-
Profit Before Tax	112.59	287.54	*(60.84%)*
Tax	16.01	52.20	*(69.33%)*
Share of associates	13.40	13.33	*0.53%*
Total Comprehensive Income	**1,200.65**	**748.48**	***60.41%***

Lloyds Realty Developers Limited (LRDL)

Established in 1994, LRDL is a stalwart in Indian real estate with a strong footprint across the Mumbai Metropolitan Region (MMR), Pune and Tamil Nadu. The company has delivered more than 3.16 million sq ft of residential and commercial developments and operates with an asset-light model that prioritises joint-venture partnerships to accelerate growth and manage cyclicality.

Several projects are currently under development through land banks and controlled SPVs, over the next 5–7 years. Aggregate land under recent MoUs now exceeds **270 acres** across MMR.

3.16 Mn sq ft

DELIVERED AREA

LLOYDS ENTERPRISE

— ACQUIRED A 60.38% STAKE ON 31 JANUARY 2024

ICONIC DELIVERIES

Lloyds Estate, Wadala, Mumbai:
A sprawling project of 4.5 lakh sq ft encompassing a harmonious mix of residential and commercial spaces.

The Qube, Andheri, Mumbai:
A landmark commercial building located adjacent to Sahar Airport, offering 2.65 lakh sq ft of luxurious amenities.

Pearl Residency, Prabhadevi, Mumbai:
Nestled near Siddhivinayak Temple, this lavish project spans over 1.55 lakh sq ft.

Om Chambers, Pune:
A premium commercial project in Pimpri, Pune, spanning over 3.25 lakh sq ft.

Real Estate: A 270+ Acre MMR Land Bank

ASSET LIGHT APPROACH

LRDL follows an asset-light approach, emphasising having negligible debt and exploring joint ventures. This strategy aims to further enhance prospects, and discussions are underway for various projects through the JV route, promising additional value to the current pipeline.

All developments are structured with

– minimal upfront capital,

– joint ventures with reputed companies,

– and superior project IRRs.

ROBUST PIPELINE OF PROJECTS

01 Bandra SRA & commercial;

02 Goregaon (W) redevelopment;

03 Khopoli ~175-acre township MoUs;

04 Taloja ~99-acre warehousing hub;

05 Ghodbunder Road, Thane mixed-use;

06 Dadar (W) redevelopment.

The asset-light model enables LEL to be capital efficient, generate quicker cash flows, and mitigate development risk—an ideal approach in the current real estate cycle.

Corporate Restructuring to Create Two Focused Businesses

STRUCTURAL CHANGES

- Lloyds Enterprises will first merge its real estate subsidiaries, Lloyds Realty Developers and Indrajit Properties, into itself.
- The entire real estate business will then be separated into a new company, Lloyds Realty Limited.
- After the restructuring, Lloyds Enterprises will retain only the trading and investment business.
- Lloyds Realty Limited will operate as a standalone real estate company and will be automatically listed separately, subject to approvals.

STRATEGIC RATIONALE

- Trading and real estate differ sharply in capital intensity, risk profile and operating timelines, making a combined structure inefficient.
- The separation allows each business to run with its own balance sheet, funding strategy and management focus.
- It brings the underlying value of the real estate portfolio into clear view instead of keeping it embedded within Lloyds Enterprises.
- The simplified structure improves transparency and makes both businesses easier to understand and value for investors.

The restructuring creates two focused entities with clearer strategy, stronger accountability and better valuation visibility for shareholders.

Scheme of Arrangement: Approval Status

REGULATORY APPROVALS

NSE ✓	BSE ✓	NCLT •••
Approval received	Approval received	Approval pending

CONSIDERATION FOR SHAREHOLDERS OF THE DEMERGED COMPANY

- **Share entitlement ratio:** 1 fully paid-up equity share of Rs. 1 each of Lloyds Realty Limited (Resulting Company) for every 2 fully paid-up equity shares of Rs. 1 each held in Lloyds Enterprises Limited (Demerged Company).
- **Who is eligible:** Shareholders of Lloyds Enterprises whose names appear in the register of members on the Record Date, or their legal heirs and successors as recognised by the Board.
- **How it is issued:** Shares are issued and allotted as fully paid-up, automatically on the Scheme becoming effective, with no application or deed required from shareholders.

Lloyds Engineering Works Limited (LEWL)

Record quarter for the group's **ENGINEERING** arm, now a four-engine infrastructure and defence platform

₹540.2 Cr
CONSOLIDATED TOTAL INCOME

₹68.2 Cr
NET PROFIT

₹8,857 Cr
ORDER BOOK, 30 JUN

14.7%
EBITDA MARGIN

Consolidated income: ₹540.2 Cr, up **139% year on year**.

Consolidated net profit including associates of ₹68.2 Cr, up 127% year on year.

EBITDA of **₹79.2 Cr, up 124% YoY**, at a 14.7% margin, with PBT of ₹69.0 Cr, up 132%.

Standalone revenue of **₹355.82 Cr, up 105% YoY**, the highest ever quarterly top line; standalone net profit of ₹43.43 Cr, up 147%.

Highest-ever quarterly revenue and net profit for LEWL

PLATFORM AND ORDER BOOK

Consolidated order book of **₹8,857 Cr** as on 30 June 2026; standalone order book of ₹2,432 Cr, up 82% YoY.

Merger of **Lloyds Infrastructure & Construction, Metalfab Hightech and Techno Industries** completed, creating a design-to-execution platform.

Metalfab operated at its highest capacity utilisation, contributing ₹164.1 Cr of revenue in its first full quarter of consolidation.

Proforma merged-entity income of **₹1,181 Cr** reflects the scale of the enlarged platform.

LEL is the holding company for LEWL with an approximately 33% stake, so LEWL's growth and value creation flow directly to LEL's shareholders.

Lloyds Enterprises acquires 17.98% in SISCOL.

Building an Integrated Structural Steel Platform

DEAL STRUCTURE

01 Approved by the Board on 18 June 2026, the Lloyds group and Lloyds group related entities is undergoing the acquisition of 88.12% stake in Steel Infra Solutions Company Limited (SISCOL) for ₹1,073.40 crore.

02 Lloyds Engineering Works acquires 52.16% for ₹635.40 crore through a mix of cash and share swap

03 Lloyds Enterprises acquires 17.98%, and Streamland Estate LLP a further 17.98%.

STRATEGIC RATIONALE

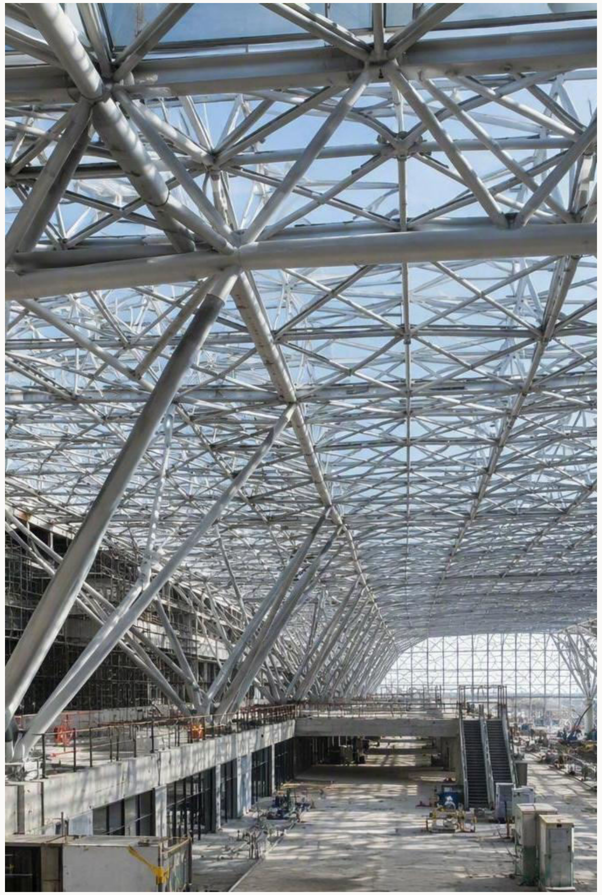
SISCOL is a full-stack structural steel specialist covering design, engineering, fabrication, supply and erection, incorporated in 2017.

FY26 revenue of ₹816.87 crore and net profit of ₹43.42 crore, with an order book of approximately ₹1,134 crore.

187 structural steel projects executed across 22 states, including Delhi Airport Terminal 1, Noida International Airport at Jewar, the Dwarka Convention Centre and the International Tech Park, Bengaluru.

Blue-chip clients including L&T and Tata Projects; combined structural fabrication capacity rises to 150,000 MTPA.

The acquisition adds scale, marquee clients and execution depth, positioning the group as an integrated engineering and structural steel platform with future value-unlocking optionality.



Geomysore Services India Pvt Ltd (GMSI)

Strategic investment in India's emerging **GOLD** production asset with strong long-term value creation potential

~31%

STAKE IN GMSI

Until 2043

EC VALIDITY

~1,000 KgPA

PEAK GOLD CAPACITY

PROJECT SNAPSHOT — JONNAGIRI

Commercial operations launched: inaugurated by the Andhra Pradesh Chief Minister on **24 June 2026**; Jonnagiri village renamed Swarnagiri.

Fully permitted: Environmental Clearance and Consent to Operate secured; EC valid through 2043.

Mine Lease areas spanning 597.82 hectares in Tuggali mandal, Kurnool district, with simple metallurgy.

JORC resources of **~8.2 mt at 1.49 g/t (~12 t gold)** with upside potential through further drilling.

STRATEGIC RATIONALE

Targeting **~400 kg of gold in FY27**, scaling towards ~1 tonne per year and up to ~2 tonnes with planned expansion.

₹405 crore invested to date; around 700 jobs created, roughly 80% filled locally.

Andhra Pradesh receives a **4% royalty**, and Andhra Pradesh District Trust fund receives 30% of the royalty amount.

LEL holds a ~**31% economic stake** through its 50% interest in Prakar Estate and Promoters LLP.

India's first private primary gold mine since Independence

Strategic investment in Group Company-Lloyds Metals & Energy Ltd

CROWN JEWEL

Through its 4.13% stake in LMEL, LEL owns exposure to **one of India's most efficient, integrated mining and metals platforms**.

Why most efficient: LMEL couples a **large, long-life iron-ore resource** with **integrated logistics** (slurry pipeline) and **in-house beneficiation and pelletisation**, delivering structurally **low delivered cost** and faster cycle times.

Capacity in motion: environmental clearance for higher mining throughput of 55Mnt; **8-Mt pellet plant** expanding to 12 Mnt**, 360Kt DRI expanding to 700Kt** and a **~85-km slurry pipeline** commissioned, unlocking scale and margin.

Cost advantages: pipeline and proximity to demand centres compress freight and handling; **MDO integration** further improves mining productivity and reliability.

Pellet leadership build-out: strategic stakes in **MRPPL and BRPL** expand market reach and de-risk volumes across geographies.

WHAT THIS MEANS FOR LEL

Core exposure to a **low-cost, high-scale, compounding asset**, complemented by **optionality from** warrant conversions**.**

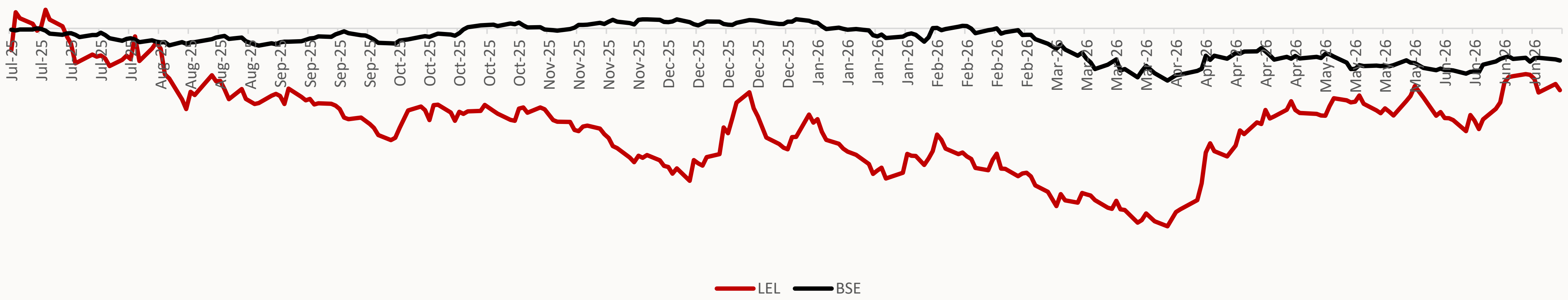
Near-term catalysts: pellet and pipeline ramp-up, MDO consolidation benefits, execution of pellet investments, and downstream debottlenecking.

Risk posture: diversified group platform, conservative capital approach, and logistics integration mitigate commodity and cycle risks.

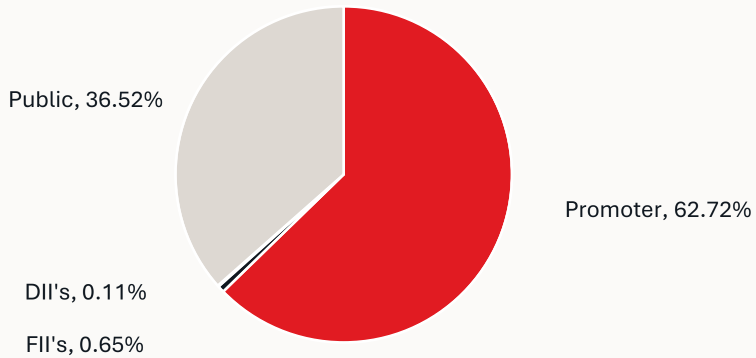
From ore to returns: LMEL is low-cost mine-to-metal flywheel.

Capital Market Information

1 YEAR SHARE PRICE MOVEMENT (Up to 30th June 2026)



Shareholding Pattern (As on 30th June 2026)



PRICE DATA (AS ON 30th JUNE 2026)	INR
FACE VALUE	1.0
MARKET PRICE (INR)	73.83
52 WEEK H/L	84.70/40.70
MARKET CAP (INR CR)	12,500
NO. OF SHARES – FULLY PAID UP	152.41 Cr
NO. OF SHARES – PARTLY PAID UP	0.24 Cr

Disclaimer

The information contained herein has been prepared by Lloyds Enterprises Ltd .(LEL") relying on information obtained from sources believed to be reliable but LEL does not guarantee the accuracy or completeness of such information.

Except for statements of historical facts, the information herein may contain projections or other forward-looking statements regarding future events or future financial performance of LEL. These forward-looking statements are not guarantees or promises of future performance. The inclusion of such forward-looking statements shall not be regarded as a representation by LEL, its management or any other person that the objectives or plans of LEL will be achieved. Actual results and future events could differ materially from those anticipated in such forward-looking statements. Any forward-looking statement speaks only as of the date on which it is made. Risks and uncertainties arise from time to time, and it is impossible to predict these events or how they may affect LEL or cause its actual results, performance or achievements to differ materially from any projections of future performance or results expressed or implied by such forward-looking statements. LEL undertakes no obligation to update or revise any forward-looking statement contained herein, whether as a result of new information, future events or otherwise.

Figures are being rounded, and that rounding differences may appear throughout the presentation

For more information, please contact:
Investor Relations
LLOYDS ENTERPRISES LIMITED
Chintan Mehta/Rohan Gandhi
Tel Nos.: - +91-9892183389
Email: lloyds_ir@lloyds.in; lloydsenterprises@lloyds.in
Website: www.lloydsenterprises.in