



11th July, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512463

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSENT

Sub: Investor update on Lloyds Enterprises Limited's subsidiary Lloyds Realty Developers Limited signs Memorandum of Understanding (MOU) to develop a large-scale warehousing and logistics park at Taloja

Dear Sir/Madam,

With reference to the captioned subject and Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) we request you to find attached herewith Investor update titled “**Lloyds Enterprises Limited's subsidiary Lloyds Realty Developers Limited signs MOU to develop a large-scale warehousing and logistics park at Taloja**”

In line with the above, please find attached herewith additional details pertaining to the same.

The same is also available on the Company's website at www.lloydsenterprises.in.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Lloyds Enterprises Limited

Pranjal Mahapure
Company Secretary & Compliance Officer
ACS 69408

Encl: as above

LLOYDS ENTERPRISES LIMITED

Registered Address: A-2, 2nd Floor, Madhu Industrial Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

Tel: 022 - 6291 8111 Email: lloydsenterprises@lloyds.in www.lloydsenterprises.in

(CIN) L27100MH1986PLC041252



Lloyds Enterprises Limited's subsidiary Lloyds Realty Developers Limited signs MOU to develop a large-scale warehousing and logistics park at Taloja

Mumbai, 11 July 2025

Lloyds Enterprises Limited is pleased to announce that its subsidiary, Lloyds Realty Developers Limited (**LRDL**), has signed a non-binding Memorandum of Understanding (MoU) with Calculus Logistech Pvt Ltd (**CLPL**) and its existing shareholders.

This MOU marks LRDL's strategic entry into the fast-growing warehousing and logistics infrastructure sector, leveraging a prime ~99-acre land parcel in Taloja, Navi Mumbai region, with an additional potential of ~32 acres of aggregation.

As per the MOU:

- LRDL will acquire a 51% equity stake in CLPL for INR 60 crores.
- LRDL will extend up to INR 242 crores as structured secured debt to CLPL for contiguous land aggregation and regulatory approvals.
- The land parcel is envisioned to be developed into a world-class logistics and warehousing hub, with possibilities for industrial or data centre use, enabling strong value creation through eventual sale or lease to end-users.
- Taloja is a well-developed industrial hub located just 40 km from central Mumbai, and is already home to several major industries

The entire land aggregation is expected to be completed within 9 months following the definitive agreements, and the subsequent sale or lease of developed plots is targeted within around 24 months post-aggregation.

This project has the potential to become a substantial revenue generator for LRDL, with an estimated total revenue potential exceeding INR 1,250 crores over approximately three to four years, depending on final land use and market absorption.

This initiative aligns with Lloyd's strategic vision to diversify and enhance value for its shareholders by venturing into high-potential real asset classes, complementing its existing investments in engineering, metals, and related sectors.

The transaction remains subject to completion of definitive agreements, detailed due diligence, and necessary regulatory compliances within the next 60 days.

For more information, please contact:



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Safe Harbour: This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

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