



10<sup>th</sup> September, 2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor,  
Dalal Street, Mumbai – 400 001  
**BSE Scrip Code: 512463**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSENT**

**Sub: Outcome of the meeting of the Rights Issue Committee of Lloyds Enterprises Limited (the “Company”) held on Wednesday, 10<sup>th</sup> September, 2025.**

**Ref: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).**

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Dear Sir/Madam,

This is in continuation to our earlier intimations:

- i. Outcome of the meeting of the Board of Directors (“**Board**”) of Lloyds Enterprises Limited (“**Company**”) held on Monday, 21<sup>st</sup> July, 2025, approving the offer and issuance of Equity Shares to the Existing Shareholders of the Company by way of a Rights Issue (“**Rights Issue**”) and
- ii. Outcome of meeting of the Rights Issue Committee held on Saturday, 09<sup>th</sup> August, 2025 intimating about Record Date, Issue Price, Rights Entitlements Ratio and other terms & conditions of the Rights Issue.

In furtherance of the above, the Company had announced the Rights Issue of 25,44,25,324 Equity Shares of face value of ₹ 1 each at an issue price of ₹ 39 per Equity Share (including a premium of ₹ 38 per Equity Share), aggregating up to ₹ 992,25,87,636/- (Rupees Nine Hundred Ninety-Two Crores Twenty-Five Lakhs Eighty-Seven Thousand Six Hundred Thirty-Six), in accordance with the Letter of Offer dated Monday, 11<sup>th</sup> August, 2025.

The Rights Issue offer opened on Monday, 25<sup>th</sup> August 2025 and closed on Tuesday, 09<sup>th</sup> September, 2025. Pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with BIGSHARE SERVICES PRIVATE LIMITED (“**Registrar to the Issue**”) and as approved by National Stock Exchange of India Limited (“**NSE**”), being the **Designated Stock Exchange** for the Issue, the Rights Issue Committee, at its meeting held today, i.e., on Wednesday, 10<sup>th</sup> September 2025, have *inter-alia* considered and approved the allotment of 25,44,25,324 partly paid-up Equity Shares of Face Value of Re. 1/- each on Rights Basis to the eligible shareholders and/or renouncee(s) in terms of the Letter of Offer dated Monday, 11<sup>th</sup> August, 2025 of which ₹ 19.50/- per Equity Share (including a premium of ₹ 19/- per Equity Share) has been paid on application (“**Allotment**”) and the balance amount shall be payable on not more than two Calls, both to be completed on or before March 31, 2027, and the terms and conditions, such as the timing and quantum, of each Call, as may be decided by the Rights issue Committee from time to time.

## **LLOYDS ENTERPRISES LIMITED**

Registered Address: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013  
Tel: 022 - 6291 8111 Email: [lloydspartnerprises@lloyds.in](mailto:lloydspartnerprises@lloyds.in) [www.lloydspartnerprises.in](http://www.lloydspartnerprises.in)  
(CIN) L27100MH1986PLC041252



Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company is as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Equity Shares of ₹ 1/- each (fully paid-up)	1,27,21,26,621	1,27,21,26,621
Equity Shares of ₹ 1/- each (₹ 0.50 paid-up)	25,44,25,324	4,96,12,93,818

The Meeting of the Rights Issue Committee commenced at 09:10 P.M. (IST) and concluded at 09:21 P.M. (IST).

The details as required under Regulation 30(6) of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024 as amended/updated from time to time, and other applicable provisions of SEBI Listing Regulations, are given in 'Annexure A' to this letter.

A copy of the same is also available on the website of the Company <https://www.lloydsenterprises.in/>.

We request you to please take the above information on your records and to disseminate it.

**Thanking You,  
For Lloyds Enterprises Limited**

**Pranjal Mahapure  
Company Secretary and Compliance Officer  
ACS69408**

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**Details with respect to issuance of securities, as required under Regulation 30 (6) read SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024**

**DETAILS OF ISSUANCE OF SECURITIES**

Sr. No.	Details of event(s) that need to be provided	Information of such event(s)
a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of 25,44,25,324 Partly paid-up Equity Shares on Application of Face Value of ₹ 1/- each on Right Basis to the eligible shareholders and/ or renounce(s) in terms of the Letter of Offer.  ₹992,25,87,636/- (Rupees nine hundred ninety-two crores twenty-five lakhs eighty-seven thousand six hundred thirty-six).
d)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

*The Other details as prescribed in point (d) to (g) of Clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are not applicable to the Company's Right Issue.*

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